

UNITED STATES FOOD AND DRUG ADMINISTRATION

PUBLIC WORKSHOP

IDENTIFICATION AND CHARACTERIZATION OF INFECTIOUS
DISEASE RISKS OF HUMAN CELLS, TISSUES, AND
CELLULAR AND TISSUE-BASED PRODUCTS

College Park, Maryland

Wednesday, February 8, 2017

1 PARTICIPANTS:

2 Welcome/Opening Remarks:

3 WILSON BRYAN, M.D.
Food and Drug Administration

4
5 SESSION I: Estimating Magnitude of Emerging
Infectious Diseases:

6 MICHAEL STRONG, Ph.D., Moderator
StrongSolutions

7
8 Emerging infectious diseases in the U.S.:

9 BOB BOLLINGER, M.D.
Johns Hopkins University

10 Predicting the potential impact of an emerging
infectious disease on public health:

11 MARK ROBERTS, M.D.
12 University of Pittsburgh

13 Estimating disease incidence/prevalence in general
and donor populations:

14 BRAD BIGGERSTAFF, Ph.D.
15 Centers for Disease Control and Prevention

16 Estimating disease incidence/prevalence in the
HCT/P donor population:

17 DON BRAMBILLA, Ph.D.
18 RTI International

19 Panel Discussion:

20 BOB BOLLINGER, M.D.
Johns Hopkins University

21 MARK ROBERTS, M.D.
22 University of Pittsburgh

1 PARTICIPANTS (CONT'D):

2 BRAD BIGGERSTAFF, Ph.D.
Centers for Disease Control and Prevention

3 DON BRAMBILLA, Ph.D.
4 RTI International

5 SESSION II: Potential for Donor-Derived
6 Infectious Disease Transmission by HCT/Ps:

7 MATT KUEHNERT, M.D., Moderator
Centers for Disease Control and Prevention

8 History of infectious disease transmissions by
9 human cells and tissues:

10 MATT KUEHNERT, M.D.
Centers for Disease Control and Prevention

11 Infectious disease transmissions by conventional
12 tissues:

13 TED EASTLUND, M.D.
University of New Mexico School of Medicine

14 Infectious disease transmissions by ocular
15 tissues:

16 MARIAN MACSAI, M.D.
NorthShore University HealthSystem

17 Infectious disease transmissions by HPCs:

18 JOHN MILLER, M.D., Ph.D.
National Marrow Donor Program

19 Infectious disease transmission by reproductive
20 cells and tissues:

21 DEBORAH ANDERSON, Ph.D.
22 Boston University

1 PARTICIPANTS (CONT'D):

2 Relevant communicable disease agents and diseases:

3 BRYCHAN CLARK, M.D.
Food and Drug Administration

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Panel Discussion:

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SESSION III: Challenges of Traditional Screening
and Testing Approaches for Donors of HCT/Ps:

15

JAY FISHMAN, M.D., Moderator
Massachusetts General Hospital/Harvard Medical
School

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18 Current approaches for HCT/P donor screening and
testing:

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MICHELLE McCLURE, Ph.D.
Food and Drug Administration

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21 Screening and testing of HCT/P donors:

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1 PARTICIPANTS (CONT'D):

2 DAVID GOCKE, M.D.
Musculoskeletal Transplant Foundation

3 JENNIFER LI, M.D.
4 University of California Davis Eye Center

5 Test performance when using post-mortem blood:

6 HARRY PRINCE, Ph.D.
VRL-Eurofins

7 Pathogen persistence and infectivity in cells and
8 tissues: Zika virus:

9 GRAHAM SIMMONS, Ph.D.
Blood Systems Research Institute

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Panel Discussion:

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12 MICHELLE McCLURE, Ph.D.
Food and Drug Administration

13 DAVID GOCKE, M.D.
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14 PATRICK WOOD

15 HONG YANG

16 JESSICA YOZWIAK

17 JAN ZAJDOWICZ

18 SHIMIAN ZOU

19 SUSAN ZULLO

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1 P R O C E E D I N G S

2 (8:30 a.m.)

3 MR. BRUBAKER: Good morning, everyone.
4 Welcome to the workshop. My name is Scott
5 Brubaker. I am the Director of the Division of
6 Human Tissues in the Office of Tissues and
7 Advanced Therapies at CBER FDA. And I'd like to
8 introduce the person who'll give us the opening
9 remarks. It's Dr. Wilson Bryan. And he's the
10 office director and has taken that position or was
11 appointed to that position just last November, in
12 early November. Wilson has been at the FDA at
13 various times for a total of about 13 years. Most
14 recently, he was the Division Director for -- I
15 don't have this memorized yet - the Division of
16 Clinical Evaluation and Pharmacology/Toxicology.
17 So, Wilson, if you could give us some remarks,
18 thanks.

19 DR. BRYAN: Thank you, Scott and
20 welcome. There are about 200 folks who signed up
21 for this workshop and I think everybody's got a
22 busy schedule. And some of you folks came from a

1 long way to get here and that represents your
2 interest in this topic and your commitment to the
3 safety of cell and tissue products, so we really
4 do appreciate you being here.

5 Now, this workshop was put together by
6 the Office of Tissues and Advanced Therapies.
7 This is a new office at the FDA in the Center for
8 Biologics. These products were previously
9 regulated in the Office of Cellular Tissue and
10 Gene Therapies, or OCTGT, but there was a
11 reorganization so, now all these products have
12 moved into OTAT, the Office and Tissues and
13 Advanced Therapies. The Division of Human
14 Tissues, which organized this workshop, was in
15 OCTGT and now has moved into OTAT and is really
16 unchanged with that reorganization.

17 Now, regulatory requirements include the
18 need to screen and test potential donors of cell
19 and tissue products for Relevant Communicable
20 Disease Agents and Diseases, or what we call
21 RCDADs. But over time, as new infectious diseases
22 emerge, there's a need to designate new additional

1 RCDADs. While the regulations describe the
2 criteria for identifying new RCDADs, the
3 regulations do not specify the deliberative and
4 scientific processes necessary to apply those
5 criteria.

6 The goal of this workshop is to generate
7 scientific discussion regarding the types of
8 information available for use when assessing risk.
9 We will discuss ways to better characterize the
10 benefits and risks of cell and tissue transplants
11 during periods of emerging infectious diseases.
12 And we will consider the kinds of data and
13 analyses that are needed to make well-informed
14 decisions. Now, the agenda is full, but there is
15 time for discussion at the end of each session.
16 The success of this workshop is going to depend on
17 your participation in that discussion period, so
18 please be involved.

19 I want to thank the speakers and
20 moderators who came and have committed to this
21 workshop. There are few from the FDA, but I
22 particularly want to thank our colleagues from the

1 Centers for Disease Control, from research
2 organizations, from academia, from cell and tissue
3 banking professionals, and particularly the
4 clinicians who use these products to treat their
5 patients. Members of two workshop planning groups
6 -- and these have been on the slides that are
7 rotating through -- two workshop planning groups
8 have been meeting weekly for the past several
9 months to put this workshop together. I want to
10 recognize those two groups and I particularly want
11 to recognize every project like this, every
12 workshop needs a champion, and the champion for
13 this workshop has been Michelle McClure. And,
14 Michelle, I want you to stand up for a second so
15 folks who didn't get the chance to meet you
16 recognize you. And just a round of applause for
17 the folks on the workshop

18 (Applause) committees. Thank you,
19 Michelle. (Applause) Again, I want
20 to thank you all for being here.

21 We

22 need you to participate in the

1 discussions and to inform us. And I look forward
2 to your participation. I'm going to turn it now
3 over to Dr. Michael Strong from Strong Solutions
4 who's going to moderate the first section.

5 DR. STRONG: Thank you. By the way,
6 Strong Solutions is a phony company. It's just
7 one I had to make up -- in order to come here and
8 get my travel expenses taken care of.

9 (Laughter) I want to thank the FDA
10 for providing the
11 opportunity to have a tissue bank
12 reunion. I see a lot of people here who have been
13 involved in tissue banking for almost 50 years.
14 You should realize that in the tissue banking
15 field that the U.S. Navy was the first
16 organization that started tissue banking, and
17 there are some of us here who are former members
18 of that organization, and that AATB that you saw
19 up there was started by the Navy. Many of you may
20 not know that.

21 I was also reminded that when we were
22 doing tissue banking back in the '70s, I think it

1 was, Bill Tomford right? I think I started in
2 1970. The infectious disease concern that we had
3 didn't really exist. The only test we were doing
4 was a VDRL, and we all know how valuable that was.
5 But it was the same test that was being done by
6 the blood bankers at the time, and I can remember
7 when the first little Hepatitis B Surface Antigen
8 test came in it was like everybody was blown away
9 that this new technology was coming along. And
10 here we are today and we're going to be talking
11 about a lot of other interesting infectious
12 diseases that have been identified since the early
13 days.

14 And of course, that was also at the time
15 when stem cell transplants were first started.
16 The cornea people can reach back to, like, 1905 to
17 talk about the first cornea. I think, Ellen, were
18 you there at that -- (Laughter) No, you weren't?
19 (Laughter) Okay, so I know too much and I tried
20 to get out of this, but Scott twisted my arm to
21 come out here just to add a little historical
22 perspective. As mentioned, we'll have a Q and A

1 at the end of the -- these sessions, and we should
2 start out with Dr. Bollinger talking about
3 emerging infectious diseases in the U.S.

4 (Silence)

5 DR. STRONG: So we've got a great start,
6 (Laughter) typical of a meeting of this nature.
7 Somebody forgot to come. So maybe we'll just
8 shift that one in case they show up before the
9 morning is over, so let's skip over to the next
10 one, Mark Roberts.

11 DR. ROBERTS: Okay, thank you. Thanks
12 for inviting me. I have to admit I feel a little
13 odd because I know virtually nothing about
14 tissues. But what we do at the School of Public
15 Health -- at the Graduate School of Public Health
16 University of Pittsburgh -- is, we've done
17 modeling of the diffusion of infectious diseases
18 and mitigation strategies to prevent them. So I'm
19 going to talk about -- does this not work -- how
20 do I advance it? Sorry, is it not -- oh, it -- mm
21 hmm? It's not advancing when I advance. There it
22 goes. All right; sorry.

1 So I'm going to talk about our framework
2 for replicating epidemiologic dynamics. I'm going
3 to describe the use in some influenza-like
4 illnesses -- which are the ones that we have the
5 most experience with; things that are transmitted
6 by proximity -- and some predictions we did for
7 BARDA in the 19 -- 2008/2009 (inaudible) examples
8 of how you can use modeling techniques to
9 understand how to predict how much of a disease is
10 present in a particular location.

11 The Framework for Reconstructing
12 Epidemiologic Dynamics -- or FRED, as we call it
13 -- is a -- it's a large agent-based simulation
14 model that produces works from a basic population,
15 which we call a synthetic population, which
16 represents in our case the entire United States.
17 If you run FRED on the entire population, it's a
18 315 million agent, agent-based simulation model.

19 I'll talk a little bit more about the
20 population later, but then each person in this
21 population has behaviors, like they either choose
22 to get vaccinated or not, they choose to go to

1 work or not, they choose to send their schools --
2 kids to school or not. There are disease models
3 that represent the natural history of the disease
4 that the person in the simulation may or may not
5 have, and then there's interventions that you can
6 do, such as, you can increase vaccination rates,
7 you can quarantine people, you can do things that
8 intervene and mitigate the effect of that disease.

9 The way we built this is, we used U.S.
10 census data at the census block level to create
11 individuals who represent at every census block in
12 the United States the exact representation of
13 those diseases, so you -- I mean, of those people,
14 so you have the right gender distribution,
15 household size distribution, age distribution,
16 ethnicity distribution, income distribution for
17 every census block in the United States. They are
18 distributed in those census tracts, or census
19 blocks, by Landsat satellite photography density.

20 From the Department of Education, we
21 have the location and size of every school in the
22 United States, so since we know the school

1 districts and we know every household that has
2 school-age children -- every day, children wake
3 up, they go to school, they come back. We also
4 have from the Bureau of Labor Statistics, we have
5 census track by census track how many jobs there
6 are in each one of those census tracks and where
7 they come from. So every day, people get up, they
8 -- some of them go to work, some of them don't,
9 they go back in the -- to their houses at the end
10 of the day.

11 The model represents -- it uses
12 iterative proportional fitting to fit all this and
13 represents -- this is just from Pittsburgh --
14 represents pretty much exactly the right
15 distribution of household size, age, race, income,
16 where people go to work, and where people go to
17 school. And then -- I don't know if this is
18 running. This is where I think I -- one of the
19 times I have to switch to my machine, because your
20 -- oh wait, is it -- I can't tell if it's -- this
21 is a simulation that shows the spread of avian
22 influenza across the entire United States. Every

1 red dot represents a person who has avian
2 influenza that came in, and it -- we had people
3 move; they go according to how many people move
4 from Atlanta to Chicago, how many people go from
5 Chicago to San Francisco and back; and then the
6 green dots that appear, people after they have got
7 -- they've finished with the avian flu, you can
8 keep track of mortality, you can keep track of all
9 kinds of things like that.

10 The model is then able to predict the
11 impact of interventions, things like what happens
12 if I can treat up to a

13 percent of the people before they -- in
14 the middle of their symptomatic period? What
15 happens if I increase the vaccination rate, what
16 happens if I make people -- if I close schools,
17 and those kinds of things. And you can see for
18 each one of these interventions, or combinations
19 of those interventions, what that does to the
20 spread of that disease.

21 During the 2008-2009 H1N1 epidemic, we
22 posted a faculty member down at the Office of the

1 Assistant Secretary of Public Preparedness and
2 Response, BARDA at HHS and basically what we would
3 do is, that faculty member would be in the morning
4 meetings about, what should we do? You know,
5 there are 14 cases in Texas or something like
6 that; what would happen if we closed schools in
7 Texas and he would call back, we'd run it over the
8 Pittsburgh supercomputer at night -- because when
9 you're running multiple scenarios with 350 million
10 agents, it takes a lot of computational power --
11 send the results back, and they would discuss them
12 the next day. And we're not convinced that that
13 made a huge amount of difference, but it did make
14 some difference in those decisions. The idea is
15 you can use these models to predict the spread of
16 a disease. You can keep track prevalence of
17 incidence, of mortality, of morbidity, and all
18 those kinds of things in these simulation models.

19 We also were able to produce for them
20 representative areas of where it made the most
21 sense -- this happens to be in Washington, D.C. --
22 where it made the most sense to concentrate

1 vaccination efforts for inhibiting the spread of
2 that disease. And then -- let's see, can you just
3 switch to the web page now? Sorry, that's not --
4 there you go.

