![CMS - CENTERS FOR MEDICARE & MEDICAID SERVICES]

Coordination of Benefits Agreement (COBA) Electronic Transmission Form

REQUEST DATE: _____   COBA ID: _____

Note: If you plan to use, or are currently using, SFTP/HTTPS or SFTP/TIBCO for your bi-directional connection, **do not complete this form.** Please contact your EDI Representative and request the *Secure FTP Information Form*. If you plan to use, or are currently using, Connect:Direct (NDM/IP), use this form to create new or to revise existing connections.

PLEASE CHECK ONE:

☐   NEW SETUP

☐   CHANGE TO EXISTING SETUP

PART A. SUBMITTER DATA

(Please print)

TRADING PARTNER NAME: _____

CONTACT NAME: _____

TELEPHONE NUMBER: _____

PHONE EXT.   _____

EMAIL ADDRESS: _____

PART B. FILE TYPE

Please check all the requested COBA File Types for the electronic transmission:

☐   ELIGIBILITY E01 FILES

☐   DRUG COVERAGE ELIGIBILITY (E02) FILES

☐   CLAIM FILES (PART A, PART B, AND NCPDP)

☐   QUERY FILES (ANSI 270/271)

COBA ID: _____

Do you have an existing NDM connection to CMS? If yes, please provide the user ID on the below line.

CMS NDM USER ID: _____

Note: Gaining access to the CMS EFT system may take a few months if trading partners do not have an existing connection.

PART C. FILENAME

Below are the file names trading partners will be using when submitting E01/E02 Eligibility Files and receiving the Eligibility Response Files (ERF), Eligibility File Acknowledgement (EFA), and Claims Files.

Trading Partners can combine the E01 and E02 input records in the same file. However, the header record E00 must be specified followed by the E01 and E02 records with the E99 trailer record at the end of the file.

FILES FROM TRADING PARTNERS TO CMS

Trading partners or trading partner contractors will need to use the following Data Set Names (DSNs) when submitting files via Connect:Direct.

File	Data Set Names
E01/E02 Test File	T#EFT.ON.COBA.CBxxxxx.ELIG.Dyymmdd.Thhmmsst
E01/E02 Production File	P#EFT.ON.COBA.CBxxxxx.ELIG.Dyymmdd.Thhmmsst
Query Test File	T#EFT.ON.COBA.CBxxxxx.HEW.Dyymmdd.Thhmmsst
Query Production File	P#EFT.ON.COBA.CBxxxxx.HEW.Dyymmdd.Thhmmsst
Dispute File	P#EFT.ON.COBA.CBxxxxx.DISP.Dyymmdd.Thhmmsst

FILES FROM CMS TO TRADING PARTNERS

File	Data Set Names
E01 Eligibility File Acknowledgement	HLQ.CBxxxxx.Txxxxx.EK.Dyymmdd.Thhmmsst
E01 Eligibility Response File	HLQ.CBxxxxx.Txxxxx.BD.Dyymmdd.Thhmmsst
E02 Eligibility File Acknowledgement	HLQ.CBxxxxx.Txxxxx.RE.Dyymmdd.Thhmmsst
E02 Eligibility Response File	HLQ.CBxxxxx.Txxxxx.RX.Dyymmdd.Thhmmsst
HEW Query Response File	HLQ.CBxxxxx.Txxxxx.HR.Dyymmdd.Thhmmsst
ANSI 837 Ver. 5010 (Institutional) Claims File	HLQ.CBxxxxx.Txxxxx.PA.Dyymmdd.Thhmmsst
ANSI 837 Ver. 5010 (Professional) Claims File	HLQ.CBxxxxx.Txxxxx.PB.Dyymmdd.Thhmmsst
NCPDP Version D.0 Batch Standard Claims File	HLQ.CBxxxxx.Txxxxx.NP.Dyymmdd.Thhmmsst

COBA ID: _____

KEY

Key	Descriptiom
HLQ	Trading partner defined High-Level Qualifier; one for production and one for test files. Trading partners provide the HLQ to CMS during connectivity setup.
xxxxx	Five-digit COBA ID
Dyymmdd	D for Date (yy= year, mm= month, dd= day)
Thhmmsst	T for Time (hh= hour, mm= minute, ss= second, t= thousands of second)

DISPUTE FILE

Dispute files must be sent to the filename noted. Please note that there is no electronic dispute file response. The trading partner's technical contact will receive an email notification acknowledging receipt of any submitted dispute file. Once the file has been processed, an email response will be sent to the same individual. Refer to the Coordination of Benefits Agreement Implementation User Guide for additional information on the COBA Claims Dispute process.