5 So during the -- we also built, for
6 example, for the measles epidemic that happened
7 out in Disneyland in 2014 -- late 2014. We built
8 a simulator to sort of understand what would
9 happen in different locations of the United States
10 for if -- under different conditions of how many
11 people were vaccinated against measles. So you
12 just saw it to say to

13 (inaudible) Washington --
14 (inaudible) was it Virginia? Yeah,
15 we'll do -- well, Alexandria; say
16 it's close to here. So what you
17 will see on the left is a movie of
18 a simulation where if in
19 Alexandria, Virginia only 80
20 percent of the people that should
21 be vaccinated against measles are
22 vaccinated against measles and we

1 randomly interject a measles case
2 into that community. And you'll
3 see that there's quite a few people
4 who -- in the blue is the people
5 who are -- have finished their
6 measles outbreak.

7 And here on the right, you will see the
8 exact same population, the exact same introduction
9 of a measles case if (a)

10 percent of the people who should be
11 vaccinated are vaccinated. And what you can --
12 this is a graphical example of the value of herd
13 immunity to stop the progression of a disease.
14 You can keep track of how many cases you would
15 have prevented and things like that. And so we --
16 and this was a tool that we built so that
17 policymakers and people in different states could
18 look at what their own state, their own county
19 would do under -- how it would fare under
20 different conditions.

21 Okay, can you move back to the slides?

22 Okay. So, we also did some work postulating --

1 you know, what happens if you have a new disease
2 that there's no immunity to, there's no vaccine,
3 there's no treatment for something like that, but
4 -- and you don't know very much about it? For
5 example, you don't know its infectivity, you don't
6 know really its R naught; it might be somewhere
7 between two and eight. You don't know how long
8 it's contagious; you don't know exactly how --
9 what its mortality is. And so we just created --
10 oh, you know, I think you have to switch back to
11 my computer because I don't think your computer
12 does QuickTime. Sorry. What?

13 SPEAKER: (inaudible)

14 DR. ROBERTS: What? Can you switch back
15 to my computer? Sorry. I guess we should start
16 using something other than QuickTime.

17 In this disease, this is a disease which
18 there's no immunity at all and we look at what
19 would happen under different R naughts and
20 different transmissibility of the disease. And
21 what you see is that the faster the R naught, the
22 more rapidly the disease progresses through the --

1 through the entire community and the more rapidly
2 it goes away. But because there's no immunity at
3 all and this is a relatively infectious disease,
4 everybody gets infected. Now, what I was planning
5 to do was also show you some examples we have
6 inside FRED. We have vector-based transmission,
7 so if we know the mosquito density of a particular
8 geographic area we can do diseases that transmit
9 by vector.

10 We also have been introducing and are
11 creating social networks, like sexual networks,
12 needle-sharing networks, so that we can understand
13 the spread of diseases that are not just done by
14 proximity. And for some of the kinds of diseases
15 like Zika and Chikungunya and things like that
16 that you might worry about passing on in a tissue,
17 we are expanding our model to be able to have all
18 kinds of those social networks. So, could you go
19 back to the -- are we at the -- let me see if this
20 works now. No, can you go back to the slides?
21 Sorry.

22 So when you run those kinds of

1 simulations, you can find for different kinds of
2 -- every different simulation with a different R
3 naught and a different time of infectivity, you'll
4 get different epidemic curves that you can
5 generate from the data, from the simulation. You
6 can then see what the prevalence is over time, in
7 what kinds of subgroups and where that prevalence
8 mostly is.

9 And the idea of the -- not only can
10 modeling on this kind of -- at this kind of scale
11 tell you how many people will be infected with a
12 particular disease if it is transmitted in a
13 particular way and if it lasts a certain amount of
14 time, or if -- or how it's -- how virulent it is,
15 it can also tell you on an emerging disease that
16 you don't have much information about -- like,
17 let's say you don't really know its infectivity,
18 you don't know the likelihood of transmission
19 given a particular interaction, be it proximal or
20 sexual interaction or needle-sharing interaction.
21 You can use models like this to understand how
22 important more accurate information about that

1 particular parameter would be.

2 You can run sensitivity analyses and
3 say, gosh, if I knew, you know, running what the
4 infectivity like the R naught is across a large
5 range, or the -- how long a person is infectious,
6 or the types of transmission that are available,
7 you can then use the results of the model to
8 demonstrate which parameters you should spend
9 money and resources to go get more accurately to
10 have a better idea of how that disease transmits.
11 And that's all I have to say. So, I think I was
12 within 15 minutes. (Applause)

13 DR. STRONG: That was QuickTime, all
14 right.

15 DR. ROBERTS: Yes, right. You guys
16 don't show it.

17 DR. STRONG: (Laughter) Thank you.
18 Well, I think the Baltimore traffic has thinned
19 out and you've -- Dr. Bollinger has finally made
20 it down south. Are you ready to go?

21 DR. BOLLINGER: Absolutely, sir.

22 DR. STRONG: Okay, emerging diseases in

1 the U.S.

2 DR. BOLLINGER: I wish I could make that
3 excuse about Baltimore traffic; I was over in
4 Bethesda for meetings the last couple days and
5 left Bethesda on a Uber that took me to the wrong
6 campus drive, so I had to run the last mile to the
7 other campus drive, so I'm very sorry that we're a
8 little bit out of order here. So, I was asked
9 just to introduce the topic of emerging diseases
10 and some general -- in a general way, just to
11 start this off, so I apologize for going out of
12 order.

13 So, these are just some potential
14 conflict of interest; I don't have any specific
15 conflicts of interest for this talk, but these are
16 just for information's sake. So what I'd like to
17 do, and I'll try to catch up some time as well so
18 we have more time for the other speakers, but the
19 -- what I'd like to do is just generally talk
20 about the definition of what we call emerging
21 diseases, describe a few examples of prior
22 emerging diseases in the United States and

1 elsewhere and their population impact. And then
2 discuss a couple of examples of emerging diseases
3 and where their potential impact might be.

4 So, we obviously concern ourselves about
5 emerging diseases for two reasons. One, we're
6 obviously concerned primarily in this audience
7 about the transmission of diseases, emerging
8 diseases, from donor to recipient, but, of course,
9 in clinical infectious diseases most of the things
10 we see are complications related to
11 post-transplant infection, both of which are
12 impacted by emerging infections, emerging
13 diseases.

14 In general, there's sort of three
15 buckets so -- of emerging diseases so that we can
16 think about -- one would be, diseases that
17 re-emerge in a population where they may have
18 existed before and are now re-introducing
19 themselves. New emerging diseases tend to be
20 zoonotic diseases for the most part and we'll talk
21 about a couple of examples of that. And then I'm
22 just going to say something briefly about

1 antibiotic resistance as an emerging problem and
2 potentially a problem for transplant donors and
3 recipients.

4 So one of -- and you heard the previous
5 speaker mention measles. A good example of a
6 re-emerging disease in the United States, of
7 course, was the measles epidemic that occurred in
8 2014. This is from a New England Journal article
9 in 2014 and since that time we've had about a
10 little shy of 200 cases. So it's come down in
11 2015 and then further in 2016. So we had this
12 blip in 2014 really, I think, illustrating what
13 you just heard earlier about the importance of
14 having herd immunity and when that doesn't occur
15 in a population these sorts of re-emerging
16 diseases are predictable.

17 Another one that I'd like to highlight
18 as an example is yellow fever. I'll come back to
19 why I think that's interesting for us to think
20 about in the United States, as well, in a moment,
21 but there was an outbreak of yellow fever in
22 Angola DRC and Northern Uganda. I do some work in

1 Northern Uganda and I remember when the cases
2 started coming in, people were concerned about all
3 sorts of things, but they didn't initially think
4 about yellow fever. The CDC went in and helped
5 investigate this and realized it was new cases of
6 yellow fever that had not been seen in those areas
7 for decades. And again, it was because
8 immunization had stopped some decades before that
9 and it was re-introduced.

10 And then you may have seen on the news
11 more recently about outbreaks of yellow fever. I
12 wouldn't necessarily call them urban outbreaks,
13 but they're certainly in new areas on the
14 southeastern coast of Brazil, which has really
15 begun to stress the global supply of yellow fever
16 vaccine, to try to address this. I think they've
17 -- saw recently that the Brazilian government had
18 purchased about 11 or 12 million doses of yellow
19 fever vaccine to try to distribute to this
20 population. I think they've had, I believe, about
21 80 or 90 -- you know, documented cases in this
22 region and a few deaths, but they don't have

1 enough vaccine to cover the population at risk, so
2 that's an increasing issue.

3 I show this picture on the right of the
4 Aedes mosquito, which transmits yellow fever, and
5 that's important to think about because the Aedes
6 mosquito is an issue for us right here in
7 Maryland, because the two species that transmit
8 yellow fever, albopictus and Aedes aegypti, are
9 right here in the United States. The Aedes has
10 been around while; albopictus was introduced
11 through recycled tires in Texas decades ago and
12 then worked its way right up the coast. So if you
13 see those little tiny mosquitoes in the backyard
14 not quite at dusk with stripes on it, black and
15 white stripes, those are your Aedes mosquitoes,
16 and they transmit not only yellow fever but
17 another re-emerging disease.

18 We had dengue in the United States
19 reported back in the 1800s and it was gone for a
20 long time. And now it's being re-introduced into
21 Key West and other places in the United States.
22 We have the vector, we now have the infection and,

1 of course, the same mosquitoes transmit West Nile,
2 Chikungunya, and Zika. So we've got the vectors.
3 I suppose the good news is that the albopictus,
4 which has got the most range, is not the most
5 efficient transmitter; *Aedes aegypti* is a more
6 efficient transmitter of things like yellow fever
7 and dengue, but they're both perfectly capable of
8 initiating epidemics and maintaining epidemics if
9 the outbreaks are large enough. I wouldn't be
10 surprised at all to see some more Zika
11 transmission in Florida and elsewhere in the next
12 season because we certainly have the mosquitoes.

13 This is a nice -- if you're interested,
14 this is a really great -- I always like to show
15 this paper to my students at Hopkins -- a great
16 paper overviewing emerging diseases from the
17 Journal of Nature in 2008, and this is a heat map
18 from that journal which I really like. I don't
19 think it's changed a whole lot since that time.

20 Oops. I'm not sure we have the -- do we have a
21 pointer? Oh, there we are. Which really
22 distributes the outbreaks of new emerging diseases

1 by category and these are wildlife zoonosis, which
2 primarily are in Asia and Africa. And, I mean,
3 this would include things like Zika, for instance.
4 And there are domestic zoonosis which are
5 primarily here. Any idea what those likely are?
6 Those are your influenzas. Those are our --
7 related to chickens and pigs. Those are these --
8 or the new influenza outbreaks, primarily.

9 Vector-borne, of course, here, and we've
10 talked about some of those, including those
11 transmitted by *Aedes aegypti*, but there are others
12 like Nipah virus and others that we need to be
13 worried about -- and drug resistance outbreaks
14 here, although we're now seeing evidence of it in
15 other parts of the world, but initially a lot of
16 it is in places where antibiotic use is less well
17 regulated.

18 I want to mention another disease; I
19 like parasites, so I thought I'd mention Chagas
20 disease, which I think is an interesting -- and
21 I'm not sure if it's re-emerging. I suspect it's
22 an emerging zoonosis for the north -- southern --

1 North America. It's very, very common. There are
2 eight to ten million estimated cases of Chagas
3 disease in South America and Central America
4 transmitted by the kissing bug or the reduviid
5 bug, and the interesting thing for us to think
6 about is how prevalent this infection may be in
7 our Latin American population, in our immigrants.

8 And this map shows one study that
9 highlights all the places where a screening
10 documented evidence of Chagas infection,
11 trypanosomiasis infection around the United
12 States. Although the prevalence is relatively
13 low, it's everywhere. So if you screen enough
14 Latin American donors you're going to find Chagas
15 disease infection. Now, this, of course, has led
16 to recommendations to restrict transplantation of
17 hearts, obviously, because that's -- the heart
18 tends -- the heart is and the bowel are the two
19 targets for this infection.

20 There's a little bit of uncertainty
21 about whether one can safely transplant other
22 organs from Chagas patients -- donors, but we just

1 don't have enough information yet. I think at
2 this point it's primarily -- and others in the
3 audience are -- will be more familiar with this --
4 primarily recommending restricting the heart
5 transplants from these patients. It's a treatable
6 disease so it can be, you know, potentially
7 treated, and donors, for instance, of -- for
8 kidneys and so forth have diagnosed ahead of time.

9 And so that's really just to emphasize
10 the importance of zoonotic infections which are
11 transmitted primarily by insect vectors, and we
12 have many of those that we've heard about in the
13 news. Ebola being the big one, but we've had
14 outbreaks of Marburg since that time and we'll
15 continue to see cases and outbreaks of Ebola,
16 Marburg, Lassa- related hemorrhagic fevers. MERS,
17 Middle Eastern Respiratory Syndrome, is a big
18 issue in -- primarily in Saudi Arabia and the
19 Gulf, but I know it's of concern for health care
20 workers at Hopkins who end up working over there
21 and doing consultations, getting exposed to MERS.
22 And I've already talked a bit about yellow fever;

1 you're going to hear more about Zika, so I won't
2 say a whole lot about Zika. Another speaker will
3 address that.

4 Well, but there are -- the point I want
5 to make is that we really are going to have a
6 difficult time predicting what's the next big SARS
7 or MERS. There are always going to be, you know,
8 Bourbon virus is another one that was recently
9 diagnosed in one patient. We're always going to
10 have new zoonosis that we're going to have to keep
11 our eye out for. And I think whether or not they
12 become issues for transplants really depends on
13 the prevalence, and how quick do they spread, and
14 how we address and stop those epidemics.

15 So, I'd like to end in a -- with a
16 couple minutes on antibiotic resistance and, you
17 know, we obviously think about antibiotic
18 resistance in transplant patients, post-transplant
19 all the time. It's a huge issue. It's probably
20 the most -- antibiotic resistance and serious
21 infections are our most concerning complication
22 post-transplant for any of those patients. And

1 we're now seeing, you know, superbugs. There was
2 a patient that just died of -- in Kansas of one of
3 these pan-resistant resistant E. coli. So,
4 whether or not they are issues for donors and
5 things we should be concerned about, there are
6 certainly examples of bacteria being transmitted
7 from donor to recipient, but I wanted to highlight
8 something of -- that's coming and that's to keep
9 in mind my favorite comment from John Bartlett.
10 He reminds us that we are more them than us.

11 If you are to take the dry weight of a
12 human body and you weigh it, you'll find that the
13 dry weight of the bacterial cells outweigh the
14 human cells, so we are more them than us, and the
15 issue about the microbiome and concerns and
16 discussions and understanding of that is getting
17 increasingly important. And in fact, we're seeing
18 new kinds of transplantations; microbial
19 microbiota transplantation or fecal
20 transplantation, which is becoming a -- in many
21 centers like Hopkins, we're increasingly seeing it
22 being used as a treatment for resistant

1 (inaudible) infection. There are
2 now animal studies suggesting it
3 might be a treatment for
4 inflammatory bowel diseases, so we
5 may see manipulations of the
6 microbiome as a potential
7 transplant issue moving forward as
8 it gets increasingly important.

9 I'm going to end with just an
10 illustration. I think -- yeah, I'm often not sure
11 whether this is a good news or bad news story.
12 I'm going to focus on the good news; we need more
13 of that these days. So SARS cost the world \$30
14 billion at least for, you know, less than a
15 hundred cases distributed around the world. It
16 was a huge impact, but I think the good news is
17 illustrated, perhaps -- well, good news/bad news
18 illustrated by this story -- so this is an email
19 that was sent out on February 10, 2003. You won't
20 be able to read it, I don't think, but I'll -- it
21 just says -- it's written by a physician on the
22 ProMED email list for -- many of you are probably

1 on that list, as I am -- and he sends out this
2 request; he says, anybody heard of an epidemic in
3 Guangdong? An acquaintance of mine from a
4 teacher's chat room reports hospitals there have
5 been closed and people are dying.

6 So this is February 10, 2003. And it
7 turns out that the epidemic which we now know to
8 be SARS was beginning in that region in November.
9 And there were 300 or 400 cases already by the
10 time that email went out asking about it. And
11 ironically enough, it was the very next day that
12 the alert went out to WHO. The Chinese government
13 finally admitted they had a problem one day after
14 that email went out. And then in a period of
15 eight weeks -- and that's, I think, the good news
16 story -- the world scientists were mobilized, and
17 within eight weeks we went from not knowing we had
18 etiology to publishing the full sequence of the
19 SARS coronavirus on science online, within eight
20 weeks.

21 So it was an incredible mobilization of
22 epidemiologists, geneticists who rapidly responded

1 globally to help us understand what was causing
2 this epidemic; identify not only its genomic
3 sequence, but also its source -- its reservoir;
4 and then allowed us to quickly adjust our
5 response. And just imagine, I don't know, if this
6 had taken decades or years -- it took us 20 years
7 to figure out, you know, the cause of HIV/AIDS,
8 probably 15 years from the first cases, really.
9 So, you know, the -- imagine what would have
10 happened if we hadn't had this mobilization and
11 this rapid response -- global rapid response
12 infrastructure in place. So, I think this is a
13 good news story for our ability to identify the
14 next emerging disease quickly, as we did with
15 Ebola. There are other reasons why we could talk
16 about what went wrong with the Ebola response, but
17 certainly diagnosing the cause of that outbreak
18 was very, very rapid.

19 So, I'm going to finish with just trying
20 to address the question, why are these diseases
21 emerging? This is G.K. Chesterson saying,
22 regarding your article, What's Wrong With the

1 World, his answer is, I am. And we are; we're the
2 reason why these diseases are emerging.
3 Obviously, poverty; the encroachment of human
4 behavior on animal reservoirs; the just incredible
5 amount of movement of both people and microbes
6 around the world -- this is the flight map just
7 demonstrating how quickly and how much we're
8 connected. And then, finally, zoonosis is
9 exacerbated by exposures that we should avoid,
10 such as the ones that my children are
11 demonstrating here.

12 (Laughter) Now, I'll give a special
13 prize to anybody that can
14 recognize this fellow right here. I'll
15 give you a hint; Nobel Prize winner of 2008. So
16 this is Luc Montagnier who's about to kiss a tapir
17 and expose himself to zoonosis. So, I happened to
18 snatch that picture from a long time ago, but he
19 was the discoverer of the HIV virus. So we all
20 have our risk behaviors that would increase the
21 likelihood of zoonosis that we need to keep in
22 mind. And I think that's my last slide. Thank

1 you very much. (Applause)

2 DR. STRONG: Thanks and thanks for the
3 effort to get over here from beautiful downtown
4 Bethesda. So we'll move right along to estimating
5 disease incidence and prevalence in general and
6 donor populations. Dr. Biggerstaff.

7 DR. BIGGERSTAFF: Is it all right I move
8 this. Keep

9 (Laughter) I broke it. There we
10 go. Thank you, whoever did that.
11 Okay, thank you very much. I'll
12 start out with a little background
13 about myself and the outstanding
14 group of people I work with, and
15 discuss general points about
16 incidence and prevalence
17 estimation. My discussion will
18 focus around how we go about this
19 using three basic study types or
20 tools that I have had experience
21 with in our division to tackle this
22 problem, give some illustrations

1 and list some pros and cons related
2 to those. Finally give a table
3 summary comparing them and end up
4 with some final comments.

5 I work at the Division of Vector-Borne
6 Diseases, CDC. Many of you are probably familiar
7 with various agents we study there. The most
8 important thing about our division is the variety
9 of expertise we have to be able to do a large
10 variety of work that we do. Various ones are
11 listed there. I like to say we have a lot of
12 "oligists," but I'm an "ician," I'm a statistician
13 in the division. Obviously, a lot of our work is
14 carried out with external collaborators, state and
15 local health departments from many studies,
16 universities and various research organizations.

17 General points to be made about
18 incidence and prevalence estimation for emerging
19 diseases: obviously, of interest, is defining a
20 population for the inference. This is often
21 driven by the information source in terms of the
22 design being used. A timeframe and geography, I

1 forgot to list, are very important in these cases.
2 And again, being a statistician, I'm often
3 concerned more than others about the inferential
4 basis for statements made. It's often a mix of
5 statistical and non-statistical or
6 extrapolation-type of justifications.

7 The information sources often used, or
8 that are used, for these kinds of studies I refer
9 to here as the data. When I refer to the data, I
10 mean the information collected at the time of the
11 study and how that data might be collected ideally
12 from the statistical point of view randomly in
13 some sense or another. Extra information is often
14 used when it comes to these problems; population
15 information, pathogen kinetics and other
16 epidemiological information.

17 I will give examples of three study
18 types that we have undertaken for these -- for
19 this problem, again, driven largely by different
20 kinds of data sources: community surveys,
21 estimation based on disease surveillance data and
22 I've done now multiple projects using data

1 collected from blood banking. Community surveys
2 involve populations that are often associated --
3 the ones I've done have been related to ongoing
4 epidemics or the tail ends of epidemics and so,
5 they're responses and it's of interest to know
6 what happened and what level of concern there
7 should be.

8 Populations are defined, as I said,
9 geographically and temporally. In this context,
10 those are both typically small; small geographies,
11 short timeframes. It is possible in such settings
12 to estimate incidence or prevalence in subgroups
13 of the population of interest, but that's not
14 often precisely done in this context. Key feature
15 of this approach is that the population is
16 directly sampled and ideally some sort of random
17 sample in terms of statistical inferences done.
18 Although, often some sort of convenience sample is
19 used for logistical reasons or a mix of these two.

20 In these studies, of course, individuals
21 are sampled and evaluated for evidence of
22 infection using different tools and those are

1 summarized to provide estimates of incidence and
2 prevalence. The nice thing and important thing
3 about community surveys, it is among three of the
4 only direct measurement of incidence in the
5 population of interest. You might suspect that
6 required resources for this kind of study are
7 huge. It takes a lot of people, a lot of
8 planning, a lot of logistics, laboratory, and
9 epidemiological efforts and also statistical
10 expertise to carry these out rigorously. In
11 addition, local and community health departments
12 are key partners in these kinds of studies.

13 Here's a list of studies I've been
14 involved with, community surveys, in the U.S. and
15 territories; I've been involved with others
16 internationally. The only one on this list that I
17 wasn't directly involved with was the West Nile
18 survey in Ohio, although I consulted a little bit
19 at the beginning on the design. The pictures
20 there and I was jealous of the last talk -- the
21 last two talks; their graphics were a lot more
22 interesting than mine. These pictures are

1 sampling designs for teams to go out and sample
2 census blocks or city blocks or such units for
3 different studies. The large one in the southeast
4 corner was from Queens, 1999. The one above it is
5 from the dengue outbreak in Key West. And the
6 other one, I think, was Staten Island. Colors
7 there relate to stratification in the design.

8 Community surveys have, as all of these
9 do, different pros and cons. Again, the most
10 important aspect, I think, of community surveys is
11 a direct measurement. I say recent and historical
12 infection; that would depend on the type of
13 testing used to determine infection. I assume
14 folks here know about antibody tests and what they
15 can say. These studies also provide a variety of
16 epidemiological information that other studies may
17 not, including information by demographics, age,
18 sex, et cetera. The studies are often used in the
19 epidemiological and outbreak context to get a
20 handle on potential risk factors to try to inform
21 prevention measures, and other epidemiological
22 parameters are estimated from these, as well.

1 As I mentioned, a challenge to these is,
2 they're very resource-intensive, and they're also
3 -- and very small, geographically. They require a
4 lot of laboratory resources and if you don't have
5 a statistician handy you might have trouble when
6 you come to write it up. And there are potential
7 biases from non-participation; that's probably the
8 biggest one. However, statistical analysis can
9 attempt to address that given population
10 information often available from the census.

11 The next type of data I have used in
12 this kind of setting has been disease surveillance
13 data, most notably for myself, West Nile virus.
14 The population of interest, I always say that
15 person's bounded geographically and temporally
16 because we always have to keep that in mind, these
17 geographies may be very large or very small -- it
18 depends on what you care about -- and may be short
19 or long-term. Estimation here for subgroups of
20 individuals is much more readily available and the
21 point about these data is, in my examples, that
22 they're collected by public health agencies and so

1 these data are typically in some sense readily
2 available, at least accessible by public health
3 and sharable that way.

4 Based on active, passive, or a mix of
5 those enhanced, I guess it's often called,
6 surveillance. One problem with that data source,
7 of course, is it's subject to over and
8 under-reporting and various biases. Here, we --
9 it provides an indirect measurement of population
10 incidence and prevalence and so statistical and
11 mathematical methods are needed to relate that to
12 the general population. Required resources
13 include, of course, the surveillance data itself,
14 as well as information from epi and -- about epi
15 and biological parameters, and requires a fair bit
16 of statistical expertise and purpose-written
17 software, in my context, to carry out these
18 estimation exercises.

19 Examples I have been involved with in
20 particular are West Nile virus, Dengue virus, and
21 Chikungunya virus. Using this approach, they've
22 -- typically, these have been done historically.

1 I've taken essentially disease onset dates for
2 these various diseases and after some time used
3 that and biological and epi information to do the
4 estimation. It is possible, however, to do these
5 in a -- in essentially a real time setting, as
6 some colleagues in Australia did, for example,
7 using my methods in Dengue virus in (inaudible).

8 The idea is to estimate that -- as
9 always, in a sense, estimate the number of
10 infections in a population, the key observation
11 being that each observed case represents a certain
12 number of infections in the population, scaled by
13 population then, for the risk estimates.
14 Biological and epi parameters required to do this
15 include asymptomatic proportion incubation period
16 and virus duration in tissues and blood -- which
17 is tissue, I guess; remember, I'm a statistician.
18 Surveillance coverage in this context is
19 absolutely key. For all of our West Nile studies
20 in the United States, we assumed essentially
21 complete ascertainment of such cases because we
22 use individuals with West Nile virus neuroinvasive

1 disease and we felt that that was -- any
2 insufficiencies there were going to be negligible
3 in the context at hand.

4 In a project in Puerto Rico for Dengue
5 virus, however, Dengue virus surveillance is known
6 to be quite under-covered and so, in particular,
7 in our context we used information and arrived at
8 an estimate of about 15 infections per reported
9 case were needed to reflect under-coverage of
10 (inaudible) and that's critical.

11 Obviously, population size data are
12 available, permitting estimation by
13 subgroups.

14 This is just a slide to illustrate the
15 kind of results available and information that
16 goes into this kind of estimation problem. I
17 won't go through the table. The top graph
18 illustrates the -- what I call the data; that's an
19 epidemic curve for West Nile virus cases in
20 Colorado in 2003, so the height of each pin
21 represents the number of cases reporting onset on
22 that date that year. The result then, the

1 take-home message is the panel on the bottom which
2 is an estimated risk curve and, in fact, this was
3 for transfusion risk, so yeah. And then the
4 summaries for that curve are available on the
5 right. So that's the take-home message from this
6 kind of exercise.

7 Recently, I have applied -- I have
8 augmented those methods used for transfusion and
9 applied them to -- for tissue risk estimation, for
10 the geographies given there and the different
11 tissues listed there. I was able to do this by
12 age group, as well. I mentioned I -- subgroups
13 were possible in this context. This was work
14 supported by the AATB and results so far are
15 unpublished, but I will be getting to that.

16 The last -- how am I doing? Well, I'm
17 not awful. The last data type -- oh, I'm sorry.
18 This is the pros and cons. What's good: well, the
19 data in some sense are available if you work at
20 the CDC, I suppose, or with any other public
21 health agency or you know people who will get it
22 to you. In some sense, it's routinely collected

1 by public health agencies at various governmental
2 levels. A nice thing about this is the scales can
3 be large if you need them to be, but they needn't
4 be. Subgroups estimation is very -- is available
5 as well. These methods do, however, depend a lot
6 on external information in some sense,
7 epidemiological and biological parameter
8 estimates. As I mentioned, subgroup surveillance
9 coverage is key and so you may need to set about
10 understanding the surveillance system and its
11 shortcomings to do this well. Potential biases
12 are greater; surveillance biases and information
13 for the parameters needed. Again, these are
14 typically retrospective and so can give a sense of
15 how bad it might be, but not necessarily how bad
16 it's going to be. And these can -- these
17 approaches are fairly statistically involved and
18 so you hug a statistician.

19 The last type of data I have used are
20 data collected by blood banking organizations and
21 then these are collaborations with them. Again,
22 population of interest geographically and

1 temporally; these may also be large geographically
2 or small and may be short or large timeframes.
3 There is an extrapolation here to non-donors and
4 in particular, children and so this is a
5 shortcoming here in this context. The data are
6 collected; they do require a fair bit of testing
7 of banked data specific for the project at hand
8 and so that requires (inaudible) of resources and
9 so collaboration with such organizations is key
10 from our perspective at CDC.

11 A benefit of this approach is, these
12 results can be done essentially in real time, as
13 data are -- or as donations are collected and then
14 tested in these -- this day and age often very
15 rapidly. It is a -- can provide a direct
16 measurement of current infections and I put,
17 however, that detection, depending on the assays
18 used -- and I didn't -- I wasn't careful enough
19 with this slide -- detection may be transient,
20 depending of the type of assay. If it's a nucleic
21 acid test, that detection will be transient, I
22 believe, but if you based it on antibodies and use

1 long term antibodies then, not so much. Again,
2 statistical and mathematical methods are used to
3 relate these estimates to population infection
4 estimates requiring, as before, epidemiological
5 and biological parameters for risk estimation,
6 population size. And again, keep a statistician
7 in your pocket.

8 Examples I've been involved with here
9 include West Nile virus for both North Dakota and
10 Texas, in particular. I know colleagues in the
11 blood banking industry have also carried out their
12 own exercises, as well. Chikungunya virus and
13 Zika virus, that paper is currently under revision
14 and hopefully, will be accepted soon. Again, the
15 idea behind -- oh, I'm over; I apologize. The
16 idea behind blood collection data is to estimate
17 the number of infections in the population and
18 requires the input parameters used for the
19 surveillance approach as well.

20 These are the kinds of results available
21 from the -- this approach; these were incident
22 infections in the Dallas- Fort Worth West Nile

1 virus outbreak in 2012 and historical cumulative
2 infection estimates from North Dakota, also West
3 Nile virus. Pros and cons: you have to be able to
4 test all of these things and, as I said, the
5 geographic and temporal scales can be whatever you
6 care about. The potential problems with this
7 approach are largely biases related to blood
8 donors versus the general population. And of
9 course, it required testing of all these bank
10 samples.

11 Here's a table I won't detail, really.
12 The key points were: community surveys, you can
13 estimate incidence and prevalence directly in the
14 population at the time -- about the time of
15 interest. Surveillance data, a key aspect there
16 is, it can be time-dependent, and geographic and
17 temporal scales can be large. And blood
18 collection, the real benefit, I think, of blood
19 collection approach is that it is real time. In
20 the interest of time, you can read my concluding
21 remarks; I said those things several times. Thank
22 you. (Applause) Okay. (Laughter)

1 DR. STRONG: Not to worry; we're doing
2 great. Right on the money. Okay, our last
3 speaker for this morning's session. All right,
4 you ready to go there?

5 DR. BRAMBILLA: Yeah.

6 DR. STRONG: Dr. Brambilla will be
7 talking about the same topic, except we're
8 focusing on HTP -- HCT/P donor populations. Thank
9 you.

10 DR. BRAMBILLA: Just a brief historical
11 note before we get started. In the 1790s the
12 federal government was located in Philadelphia
13 before -- well, when things got started. They
14 exited Philadelphia, more or less, in a panic
15 because of an outbreak of yellow fever that was
16 brought by sailing ships coming up from the
17 Caribbean and this was apparently a seasonal
18 occurrence in that time and even showed up in
19 Amsterdam. So, we've been dealing with these
20 kinds of problems for a while.

21 Anyway, so I'm going to talk about
22 estimating disease incidence and prevalence in the

1 HCT/P donor population. How do I advance the
2 slides? Is that on the keyboard or is that on --
3 wow, convenient. Basically, what I'm going to
4 present draws on my experience in two studies, the
5 first one is the Recipient Epidemiology and Donor
6 Evaluation Study- III, REDS-III.

7 The REDS program, originally called the
8 Retrovirus Epidemiology Donor Study, has been in
9 existence since the late '80s, funded by NHLBI.
10 The original target, of course, was HIV and the
11 blood supply. The project started seven years
12 before NAT testing was available. It has evolved
13 and our targets have evolved. We're still
14 interested in the safety of blood supply and
15 availability of blood transfusion. I'm also going
16 to talk about some -- draw on the experience in
17 the Tissue and Organ Donor Epidemiology Study,
18 which I will refer to henceforth as TODDES because
19 that's what we call it. So, let's proceed.

20 I want to start by talking about what we
21 do in blood donors, because that's both estimating
22 incidence and prevalence in blood donors. First,

1 talk a little bit about the data requirements for
2 this and second, the methods of estimation. And
3 then we'll talk about available data from the
4 HCT/P donors, the results -- what the results of
5 TODES show us. So what we know about methods from
6 blood donors and can it be applied to tissue and
7 organ donors at this point?

8 We need reliable determinations of which
9 donors -- I should say, donors are infected and
10 which are not. So we need tests that are both
11 highly sensitive and highly specific.
12 Sensitivity, of course, being the probability that
13 you actually get a positive test from an infected
14 person, and specificity is probability that you
15 get a negative test from an uninfected person.
16 The problem is that if you perform a given assay
17 there is a trade-off between sensitivity and
18 specificity, depending on where you set the cutoff
19 -- most of you probably already know this -- where
20 you set the cutoff on the assay for what's a -- an
21 optical density that's high enough to say we have
22 a signal. You're either going to increase

1 sensitivity and decrease specificity or do the
2 reverse, depending -- as you raise and lower the
3 cutoff.

4 And it's just -- the curve on the left
5 illustrates this. I showed two possible cutoffs.
6 How do you turn -- oh, there we go. Two possible
7 cutoffs and the upper cutoff has lower sensitivity
8 and higher specificity. So, that's our issue when
9 we do a single type of test. What we want to do
10 in blood banking is find as many infected donors
11 as possible and so the first stage in testing is
12 to use screening assays which are highly sensitive
13 and have lower specificity, so we have an
14 appreciable false positive rate. We then do
15 confirmatory testing of positive screens to rule
16 out the false positives, so using a different
17 testing approach from the original. So, we
18 require data from the confirmatory test for
19 estimating incidence and prevalence; that's how we
20 get to our reliable data.

21 Just to illustrate the problem on the --
22 here is a hypothetical example of a million donors

1 with an infection prevalence of 1 in 10,000 and a
2 test sensitivity of 99.9 percent, so one in a
3 thousand false positives -- false negatives. And
4 then in -- on the left you see I set the
5 specificity at the same level. I'm not getting
6 that -- there we are. And here's the problem: the
7 test result, you still -- out of 999,900
8 uninfected individuals with this specificity
9 you're going to get a thousand false positives and
10 ninety-nine to a hundred true positives, so you're
11 going to have a very high false positive rate.
12 Now, over here, if I set the specificity ten-fold
13 higher than the sensitivity, then I'm down to one
14 to one; I still have a high false positive rate,
15 and that just illustrates the problem to the kind
16 of thing we're getting into and why we do the
17 confirmatory test.

18 Now, there -- for -- a little bit about
19 prevalence. There are literature on -- in --
20 particularly, in journals like Transfusion and Vox
21 Sanguinis, there are numerous estimates of the
22 prevalence of HIV, hepatitis C, hepatitis B, and

1 so on in blood donors. Some investigators focus
2 only on first-time donors, reasoning that a -- an
3 infection in a repeat donor because it's a new
4 infection is an incident infection, not a
5 prevalent infection; that seems to be -- that's
6 the argument that's made. Some use -- present
7 both first-time donors and repeat donors but do it
8 separately and some use all -- present data for
9 all donors combined. And occasionally, those who
10 present separate estimates for first- time repeat
11 donors separately also present the combined
12 estimates.

13 When you look at first-time donors'
14 cases, prevalence is just cases over donors. For
15 repeat donors and all donors, it's calculated as
16 cases over donations, so you're getting multiple
17 donations from the same individual, but typically
18 the donation series ends with an infection if that
19 person is infected, so it's always the last
20 donation that's infected -- unless somebody comes
21 back in afterwards and tries to donate again.
22 What should we do with HCT/P donors if we have

1 multiple donations, that is, multiple organs or
2 tissues from the same donor? Do we do this at the
3 donor level, or do we do this at the donation
4 level? Something to decide.

5 But the main thing for blood donors is
6 that in blood banking there is much stronger
7 incidence -- interest in incidence than in
8 prevalence, and the reason is because incidence is
9 used to estimate residual risk, which is simply
10 the incidence rate multiplied by the duration of
11 the window period, which is the period of time
12 after initial infection and before the infection
13 can be detected. That's the probability that an
14 infection sneaks through the testing system. So,
15 an infection that's detected is a transmission
16 that's prevented. One that sneaks through is a
17 transmission that can occur. So, that's -- the
18 focus of my blood banking colleagues is on
19 residual risk and hence, on incidence rather than
20 prevalence.

21 Now, let's talk about how incidence is
22 calculated in this group and I'll start with

1 repeat donors because this is where most of the
2 work has been done. Basically, it's a classical
3 sort of application of incidence, the way you
4 would estimate incidence in a longitudinal study.
5 First-time donors provide cross-sectional data and
6 we can estimate incidence using recently developed
7 assays that allow us to identify recent infections
8 and separate them from longer-standing infections,
9 for example, an infection that happened in the
10 last hundred-and-twenty days separate from an
11 infection that happened more than
12 a-hundred-and-twenty days ago. In both cases,
13 we're estimating incidence as cases over person
14 time, or person times as a total follow-up time of
15 all the donors included in the estimate. So,
16 let's talk about the methods a little bit.

17 So, for repeat donors, the first thing
18 we do is to find an estimation interval and
19 typically two years is used rather than one year
20 just to increase the -- or to reduce the standard
21 error of the estimate, get a little bit larger
22 sample size. Select donors with at least two

1 donations in the estimation interval, excluding
2 any donations that happened after the first one at
3 which infection is detected and if the donor's
4 negative at all donations then that person
5 contributes time from the first donation to the
6 last donation in the interval to the denominator
7 of the incidence calculation. If infected, the
8 convention is to go from the first donation in the
9 estimation interval to halfway between the last
10 uninfected donation and the infected donation, is
11 the time measure. Cases are just those or new
12 infections that are identified in the interval.

13 So, just to illustrate this graphically
14 for -- very quickly, the solid line is the person
15 time that's included in the estimate; the dotted
16 line, person time that's excluded; this is an
17 infected donation; the open symbol is an
18 uninfected donation; and the arrow gives us the
19 assumed time to infection. So, what you have here
20 on the first donor number one is just the
21 estimation interval goes from here to here, so
22 time from the first donation to midway between the

1 last two, because this person's infected at the
2 last donation. Same here, but there's only two,
3 so it's just half of the single interval; no
4 contributions from this donor because there's only
5 one donation in the interval; uninfected donor
6 throughout, so from first to last, and no
7 contribution from this donor because there's only
8 one in the interval. That just illustrates how
9 these things are put together.

10 Mind you, there are, in the literature,
11 at least six other methods for calculating
12 incidence in repeat blood donors. We ran a
13 simulation study to look at these. It should be
14 out shortly in Transfusion; it hasn't been
15 published as of the latest issue. They all differ
16 in terms of how cases are selected and how person
17 time is accumulated. The other six methods are --
18 three of the methods are biased under all the test
19 conditions that we looked at and three of the
20 methods are biased under most of the test
21 conditions that we looked at. The only reliable
22 method which goes back to George Schreiber's paper

1 from 1996 is the one I just showed you. The
2 others should be avoided. They are often
3 developed because people want to do things like
4 get less detailed data than what we require for
5 this kind of estimation method, but they cause
6 trouble.

7 Now, first-time donors --
8 cross-sectional data only, one donation per donor,
9 so we're going to use the assays and separate
10 recent infections from longer-standing infections.
11 These are either going to be nucleic acid tests
12 where you say that this person has virus detected
13 on a nucleic acid test, but doesn't yet have
14 antibodies, so they're in that narrow window early
15 on; or serological assays that can separate, say,
16 infections in the last four -- a hundred twenty
17 days -- depends on the virus and the test -- from
18 longer-standing infections. And then we use the
19 recent infections and the uninfected donors to
20 calculate incidence in this group. And again,
21 you're looking at this from the point of view of a
22 longitudinal study even though you've got

1 cross-sectional data. I'll show that.

2 So let's assume you've got a
3 hundred-and-twenty-day period for a recent
4 infection. An infection is labeled recent
5 happened in the last hundred-and-twenty days. So,
6 we're classifying our first-time donors as
7 uninfected, recently infected, or infected, but
8 not recently -- longer-standing infections. We're
9 going to treat this as if it's a one-
10 hundred-and-twenty-day longitudinal study. So,
11 the donors who are infected more than
12 a-hundred-and-twenty days ago were infected at the
13 start of that hundred-and-twenty-day interval;
14 those are the prevalent cases that would be
15 excluded from a longitudinal study of incidence.
16 The uninfected donors contribute the entire
17 hundred-and-twenty days to time at risk, and the
18 infected donors contribute half of that. Again,
19 we're putting the infection at the halfway point.
20 It's really that simple, so this is really
21 equivalent -- as I said, equivalent to a
22 hundred-and-twenty-day longitudinal study.

1 All right, I just said all this, so
2 let's go on. Now, basically, just a summary. The
3 first we require is reliable data. We have to
4 have confirmed results because with the screening
5 tests to identify as many infections as we can, we
6 have a high false positive rate and that means
7 that our estimates of prevalence and incidence
8 aren't going to be reliable unless we have -- do
9 further testing to eliminate the false positives.
10 Second, we need -- for the methods that we
11 typically use with blood donors, we need
12 longitudinal data or cross-sectional data that can
13 be treated longitudinally; one or the other.

14 Now, the Tissue and Organ Donor
15 Epidemiology Study, this is an exploratory study
16 that had three goals. How am I doing on time?
17 Oh, okay. They develop the framework for
18 collecting and analyzing demographic screening and
19 infectious disease testing data in a standardized
20 manner from deceased organ tissue and eye donors;
21 identify challenges to data collection -- to
22 collecting data in a consistent standardized

1 format; and identify limitations and sources of
2 bias from data captured in this study. So what
3 we're trying to do is say, what's the current
4 state of data collection in this framework, tissue
5 and organ donation? And what are the barriers to
6 getting to reliable estimates of incidence and
7 prevalence?

8 Data sources for this study were the
9 United Network of Organ Sharing, UNOS; nine organ
10 procurement organizations, which is a rather small
11 subset of a total, including organ donations and
12 -- they provide organ donations and tissue
13 donation -- data on organ donations and tissue
14 donations for eye banks. We excluded tissue
15 processing banks because tissues from a donor may
16 go to multiple facilities. And we had no way of
17 tracking the same donor to different facilities
18 because at each facility a different donor ID was
19 assigned to the tissue coming in.

20 So, we -- the first barrier we ran into
21 was that some centers weren't willing to
22 participate. The lack of interest in this study;

1 lack of resources to participate; training on
2 software at the time of the study from one
3 inventory system to another; or, recent
4 participation in another similar study which
5 limited interest in going on. The second problem
6 we found was that data-collected by OPOs and
7 tissue banks are collected for business purposes
8 and/or to support donor- recipient matching. It's
9 not designed for research and surveillance. There
10 isn't a surveillance system in place. That's --
11 more things we identified is inconsistent use of
12 pre-donation screening tools. In blood banking,
13 people have questionnaires about risky behaviors.
14 You know, have -- if you're a man, have you had --
15 recently had sex with a man, or do you use
16 needles, drugs, and so on. These questions are
17 asked and screen out some people, but this is
18 inconsistently used in the tissue and organ
19 donation field.

20 Variation in the order of testing --
21 whether the screening tools were applied before or
22 after the actual testing of the donor; mixing of

1 test modality; serology versus NAT. We're moving
2 more towards NAT; more and more NAT in this field,
3 so this is becoming less of a problem. But the
4 tests differ; there's no standardization of which
5 NAT test is used, so differences in sensitivity
6 and the like. And then a mixture of screening and
7 diagnostic tests with differing sensitivity and
8 specificity, so you don't tend to see the
9 screening test followed by the confirmatory test
10 that we see in blood banking. Yeah, inconsistent
11 use of confirmatory tests for positive or
12 indeterminate results.

13 Missing test results; we had a problem
14 with that, as well. No longitudinal data for
15 incidence calculations and no data to identify
16 recent infections that would allow us to do what
17 we do with the first-time donors. Variation in
18 reporting; some positive results that are in the
19 OPO databases were not found in UNOS and vice
20 versa. Lack of an assigned donor ID that would
21 allow linkage of donations across facilities; a
22 given donor may provide organs and tissues that go

1 to different facilities, but they're not trackable
2 back to the -- back to a single donor.

3 So the questions that we have to address
4 if we're going to go to looking at incidence and
5 prevalence in tissue and organ donation is, can we
6 improve the reliability of the data, sensitivity
7 and specificity? Can we improve the consistency
8 of methods across sites? I think that's key to
9 improving reliability of the data and consistency
10 of reporting -- same thing. Can we obtain
11 longitudinal data if we want to do incidence
12 calculations? If we can't do that, can we
13 implement methods for incidence estimation that
14 uses cross- sectional data?

15 I keep harping on incidence calculations
16 because, as I said, the interest in blood banking
17 is in residual risk; the infections that are not
18 detected, not the infections that are detected.
19 And I think eventually we need to get to the same
20 thing here. Can we estimate risk, especially
21 residual risk, without longitudinal data, as we do
22 for first-time donors? I think that's it. That's

1 it. All right. (Applause)

2 DR. STRONG: Could we ask the speakers
3 to join us at the table here? All right, we have
4 a little bit of time for questions for our
5 speakers. Are there any, you know, we have a set
6 of questions that we're going to address relative
7 to this topic, but I wondered if there's anybody
8 in the audience who was interested in -- or had
9 questions to ask any of the speakers. Do you have
10 any questions for each other?

11 DR. BRAMBILLA: Well, so, a lot of the
12 examples -- all the examples -- and modeling and
13 all that we've -- we saw seemed to be based on
14 infections that -- acute infections followed by
15 clearance rather than chronic infections like HIV
16 and hepatitis C. How does that change things in
17 terms of what you're modeling, in particular?

18 DR. ROBERTS: So, we actually are
19 advancing the modeling capabilities we're having
20 and, in fact, both HIV and hepatitis C we're
21 putting into the model. You have to make them,
22 the populations, much more dynamic; they have to

1 age, they have to get other diseases, they have to
2 move around, they have to get married and divorced
3 and all, if you -- if you're going to be looking
4 over a -- the span of hepatitis C, which is a
5 lifetime pretty much, and HIV, which is 20 or 30
6 years now, and so we're make -- we are in the
7 process of doing that. We have a grant from the
8 Robert Wood Johnson Foundation to expand to a more
9 dynamic population. And we are specifically
10 currently working on including HIV and hepatitis C
11 to represent diseases that stay there once you get
12 them. We just -- we have -- our group is not
13 there yet. There are other groups that have done
14 that already, so...

15 DR. STRONG: The first question that's
16 posed to the panel is, are there examples where
17 estimates for an emerging infectious disease were
18 done well or were off the mark, and what factors
19 contributed to that outcome?

20 DR. BIGGERSTAFF: Can we hear me?
21 Regarding some estimates, there were evaluations
22 of two outbreak situations that I was involved

1 with. One was West Nile virus estimation, in
2 particular, in the Detroit Metropolitan area; I
3 forget the year and then also, Dengue virus. I
4 also forget the year for that; that was in Puerto
5 Rico.

6 In the Detroit setting, what occurred
7 was -- and this was risk for transfusion, so blood
8 collections. I had used my approach with the
9 surveillance data, came up with a time-dependent
10 curve that I showed an example of, and was told
11 when -- what stretch of time the donations were
12 collected for testing. So I produced estimates
13 and based on that I gave an estimate of how many
14 positives I thought they should expect to see with
15 a range I get to give. I get to fudge, being a
16 statistician; I like to be right 95 percent of the
17 time.

18 (Laughter) That's funny then -- so
19 I gave an estimate of what they
20 should find, based on my approach.
21 They tested all of those samples
22 and it was a good day because I got

1 it right, actually. I told them
2 four; they found four. The key
3 answer there is, averages are
4 amazing. That's what it boils down
5 to.

6 Similar outcome with the dengue study in
7 Puerto Rico. It was -- I might have been off one
8 in that one. But again, it boils down to
9 averages. If you have decent input information,
10 averages you get to where you need to be. I'm not
11 aware of studies that I didn't get right, so

12 (Laughter) I would report those if
13 I knew about them. (Laughter)
14 Those are the only two instances
15 mine have had any kind of
16 verification. Something ideal
17 would be, for example, to take
18 blood bank estimates and do a
19 community survey and see how those
20 lined up. That would cost a whole
21 lot of money. Yeah.

22 DR. STRONG: Well, I have a question

1 about reliability of surveys, because in the blood
2 donor situation the estimates -- as you mentioned,
3 there have been a number of studies and the
4 estimates suggest that we should be seeing a risk
5 of maybe one in a million for HIV, something in
6 that neighborhood. If those estimates are
7 accurate, it would suggest that we should be
8 seeing somewhere between 20 and 30 cases of HIV,
9 HCV, HBV from donor transmissions each year. And
10 as far as I know those have not been reported, so
11 is it because the estimates are wrong or is it
12 because we don't have a good reporting system?

13 DR. BIGGERSTAFF: Is that for me?

14 (Laughter)

15 DR. STRONG: It's for anybody.

16 DR. BIGGERSTAFF: Okay. I'm not going
17 to field that because I don't know anything about
18 HIV (Laughter) or the estimates or how they were
19 done for that, so. (Laughter)

20 DR. BRAMBILLA: Well, they -- so,
21 assuming we have a reliable estimate of the window
22 period during which HIV is not detectable, and the

1 second assumption that underlies that is that when
2 you say, when you multiply the length of that
3 window period times the incidence rate, you're
4 assuming that you are -- you can infect another
5 individual if you donate on any day in that window
6 period; that they're all equivalent days. And
7 that's a -- because what you're doing is you're
8 treating that window as a random sample of the
9 entire -- of the -- of, let's say, a one-year
10 period, which is -- because it's like you're
11 taking it, incidence, and reducing it to
12 infections per one person a year. And that --
13 there's -- so there's some hidden assumptions
14 there that may not be true.

15 It's possible that people change their
16 behavior, too. You know, I went out and did
17 something foolish, and so I'm not going to go
18 donate blood today. You know, I -- we don't know
19 about that. But there are a number of assumptions
20 that underlie that estimation that may be off a
21 bit.

22 DR. BOLLINGER: I had a question about

1 the way the testing is done. If you're relying
2 only on a single screening test to determine
3 whether the -- it's a positive test, then in a low
4 prevalence population like blood donors these days
5 you're going to have more false positives than
6 real positives, so if it's a confirmed test, as
7 you would do to diagnose a patient, you wouldn't
8 just rely on a single test; you'd repeat the test
9 with another one. But if your blood screening
10 estimates are based on a single test, then it's
11 probably false positives were the issue.

12 DR. STRONG: Don, you want to comment on
13 that?

14 DR. BRAMBILLA: Well, I -- yeah, we were
15 looking at the data in Brazil from registries
16 working in Brazil as well as in the U.S. and
17 there's a -- the confirmatory tests rule out a
18 fair number of -- a fairly large fraction on the
19 initial positives, exactly which you'd expect;
20 that's what you're saying.

21 DR. STRONG: I think the question I was
22 raising is really with the confirmed positives and

1 the estimates that -- of the incidence of
2 infections based on confirmed positives, which is
3 what most of the data's been based on.

4 DR. BOLLINGER: Well, if any of those --
5 if they're antibody tests -- both are antibody
6 tests; that would be one issue. If they're viral
7 load tests, that's a whole different issue. I
8 mean, they could be antibody positive, would have
9 such low viral load because they're either on
10 treatment or for whatever other reason they
11 wouldn't be likely to transmit. But I don't have
12 much experience with that, perhaps, Don.

13 DR. STRONG: Well, in the case of blood
14 donors, it would be both in many instances because
15 there's both nucleic acid testing and serological
16 testing going on.

17 DR. BOLLINGER: So if you're basing it
18 on viral load testing, then those are infectious,
19 and so I'd -- I guess I don't have an answer to
20 your question in that setting. If they're based
21 on antibody tests, I think they're different.

22 DR. STRONG: Yes, Melissa?

1 DR. GREENWALD: Oh. So, Dr. Brambilla

2 --

3 DR. BRAMBILLA: Yeah.

4 DR. GREENWALD: -- I was hoping to see
5 if you would expand a little bit when you talked
6 about in the Tissue and Organ Donor Epi Study, the
7 inconsistent use of the donor history
8 questionnaires. I can think of multiple ways to
9 sort of interpret that. And I'm wondering if it
10 has more to do with using questionnaires that are
11 different from one place to another or if you're
12 talking about, like, an organ donor's testing may
13 be performed before or after different time points
14 with -- in comparison to when the questionnaire is
15 administered to family members, the fact that
16 you're asking family members, you have --

17 DR. BRAMBILLA: Yeah.

18 DR. GREENWALD: -- to, instead of the
19 donors only. Could you expand upon what it is
20 that you found in the study?

21 DR. BRAMBILLA: I think there are a
22 couple things. First of all, there's no

1 standardization of the questionnaire; that's the
2 first problem. There's no standardization of the
3 questionnaire, and so they vary from, you know,
4 center to center. Whether they are actually --
5 whether the questionnaires are actually used or
6 not, I think, varies from center to center, as
7 well. As you said, you're asking family members;
8 you're not asking -- you don't see blood donors
9 and tissue and organ donors is, if the tissue and
10 organ donor's deceased, you're not going to ask
11 that person the questions that you would ask of a
12 blood donor when they come in to donate blood.
13 So, how reliable is the information is the other
14 problem.

15 DR. STRONG: Okay, Matt.

16 DR. KUEHNERT: I was just going to try
17 to shed some light on the question before,
18 concerning why don't we see so many HIV
19 transfusion transmissions and actually I'm going
20 to try to address that in part of my talk. But
21 what you might want to think about is just in
22 terms of --

1 SPEAKER: Do you mind identifying
2 yourself, sir?

3 DR. KUEHNERT: Oh, I'm sorry. Matt
4 Kuehnert from the CDC. And so, you know, the
5 things to think about is, one, that the blood
6 transfusion recipients are still. They often die
7 before they might come to be recognized as having
8 HIV infection. And there's a bunch of layers that
9 have to happen, go through before it comes to
10 light. So, it could be that the modeling
11 overestimates the number of transmissions, or it
12 could be that they happen and we just don't notice
13 them.

14 DR. STRONG: Okay and were there other
15 comments on that? All right, moving onto the
16 second question, what do you see as the major
17 limitations in making estimates for the general
18 population and for the potential HCT/P donor
19 population?

20 DR. BRAMBILLA: Well, if you talk about
21 going from blood donors to the general population,
22 Brad was talking about this a little bit, but

1 blood donors are not necessarily representative of
2 the general population. In the blood banking
3 community, we -- we're focused on the blood donors
4 themselves, because they -- because the concern is
5 with risk to transfusion recipients, not to a
6 population level estimation. And, yeah, you
7 pointed out that people under 16 years of age --
8 actually, I think that varies by state --

9 DR. BIGGERSTAFF: Yeah, maybe.

10 DR. BRAMBILLA: -- as to what the actual
11 limit is -- don't donate blood. Blood donors are
12 volunteers and that is a self-selected group, and
13 probably different in behavior from large segments
14 of the population, as well, so I think it's very
15 difficult to extrapolate from blood donors to the
16 general population.

17 DR. BIGGERSTAFF: One thing I've done in
18 that context, at least among individuals of blood
19 donor age, is to try to use demographic
20 information for donors, say, simple information
21 like age group and sex and essentially calibrate
22 that to the population distribution that we're

1 inferring to, to try to essentially tune the
2 prevalence estimates or incidence estimates from
3 the donors to the population --

4 SPEAKER: Right.

5 DR. BIGGERSTAFF: -- age and sex
6 distributions.

7 DR. ROBERTS: We've done some
8 (inaudible) related to
9 understanding (inaudible) sorry.
10 We've done some work for the state
11 of Pennsylvania, who wanted to know
12 for their Medicaid program how many
13 cases of hepatitis C they might
14 have to treat if people started
15 getting screening and treated now
16 that there's all the advertising
17 for treating of hepatitis C,
18 because they believe they only know
19 about 50 percent of the cases.

20 So one of the things that you can do and
21 you could do this in the blood donor versus tissue
22 donor community as well, is, you do have data that

1 produce -- like, so we know how many Medicaid
2 patients had liver transplants, prostatic
3 carcinoma, other things like that, and since we
4 have a biologic model of hepatitis C that can --
5 that produces those outcomes, we can tune that
6 model to produce the outcomes you actually saw and
7 back-infer how much prevalence there has to be in
8 order to produce those observed outcomes that you
9 found. And you could do the same thing in the --
10 if you knew something about the differences in
11 between blood donors and how they responded and
12 how -- what locations they were in and things like
13 that. So I think you can use reasonably
14 sophisticated biologic modeling to back-predict
15 the population prevalence of things, given
16 observed data that you know from special
17 populations.

18 DR. BRAMBILLA: Yeah. Going back to
19 something that Brad said about Puerto Rico, which
20 was -- what was it? Fifteen times was the
21 estimate you used for dengue?

22 DR. BIGGERSTAFF: Yeah, that's right.

1 DR. BRAMBILLA: Yeah, okay. We looked
2 at --

3 DR. BIGGERSTAFF: (Inaudible)

4 DR. BRAMBILLA: Yeah, we looked at
5 dengue in blood donors in Brazil, in Rio in
6 particular, during an epidemic in 2012. The
7 epidemic's happening during the rainy season,
8 January to May. And we looked at about -- oh God,
9 I think it was 60,000 blood donors or something
10 like that and calculated the prevalence of dengue
11 in the blood donors over that time period. And
12 then took the total number of cases reported to
13 public health and divided by the population size
14 of Rio and got two hugely different numbers. We
15 had much higher prevalence in the blood donors
16 because we're picking up -- people come in to
17 donate blood. They're not running the raging
18 fevers and the headaches and all that of dengue.
19 These are people who are asymptomatic, but they're
20 infected, and that's a large share of the donors
21 in Rio, as well. That's a big problem we're
22 trying to extrapolate.

1 DR. STRONG: In terms of the donor
2 population, since we're on that topic, we have a
3 tendency -- in this setting, at least, we're
4 lumping stem cell donors, bone marrow donors and
5 tissue donors. And it seems to me that those
6 might be quite different populations since the
7 bone marrow/stem cell donors are screened, are
8 interviewed, and give medical histories, whereas,
9 the tissue donors are based on a second party
10 interview. So do you think that those populations
11 should be treated differently in terms of
12 estimates of risk?

13 DR. BRAMBILLA: I don't -- I guess I
14 think that the questionnaires that are given to
15 probably family members mostly of the deceased are
16 probably less reliable than the questionnaires
17 that are applied to the donors themselves. We
18 already know that the questionnaire responses that
19 blood donors provide are semi-reliable. There's a
20 fairly large number of gay men who don't admit to
21 being gay and go ahead and donate blood. This is
22 one example. I don't know about other examples

1 like drug use and the like, but some we turned up
2 in REDS, so I think it's -- to me, this sort of a
3 tool to rule out the people who are willing to
4 admit to something, but beyond that, like travel
5 bans, have you been to a country where there's an
6 infectious disease emerging and that kind of
7 thing, but beyond that I think I would not count
8 on questionnaire data for anything other than
9 ruling out the people who say "yes" because
10 they're not reliable, other than that.

11 DR. ROBERTS: I would agree with that.
12 One of the problems we've had with putting social
13 networks into our large simulation models, is when
14 we're trying to represent the sexual networks that
15 occur between both men and women, and men and men
16 who have sex with men, that if you look at the
17 survey data, there have been lots and lots of
18 longitudinal and cross- sectional surveys of how
19 many sexual partners do you have over time, and
20 how many have you had for your entire life, and
21 how many do you have now, and things like that,
22 and what's interesting is in virtually all of

1 those surveys, the survey data itself is
2 internally inconsistent. So, if you look at, for
3 example, by age, how many men, say, by a certain
4 age, how many partners they say they had, and how
5 many times a year they have partners, and you ask
6 the same thing of women. Well, in fact, the
7 numbers ought to add up, that if I had sex with a
8 woman, and the woman had sex with that man and you
9 get wildly different answers about how many times
10 that took place. So, even in the context of
11 reasonably well done surveys, the survey data is
12 internally inconsistent. So, I'm not sure that
13 you can rely -- especially when many of the
14 diseases that one worries about are transmitted by
15 things that people are not always so willing to
16 describe.

17 DR. STRONG: Well, this sort of leads us
18 to the next question, which is, what types of
19 available information can be extrapolated to make
20 estimates for these donor populations? And I
21 think, again, we're asked about HCTPs, but I
22 really think those two populations -- stem cell

1 donors versus deceased donors -- are different.
2 How would you model those two populations to get
3 an estimate of risk?

4 DR. ROBERTS: I think that's really
5 hard. In order to do it, what you're trying to do
6 is model things that you don't directly measure
7 and so what I think you would need to do is you
8 would need to find the things in those populations
9 that you can measure. And then some understanding
10 of the relationship between what you're measuring
11 in the real world and what has to have been true
12 in order for that real measurement to appear and
13 then you can represent in a model what you would
14 have had to have had gone on to produce what you
15 actually did see and then back infer. That worked
16 for some things, I don't think it works for all
17 things, especially if the risk is not directly
18 related to something that you can measure -- some
19 outcome or some characteristic you can measure.
20 So, I actually think it's hard.

21 DR. STRONG: I think we would all agree.
22 It's hard. Jay? We have a microphone there.

1 DR. FISHMAN: Thank you.

2 DR. STRONG: Identify yourself

3 (inaudible).

4 DR. FISHMAN: One of the cleanest models
5 we can get is for the stem cell population,
6 because the -- Jay Fishman, from Mass General
7 Hospital -- because the immunosuppressed host is a
8 much better readout for what you've actually
9 transmitted after the fact, unfortunately. So, I
10 think they probably should be analyzed separately,
11 in that regard, both because reporting can be more
12 rigorous and because they are less likely to have
13 asymptomatic infection, but then you have to back
14 fix your models. Those data are not used
15 routinely, both for solid organ nor for stem cell
16 transplants, are not used to adjust and I expect
17 Matt Kuehnert will touch on this later, but, or
18 not, tee hee, but the reality is, is that, that's
19 the cleanest model we have because you want to
20 know what the risk is to the general population.
21 Look at the most susceptible population, and we
22 don't do that, and we don't capture those data

1 adequately by design. And so that would be a
2 place where we could improve the models. We would
3 predict that you would have five cases of X, in
4 fact you have 50, there's something wrong with
5 model.

6 DR. STRONG: So would you propose a
7 study, we're brainstorming here, a study in which
8 you would then do exactly what you're saying in
9 that recipient population, because actually many
10 of the emerging infectious diseases that we've
11 identified have come from the immune-suppressed
12 population, so a study wouldn't be to do what
13 you're suggesting. The issue for me would be, how
14 would you also do that in say tissue recipients,
15 with all the different kinds of tissues that are
16 transplanted, that are not immunosuppressed?

17 DR. FISHMAN: It's also not the same
18 donor population, of course, but it's much harder.
19 I think if you had in each group, mandatory but
20 blame-free reporting, you could assemble some data
21 around specific pathogens -- in the incidence of
22 those specific pathogens, so if you culture stem

1 cells, for example, you get a certain number of
2 bacterial or fungal contaminations, how many of
3 those actually result in transmissions? Very,
4 very few, so the reality is, what you want is a
5 readout in a susceptible population. And if you
6 have blood tests, great, in that population, but
7 that is the population where disease is more
8 likely to amplify than in other groups and
9 therefore, you're more likely to see it
10 downstream.

11 DR. STRONG: Identify yourself.

12 DR. MACSAI: Marian Macsai -- North
13 Shore University Health System, University of
14 Chicago. I think there's one problem. We haven't
15 tested the recipients at all, so --

16 DR. FISHMAN: We tested (inaudible)

17 DR. MACSAI: Pre-transfusion.

18 DR. FISHMAN: Pre-anything, yes

19 (inaudible).

20 DR. MACSAI: Pre-transplant?

21 DR. FISHMAN: Oh, yeah. We evaluate
22 them to make sure they're not going to react

1 (inaudible).

2 DR. MACSAI: Pre-tissue transplant?

3 DR. FISHMAN: (inaudible)

4 DR. MACSAI: That's what I was talking
5 about.

6 DR. FISHMAN: Stem cell recipients.

7 DR. MACSAI: Right. Right. Because
8 pre-tissue transplant we're not testing.
9 Pre-tissue transplant, we are not testing the
10 recipients and that makes for a big unknown.

11 DR. FISHMAN: Yeah.

12 DR. STRONG: So, perhaps we've come to
13 at least one agreement, is that there are two
14 different populations involved in this HCTP group.

15 DR. McFARLAND: Right and Richard
16 McFarland, OTAT. Since I have the microphone I'm
17 going to ask a question and interject. One of the
18 other heterogeneous donor populations we haven't
19 mentioned -- the most frequent repeat donors,
20 which are semen donors, which is a whole different
21 epidemiology than either the cadaveric donors or
22 the stem cell donors and I think when you take

1 those into account. So, we've got heterogeneous
2 donors and testing. I'm the associate director
3 for policy in the office and one thing that
4 concerns me is we have all these heterogeneities
5 and unknowns in the tissue situation, many more
6 arguably unknowns than we do in the blood donor
7 situation. But when there is an emerging
8 infectious disease, or a recurring infectious
9 disease, we need to make policy decisions
10 real-time. So, Dr. Roberts, mentioning it being
11 downtown when the swine flu was going on is
12 something, but with all these heterogeneities, it
13 makes it difficult to make a policy decision with
14 really loose data. So, my question is how quickly
15 can figuratively we expect in the next model,
16 knowing that it's difficult to predict what's the
17 next emerging infectious disease, of ways to
18 reduce the time lag between it becoming
19 recognized, and having some sort of recognizable
20 model for us to make a policy decision on?

21 DR. ROBERTS: Well, let me say that I
22 think you're right. You can't model things

1 without any data at all. I do that all the time,
2 but they're useless, right, so (laughter) - -

3 SPEAKER: I could make policy
4 (inaudible)

5 DR. ROBERTS: Right, right, right.
6 Making predictions is hard, especially about the
7 future. But the fact of the matter is, we know a
8 reasonable amount about the biology of some of
9 these things and we know some things about the
10 kinds of vectors and the kinds of transmissions
11 that occur, so one of the things that we have
12 argued, and I think it's been true in many cases,
13 is that models can be used to direct what pieces
14 of information you need to know the most, to
15 narrow your estimates of where things are and
16 where they will go next the most. And so you have
17 lots of uncertainties about the parameters, about
18 the spread of an emerging new disease. You have
19 lots of uncertainties about its virulence; and
20 about its mortality and morbidity rates; and you
21 have lots of variability about what types of
22 methods, you know, Zika was not originally known

1 to be sexually transmitted, but then was, right,
2 so it is true, however, that I think that you
3 could -- as you start building these models of how
4 these things are spreading, you can use extensive
5 computational tools and
6 (inaudible) tell you which pieces
7 of information you need to know the
8 most and that can direct your
9 research efforts, or your
10 surveillance efforts about which
11 one of these parameters would it
12 help me more to know more
13 accurately than I know it now which
14 is, now I don't know anything about
15 it, or something like that. So
16 even in the absence of lots of the
17 kinds of data that you would
18 normally have to, well, calibrate
19 something about a typical influenza
20 or measles or something, you can
21 use models to direct the extra
22 research efforts and the

1 surveillance efforts, and in what
2 parameters, and in what
3 populations, and in what locations
4 do I need to know about this stuff.

5 DR. BIGGERSTAFF: I might add to that,
6 that I agree with all of that, of course, and in
7 terms of characterizing that kind of uncertainty
8 for decision makers, it's useful to produce
9 analyses over ranges of parameters and demonstrate
10 to them that uncertainty, but also it can help
11 them decide if they would make different decisions
12 based on those ranges -- even if they're wide.
13 But the qualitative characterization of that is
14 such that decisions would be the same. That's
15 useful in a sense, as well, I think,

16 DR. ROBERTS: I think for some of these
17 infectious disease models, we need to get to the
18 kinds of graphical displays that weathermen have
19 about where the hurricane is coming. And the
20 probability band distributions that everybody
21 believes, although those -- there is not a single
22 policy maker who understands the computational

1 models behind those things, but they understand
2 the -- and we're not very good yet at presenting
3 the kinds of policy-relevant uncertainties in our
4 representations of the spreads of infectious
5 disease. I think we need to do a better job of
6 that. We're not doing anywhere as well as the
7 6:00 o'clock weather person.

8 DR. STRONG: So I think you're
9 addressing the second part of that third question,
10 which is how can we improve collection of
11 information that can be used for estimates of
12 these populations? There may not be an answer for
13 that. Another point that hasn't been made that
14 needs to be made is, the test kit manufacturers,
15 because for blood donor screening there's a lot of
16 work done in identifying since systemic
17 specificity before a test gets licensed. For the
18 tissue population, it's first of all, small in
19 comparison to blood, and therefore doesn't
20 generally meet the requirements of a manufacturer
21 to make money, so they're unless inclined to
22 invest in getting the kit licensed, but there's

1 also the problem of sample purity and the ability
2 to measure the analyte that you're looking for in
3 a sample from a cadaveric donor. So, this is a
4 particular issue for nucleic acid testing, where a
5 lot of the elements that occur in plasma samples
6 post mortem interfere with the nucleic
7 amplification process. So, the only thing I can
8 comment on is that we need to encourage: one, the
9 test manufacturers who do make money selling blood
10 products testing kits, that they be encouraged to
11 participate in also including samples from donors;
12 and on the side of the tissue banks, that they
13 also participate in providing samples. Many of
14 them have banks of samples that could be provided
15 to assist in the development of tests. We've had
16 this problem with each new emerging infection that
17 we've had to test for and it remains a problem,
18 because it's hard to convince the test kit
19 manufacturers. Are there any test kit
20 manufacturers represented in the audience? One,
21 one timid --

22 DR. PATE: (inaudible)

1 DR. STRONG: Yeah.

2 DR. PATE: (inaudible)

3 DR. STRONG: There you go. Maybe you'd
4 like to comment on this problem, I don't know if
5 you've been involved in the test kit manufacturing
6 development, but could you just say a few words
7 about that?

8 DR. PATE: Sure. My name is Lisa Pate,
9 I'm with Roche Molecular Solutions. It is -- it's
10 hard to not justify, but if you're not going to
11 make money, it's hard to justify making a claim --
12 trying to get a claim and doing the work necessary
13 for it. But, nonetheless, we do actually include
14 cadaveric claims for most of our tests. Sometimes
15 they follow the original licensure of the test,
16 just because of the resources we have to do the
17 testing, but we do look at that. We know it's
18 important. None of us know who or which of us may
19 need to be on the receiving end of tissue or
20 organs and so we all have an interest in making
21 sure they're as safe as possible.

22 DR. STRONG: And another relevant

1 comment is that blood screening tests are
2 different than diagnostic tests, in terms of
3 sensitivity and specificity, and for the organ
4 donor populations that's been a bit of an issue in
5 the past that because of the time constraints in
6 moving the donor to transplant, a laboratory has
7 to be used that is available and they don't always
8 have the relevant tests to get the sensitivity and
9 specificity that is necessary. The diagnostic
10 tests tend to be different than the screening
11 tests in terms of those parameters. Jay, would
12 you agree with that comment? And Melissa would
13 like to comment, too, do we have a microphone over
14 here?

15 DR. FISHMAN: We have a question -- I'll
16 come back.

17 DR. STRONG: Okay. We won't lose you.
18 So this gets to how do we model when we're using
19 different kinds of data.

20 DR. GREENWALD: This is Melissa
21 Greenwald HRSA. The only other thing I'll add
22 about what you're saying about organ donor testing

1 is that the policy has evolved to where most of
2 it, and the availability of testing, most of the
3 time organ donors are being tested now, not during
4 the time that was assessed for the TODE study are
5 being tested with donor screening tests, and it's
6 much less frequent that donors are being tested
7 with diagnostic assays although it does happen.
8 And the other thing I'll add is just like in
9 tissue donation, there's still a lack of any time
10 to make any supplemental testing after a positive
11 test result that ends up complicating
12 interpretation of results for any of the studies
13 that are done, just as Dr. Brambilla mentioned.

14 DR. BRAMBILLA: One thing to bear in
15 mind too, is that the intent of the test when it's
16 developed, the original HIV RNA tests, including
17 BDNA, said on page 1 of the various package
18 inserts, this test is not intended for diagnosis.
19 They were monitoring tools to track patient
20 prognosis, in patients you knew were infected. So
21 that's the third category. And yet people use
22 them for diagnosis routinely, in spite of that

1 warning. Now, the reason it's important is
2 because, just to use the original monitoring test,
3 which, of course, is now defunct, as an example,
4 is that the boundary for calling something
5 positive and, therefore quantifiable, the optical
6 density, minimal optical density of .2 units was
7 about nine standard deviations about the average
8 optical density from a negative sample. So, you
9 had a huge gap in there that mostly you wouldn't
10 find people who had been infected for a while in
11 that gap, because they had appreciable viral
12 titers. It's just an example of a design that --
13 and yet it got used for diagnosis anyway.

14 DR. FISHMAN: Just to continue the
15 discussion about the screening tests, when a new
16 emerging pathogen comes in, like West Nile did
17 years ago, and the tests are not available and
18 you're using whatever tests are available, a
19 diagnostic test, a screening test, the easier
20 thing in the organ and stem cell population was a
21 positive test meant an exclusion of the donor
22 entirely. So, in some ways that wasn't so bad,

1 except for the fact that the test didn't work
2 quite the way we thought they were going to work,
3 because we didn't know the biology of the disease.
4 For each emerging disease, it's a new paradigm
5 that we have to figure out which test can be used,
6 but in those populations, it's often a yes-no
7 decision rather than a quantitative issue. It
8 doesn't really matter how much you've got. It's
9 like a little bit of syphilis, you described for
10 your VDRL example.

11 DR. STRONG: I don't think we're making
12 your policy decisions any easier. We have a
13 question up in the back we don't want to lose.

14 DR. ZAMBRICKI: Christine Zambricki from
15 America's Blood Centers. My question is two-fold.
16 First of all, it was terrific hearing all the
17 background on epidemiologic modeling. We do a lot
18 at the policy front, and our members do, but
19 probably not so much at the background behind
20 those decisions, so I really appreciated hearing
21 about the different approaches. My question is,
22 the epidemiologic modeling is used to create

1 policies to provide for safety in our country, and
2 I'm wondering, especially with these emerging
3 diseases that kind of come and go, how much time
4 is necessary in that life cycle to then make
5 decisions about reversing policies, and taking
6 away testing? And is that process of modeling
7 different than the process of modeling when you're
8 trying to make a decision for safety to start
9 testing? And I'll give you a real-life example.
10 Everybody knows last year there was a lot of
11 attention to Zika and it was scary, and there was
12 not a lot of information known, and so NAT testing
13 was instituted, and across the country all blood
14 is tested now for Zika. So, that was 100% the
15 case by the end of last year. So now, in January
16 we're looking at some data and 3.2 million
17 donations have been tested and so far, confirmed
18 Zika.001%, 34 cases out of 3.2 million. And 62%
19 of those cases are in Florida, which was expected
20 because of the vector. All of the rest of the
21 cases outside of Florida are associated with
22 travel and they're really southern states, except

1 one Massachusetts occurrence. So, that is a
2 real-life example for my question. How, with that
3 data and the fact that when the decision was made
4 it was very unknown, how do you decide how much
5 time has to elapse before you re-evaluate the
6 decision? And is the process for deciding to make
7 a policy decision to take something away, the same
8 as the process as it is to put it in place when
9 there's probably more risk at that point in time?
10 Thank you.

11 DR. ROBERTS: Let me try on that one,
12 because I would actually suggest, sort of
13 theoretically as a health policy person, that the
14 process for deciding to institute something versus
15 take it away, is really, in fact, the same.
16 You're balancing risks and benefits of doing
17 something versus not doing something. In the
18 first example, the decision is do I start doing
19 this and in the second example, do I stop doing
20 this? What I would say is generally different
21 about the stop this decision is two things: one
22 is, you usually have more information, so the

1 uncertainty bands around your estimates of what
2 happens if I do "X" or what happens if I do "Y"
3 are smaller because you've now learned more than
4 when the air bars are sort of bigger. And I think
5 that we see that many policy makers, not all the
6 time, but we have seen in our examples of -- and
7 the work we've done with both our state and the
8 federal government, that there's a kind of a worst
9 case scenario that drives the policymaker
10 sometimes, that, even if it's very unlikely, if
11 this really bad thing can happen, I don't want
12 that to happen, so I'm going to make a policy that
13 will prevent that really bad thing from happening.
14 And the likelihoods of worst case scenarios in
15 even the distribution, the description of worst
16 case scenarios are generally more awful early on
17 because of the wide uncertainties, than they are
18 in the decision to -- so I would say that I
19 personally think that the process really is the
20 same, it's just that what you know about the
21 disease and the bands of accuracy around what you
22 know, is probably narrower in the decision to take

1 away.

2 DR. BOLLINGER: What if I could maybe
3 ask a follow- up question about the -- does the
4 biology of the disease we're talking about impact
5 that, because, for instance, with Zika you have a
6 relatively short incubation period, so you could
7 look at the population, or sample those who
8 received transfusions, even though they were
9 screened and you could come up with probably some
10 reasonable estimates on the risk of, in this case,
11 of asymptomatic transmission. And you wouldn't
12 have to do that for a long period of time because
13 you generate antibody relatively quickly. You'd
14 also be looking to see if your screening is
15 missing cases either because the nucleic acid test
16 is missing viremia or because the virus is in
17 other tissues and can still be transmitted in
18 other ways, for instance, in the urine or mucosa,
19 so you may, I think it's important to see if
20 you're getting transmissions afterwards. That's
21 back to an earlier point and if you're looking at
22 something like, with a longer incubation period,

1 you have a bigger challenge, because you have to
2 wait longer after exposure to look for it.

3 DR. ROBERTS: I guess that's a question
4 for me.

5 (laughter) We try very hard to
6 represent the biology of the
7 disease inside those models to the
8 extent that we can. It's
9 interesting that in our in-stage
10 patients of HIV and Hepatitis C,
11 our models are very biologically
12 complex. Interestingly enough, our
13 biologic model of influenza is
14 almost laughably simplistic. It's
15 a set of three numbers, an R
16 naught; a length of infectivity;
17 and, a death rate. That's it.
18 That's our entire -- for all the
19 work we did on influenza, it's sort
20 of laughably simplistic. The
21 biology of the disease can tell you
22 again, if your model -- the more

1 detail you have in the biology of
2 the disease, the more you can test
3 various different questions about
4 those kinds of different
5 interventions or different testing
6 schema or different sensitivities
7 and specificities of different
8 testing schema. I've always been a
9 believer that you build as much
10 biology into the model as you can,
11 because then you get it -- now,
12 it's harder to do that and
13 especially on an emerging disease
14 where you don't know a lot about
15 it. We participate in the MIDAS,
16 the Modeling Infectious Disease
17 Agent Study grants by NIH, and
18 early on, in some of those early
19 predictions about Zika that were
20 going on in the various
21 (inaudible) centers, there was no
22 representation of transmission

1 other than by the mosquito vector.
2 Well, it turns out that's not
3 right. The thing about models that
4 I think is useful is the moment you
5 figure that out, you can begin,
6 it's just a trivial matter of
7 programming, to sort of within a
8 couple of hours figure out how that
9 impacts what you're -- so I think
10 that having a model -- it's a lot
11 faster to learn how new data
12 effects your decisions, than if you
13 wait for the real world to show
14 them to you.

15 DR. STRONG: I think there was another
16 question. Oh, there we go, Ted.

17 DR. EASTLUND: Ted Eastlund. Is this
18 microphone working. Ted Eastlund, retired tissue
19 banker and blood banker from Minnesota, Wisconsin
20 and New Mexico. I have a question, mainly to the
21 first two speakers, but anyone. We're all
22 concerned about the importance of the new viruses

1 from large scale pig and poultry farms from around
2 the world and Asia, that can infect our blood
3 supply and our tissue supply and we're acting
4 quickly. It's very important to, but to what
5 degree do the United States large scale pig and
6 poultry farms, and we're the leaders in the world
7 in that area, to what degree do our own farms like
8 that create mutations, new viruses, influenza
9 strains, that could enter our blood and tissue
10 supply?

11 DR. BOLLINGER: Well, I've spent 37
12 years in India, so I know more about that than I
13 do the domestic poultry and pig industry. One of
14 the perhaps safety nets we might have here that
15 doesn't exist elsewhere, is that there are
16 presumably less likely chances for farmers who --
17 it's the farmers who recognize these outbreaks
18 before we do. Their chickens start to die. So,
19 in other parts of the world, unless you
20 incentivize them, they're going to start selling
21 those chickens as fast as they can, spreading the
22 epidemic throughout the region, unless you pay

1 them to kill their chickens. So, we presumably
2 have other ways in which we can monitor and
3 incentivize people, I just don't know, but it's an
4 issue around the world. If you raise the alarm
5 for influenza in chickens and then these poor
6 farmers are not paid, I mean, that's how you
7 spread those epidemics. They will be putting them
8 in the market as quickly as they can and spread
9 the infection. So, I'd have to defer to others
10 perhaps in this room about what we have in place
11 to monitor the commercial poultry and then swine
12 industry. I guess we don't have them together as
13 much as we do in other parts of the world. They
14 tend to be separate industries and one of the
15 issues is the transmission between the species
16 leading to the recombination, at least, to new
17 viruses, but maybe others can comment.

18 DR. ROBERTS: Let me just say that from
19 the point of view of modeling, we have not modeled
20 the food industry yet, and how it does this. We
21 did do an experiment that where -- when we were
22 trying to understand the vector borne diseases

1 such as Zika and Chikungunya and Dengue, we did
2 create a very computationally intensive model
3 where we modeled in an area where we had lots of
4 information about mosquitoes densities and the
5 prevalence of the various different viruses in
6 those mosquitoes and the number of mosquitoes
7 expected to be in each square kilometer, we
8 modeled -- we did an experiment where we modeled
9 every single person and every single mosquito in
10 an area to see if we could create rates of
11 probably disease transmissions based on mosquito
12 density, but from a much more highly detailed
13 model. It took a long -- when you're modeling
14 every mosquito, that's a lot of mosquitoes. But
15 you could do the same thing in chicken production,
16 in hog production. My guess would be you wouldn't
17 get a lot more information modeling the actual
18 chickens and pigs and things, as you would as
19 simply modeling as a group, as a -- here's the
20 number of chickens that are made in the United
21 States and the number, and the different types of
22 production facilities have X-number of different

1 kinds of ways of testing and doing things. My
2 guess is that you could get there -- you could
3 figure out how quickly something would move
4 through the food supply, but I'm not aware that
5 we've done that.

6 DR. STRONG: Well, we certainly have
7 incidences of food-borne viral infection. The
8 French case perhaps jumps to mind with HEV, so
9 should we be also considering food vector
10 transmissions?

11 DR. ROBERTS: Well, I think a lot of it,
12 and I think it relates to a lot of the other
13 questions that have been -- there's almost sort of
14 a data liberation problem here, in that you were
15 saying, for example, that many of the recipients
16 of tissues -- there's no requirement to report
17 certain diseases when they get them, when they're
18 immunocompromised, and things. The same thing is
19 true about finding all kinds of food-borne
20 diseases and diarrheal illnesses and things like
21 that. And part of it is that the data you need to
22 make those rapid cycle decisions is often not

1 directly available to you. So, for example, some
2 of those food-borne illnesses -- there have been a
3 bunch of efforts, one at University of Pittsburgh,
4 but in several other places, where just by
5 monitoring the words that people are searching on
6 Google, they can decide that there must be an
7 episode of diarrheal illness somewhere and they
8 get it quicker than they do at the CDC
9 surveillance network. Some of those have missed
10 fairly big things and some of them have hit them
11 right on. We would argue that there's getting to
12 be a real loggerhead between privacy and ability
13 to get data that would help us make predictions of
14 these things early on. I know, for example, we're
15 doing a lot of work now modeling the opioid
16 epidemic in the United States and trying to get
17 data on things like the number of times the police
18 departments have given out Narcan, or have used
19 Narcan. It's really hard to get that information,
20 because of privacy issues and jurisdictional
21 issues and things. So I think many of these kinds
22 of things that you could create almost real-time

1 monitoring systems for, we're running up against
2 privacy issues about having that data legitimately
3 available to CDC or research organizations, things
4 like that.

5 DR. BIGGERSTAFF: One thing that comes
6 to mind with respect to livestock is the United
7 States Department of Agriculture certainly has
8 epidemiologists and we interacted -- our CDC and
9 our division in particular interacted with USDA
10 epidemiologists early on in West Nile virus, in no
11 small part because while West Nile virus certainly
12 causes severe illness in humans, it also does in
13 horses. In fact, West Nile virus was early on
14 recognized by veterinarians, both at zoos and with
15 horse work. Maybe it makes sense to have USDA
16 epis in the room for discussions related to
17 zoonotic diseases. Are there any here?
18 (Laughter) It's a thought. Again, statistics
19 guys. That's maybe not a bad idea.

20 DR. BOLLINGER: Yeah, I think our only
21 -- just quickly -- raise at least a question about
22 in my last couple of slides, it would be

1 interesting to see what happens with this issue if
2 we start transplanting our microbiomes a little
3 more frequently and -- because antibody-resistant
4 bacteria in the food industry is going to be a
5 much bigger issue in that setting as well.

6 DR. STRONG: Just to make a political
7 statement that the need for a biovigilance system
8 in the United States has been around for a long
9 time. There is a question up here?

10 MS. HECK: Thank you Mike. Back from
11 the olden days, we had a virus that affects tissue
12 a lot, and that's Hepatitis C. Ellen Heck from UT
13 Southwestern -- and I was wondering now that we
14 have drug therapy that is -- at least appears to
15 be eradicating this disease -- our hepatologists
16 tell us that it's 100% effective in many, many
17 individuals. So as we forecast policy making for
18 the future, will we be able to add these people
19 back to the donation population once they've been
20 treated and, for some period of time, shown
21 eradication of the virus?

22 DR. STRONG: I'm not sure who answers

1 that question.

2 (Laughter) That's the FDA people,
3 they are all ducking.

4 (Laughter) Yeah.

5 DR. McCLURE: This is Michelle McClure
6 from FDA. I think one of those -- that's a tough
7 question to answer at this point. It's a matter
8 of time and seeing what we learn from the disease.
9 We know that testing liver for a specific disease,
10 or testing blood for a specific disease, what
11 we've learned with some other new emerging,
12 recently emerged pathogens, is that sometimes
13 viruses hang out in other tissues and we think
14 that the disease has been cleared from a person.
15 I think it's just a matter of meeting time and
16 gathering adequate information to know that there
17 is no longer a safety concern that we have to
18 worry about.

19 DR. ROBERTS: Let me just add that it
20 took a long time, for example, for the
21 transplantation community to be willing to
22 transplant a Hepatitis C positive liver into a

1 Hepatitis C positive recipient, even though
2 theoretically, you say, gee that makes sense. The
3 same might be true of an HIV positive donor into
4 an HIV positive recipient. And so when you ask,
5 now that we have the direct acting anti-virals
6 that will theoretically eliminate Hepatitis C,
7 does it make sense to take the people that have
8 Hepatitis C, which are 3 and 1/2 million people in
9 the United States, if they've been treated and
10 their virologic response is completely suppressed,
11 could that person's liver be donated into a, or
12 partial liver be donated into a, Hepatitis C
13 negative person. I think that if you're going --
14 we know enough about Hepatitis C and we know
15 enough about some of those other viruses, that you
16 can do quite a bit of work to see if there are any
17 legitimate viable virus particles in that liver,
18 and I guess, my own personal feeling would be -- I
19 know that rules would have to change, but if you
20 were to ask a recipient, a potential recipient,
21 who's on this really long waiting list, and says
22 "Okay, we have this liver that happens to be from

1 somebody who used to have Hepatitis C, but it got
2 cured, and it's gone, would you like this liver or
3 wait another X-years, or however long it takes,
4 depending on what DSA you're in, "I'd be willing
5 to bet people would say "Yes, I'll take that
6 liver". I'm sure that it will take a while for
7 the rules and regulations to go there, but I'd be
8 willing to bet that people would take that.

9 DR. FORSHEE: My name is Rich Forshee.
10 I'm with the FDA Center for Biologics, Office of
11 Bio Statistics and Epidemiology. I just wanted to
12 mention that tomorrow morning's session is going
13 to spend a lot of time discussing how to think
14 about the benefits and risks, and what those
15 trade-offs look like, what sorts of data that you
16 need, and so I think some of that question -- it's
17 not an easy question to answer, so I'm not
18 promising an answer tomorrow, but tomorrow morning
19 we will be having a discussion about some of the
20 things that you need to think about when
21 considering what the benefit risk balance looks
22 like. So, thank you very much for the question.

1 DR. STRONG: We're running real short on
2 time, but we'll take one more quick question.

3 DR. SCHULTZ: Dan Schultz, Chairman at
4 AATB LifeLink Tissue Bank, medical director. Just
5 one comment -- we know that predicting in tissue
6 donors, post mortem samples is very difficult.
7 But history has been in the past very relevant.
8 So, for example, if you take something like Zika,
9 we already have a year-plus of data; we have
10 current recommendations as to look, if they've got
11 a diagnosis in six months, we know there's a
12 cohort of people who clearly have Zika virus at
13 some level, because there's no current tests.
14 It's been out there. It's been in organ donors --
15 it has to have been. The fact is, there still
16 have been no reported incidences of transmission.
17 So, we also have to look at the past and there are
18 no good ethical ways to actually test for
19 infectivity in humans, currently. And so the past
20 is very relevant, and I agree that predicting for
21 the future is difficult, but we do have a good --
22 well more than a year of data that at least says

1 that under our current parameters, we haven't seen
2 anything happen. And that's where time is a
3 benefit to look back.

4 DR. STRONG: All right. It's time for
5 the break. So, thank you everybody for
6 participation.

7 (Applause)

8 SPEAKER: We'll start back at 10:55.

9 (Recess)

10 DR. MCCLURE: Okay, let's start the next
11 session. All right, so this next session is
12 designed for us to have an opportunity to talk
13 about the potential for transmission of donor
14 derived diseases by HCT/Ps and moderating this
15 session will be Dr. Matt Kuehnert from CDC.

16 DR. KUEHNERT: Thanks, Michelle. Thanks
17 for the opportunity to make some broad overview
18 points. I have been given a bit of a daunting
19 topic to discuss the history of infectious disease
20 transmission by human cells and tissues. I'll
21 leave specifics to the other speakers in the
22 session except to give some examples to illustrate

1 some points.

2 So first of all, why care about history
3 at all? Those who don't know history are destined
4 to repeat it. It's attributed to Edmund Burke. I
5 am not sure if he actually said that. I guess in
6 the irony of trying to record quotes in history
7 and the next question is what is history regarding
8 a disease transmission event and this was touched
9 on in the first session. What you need for
10 history of an event is the risk of an event
11 occurring, the event actually occurring given the
12 risk and then that the event is detected with
13 either an adverse outcome or not and this is where
14 commonly you don't have the recognition, at the
15 clinician level but even if it is detected at the
16 clinician level, it has to be reported somewhere,
17 the public health authorities or for instance to
18 the tissue bank and then public disclosure of an
19 event, such as a publication to disseminate
20 information.

21 If any link in that chain is not
22 connected, we don't know about it and say it

1 didn't happen so with history, starting from as
2 far back as I could reach, there were these twin
3 brothers who were Saints Cosmas and Damian, they
4 also happen to be physicians and they were
5 Christian martyrs. I guess one of their surgeries
6 didn't go so well.

7 Well what this one shows is an actual
8 limb being transplanted in the third century.
9 Since it was a limb, it technically wasn't an
10 HCT/P, it was composite allograft and should have
11 been overseen -by HRSA, but anyway, we'll let that
12 go. We also don't know if there was any
13 surveillance on that outcome. You can see that
14 there was some angelic surveillance but we are not
15 able to access the data.

16 So we only know what's documented and we
17 can say that risk exists but it's not well
18 quantified and focusing just on donor derived
19 infections and not environmental contamination and
20 those sorts of things, there have been several
21 notable transmissions that illustrate the issues
22 concerning those investigated by CDC.

1 I just listed a couple of them here.
2 The first one was one that I became involved with
3 which was a candida albicans transmission in 1996
4 when I was an EIS officer due to inadequate
5 disinfection of the valve. I am going to be
6 discussing hepatitis C, a virus transmission and
7 then there are a number of bacterial transmissions
8 including strep associated with tendon,
9 clostridium sordellii also associated with the
10 tendon, cornea transmission and mycoplasma
11 hominis, which is the newest transmitted pathogen
12 that we have investigated that is associated with
13 the amniotic membrane.

14 Just as a general sort of average in
15 terms of CDC investigations, we see about five
16 suspected tissue transmissions per year. There in
17 just the last few years we looked at it and it
18 sort of runs the spectrum between bacterial viral,
19 fungal, mycobacterial. I have not seen many
20 parasites or prion disease that's suspected to be
21 transmitting and then two of these have been
22 confirmed so a fairly low number compared to what

1 we see with organ transplant and blood
2 transfusion, and then of course there are those
3 that have theoretical risks that, the Zika virus
4 being the most public right now and I'll let
5 others speak to that pathogen later on in the
6 workshop, so how do we know that there is any risk
7 at all?

8 We do public health investigations at
9 CDC. We support and assist upon invitation based
10 on reports from any source and they tend to be
11 pretty varied, state health departments are our
12 eyes and ears but also other agencies, tissue
13 banks, OPOs, clinicians are very, very important
14 on the ground in terms of sentinel surveillance
15 pathologies, particularly on autopsy when those
16 are done. Laboratory staff, even patients and
17 their families. There is also, of course, FDA
18 reporting but there needs to be a donor recipient
19 link made in order to raise suspicion that it
20 might be donor derived and sometimes lawyers tell
21 the story but most often settlements are totally
22 confidential so we don't hear from that realm very

1 often. I just wanted to make the point here, this
2 slide is from Dr. Eastlund, making the point that
3 most transmissions through tissue that are
4 reported are associated with unprocessed tissue
5 and you know, of course, this is just numerators
6 and so it's very difficult to make any kind of a
7 rate calculations so you can see again quite a
8 spectrum of organisms, especially with fresh,
9 frozen or cryopreserved tissue running the gamut
10 with viruses, herpes viruses, HIV, HBV, HTLV.

11 Rabies is a fresh artery, again, this is
12 not technically in HCT/P, this is a vessel conduit
13 that was used to connect the liver to the
14 recipient that was rabies infected and we see CJD
15 that is associated with the cornea, fungi,
16 mycobacteria. So a large spectrum but with the
17 common factor being fresh or frozen or
18 cryopreserved tissue.

19 I wanted to illustrate, you know, some
20 of the important points about transmission with
21 this event. This was back about 15 years ago in
22 2000 and the issue being communication so what

1 happened here is that there was an infected donor
2 that was not detected because they were in the
3 window period for hep C because what happened was
4 although a diagnosis was made in the organ
5 recipient, unfortunately no one told the tissue
6 bank and so the tissues were distributed and
7 implanted so it gives you a little bit of a
8 natural history of what happens when the donor is
9 infected with hep C and tissues are implanted, who
10 gets infected, who doesn't.

11 So there were six organs -- well
12 actually, just to back up, there were 91 organs
13 and tissues recovered, 44 transplants into 40
14 recipients. Of those, there were 6 organs, three
15 died before being able to be tested, three were
16 shown to be infected, there were two corneas --
17 cornea transplants. One had been previously
18 infected with HCV, the other was shown not to be
19 infected and then there were 32 tissues.

20 Of those 32 issues, four had been
21 previously HCV infected. Interestingly, there
22 were two recipients that were not available for

1 testing. They couldn't find one of them, the
2 other one the hospital just couldn't figure out
3 where the tissue went, they knew it went into
4 someone but they couldn't figure out who it went
5 into, which is a problem.

6 And five recipients acquired HCV and the
7 important point there is that all three who had
8 bone tendon bone grafts that were not irradiated
9 were infected and there were 21 who did not have
10 transmission including 16 who had irradiated bone,
11 and two skin recipients. So again, the theme of
12 processing seems to prevent transmission.

13 I wanted to move on to a more recent HCV
14 transmission where a lab error was the problem.
15 So in 2011, CDC was notified of two kidney
16 transplant recipients, again, the organ recipients
17 tipping us off, in Kentucky, who tested positive.
18 At the time of donation, the organ donor had
19 tested negative for HCV antibodies. There was no
20 NAT testing for organ donors at that time widely.
21 The donated organs included two kidneys and one
22 liver and there was donated tissue that consisted

1 of 44 grafts. The donor serum, as I said, was
2 tested negative for antibodies by the OPO. The
3 serum was tested by the tissue bank. It tested
4 negative for HCV antibody and NAT so what happened
5 here is that there was mislabeling of the specimen
6 that led to a false negative HCV NAT result and
7 retesting later confirmed that the donor was HCV
8 NAT positive. So at that point, there was a race
9 to try to figure out what were the tissues, what's
10 the status and, although in this event the
11 communication was quite rapid between the
12 transplant centers, the OPO and to the tissue
13 banks, unfortunately some tissues had already been
14 distributed and were already implanted.

15 So as I mentioned, there were 43
16 musculoskeletal grafts, 15 implanted across nine
17 states that had been treated chemically and by
18 irradiation. There was one additional tissue
19 which was the cardiopulmonary patch which was
20 treated with antibiotics per protocol, no
21 irradiation, chemical treatment, and so we began
22 to notify surgeons and requesting testing of

1 recipients.

2 So through all this, it was determined
3 that there was one HCV transmission and this was
4 unfortunately the cardiopulmonary patch implanted
5 into an infant in Massachusetts. The other 15
6 grafts had no evidence of transmission on testing
7 the recipients. The other issue I wanted to
8 highlight is that how long it took to locate an
9 implanted tissue. It took -- so this is the
10 number of days from CDC notification of physician
11 contact, or the facility to identify who the
12 physician was, and also identify the patient, and
13 it took between a week and three weeks, a minimum
14 of two weeks to do that and it took even longer to
15 get the patients tested and there were some
16 interesting stories there about why there were
17 some problems locating recipients but the bottom
18 line is a lot of hospitals do not have tracking
19 systems for tissue.

20 So these are two sort of anecdotes
21 right? What we'd really want to know is how often
22 do these events occur and there have been studies

1 on this using modeling. This is a slide put
2 together comparing modeling results for risks
3 between organs, tissues and blood and for tissue,
4 the risk -- let's just focus on HCV is about 1 in
5 42,000 using serology alone. If you add nucleic
6 acid testing to that, for HCV it's reduced -- the
7 window period is reduced by 90 percent and the
8 risk is somewhere around

9 in 420,000 and that's for individual NAT
10 and that is somewhat comparable to the one in 1.
11 2, 1. 5 million from any pooled NAT associated
12 with blood.

13 But even with that, if you do the
14 numbers on what we think the number of
15 transfusions and the number of tissues implanted,
16 there is still going to be infections that are
17 transmitted, even with that very small eclipse
18 period but we don't see those very often. So what
19 can we do? So this is a little bit complicated and
20 really beyond my purview but I thought about some
21 of the ways that we've tried to gauge risk in the
22 past.

1 One, there was a workshop that we put on
2 back in 2005 and one of my colleagues, Arjun
3 Srinivasan added all published cases up and
4 divided by the number of tissues distributed and
5 said this is the rate of transmission possibly.
6 That's been often quoted -- and I think maybe
7 misquoted. It's simple, it's good, pretty simple
8 and provides an estimate floor but it must - -
9 it's probably much more common than that because
10 all the layers that I mentioned about what it
11 takes for something to be published. The other
12 is, I'll call this, the Strong method. My
13 colleague, Mike Strong, who has been involved with
14 these studies to use sensitivity modeling for
15 screening pathogens so you look at the
16 characteristics of the test and the window period
17 and try to estimate how many might slip through,
18 but the problem has been mentioned before.

19 There is a large discrepancy between
20 predicted and observed, for instance, for HIV,
21 transfusion transmission, we'd expect about 30
22 times more cases than what we see annually. The

1 other approach, one of our statisticians, Matt
2 Sapiano in our division in CDC has talked about
3 incorporating donor screening, tissue type, and
4 processing transmissibility to sort of use a
5 reassurance or wax one approach to look at the
6 extreme value distribution of what might happen
7 and then look at the probability of not seeing a
8 case over a certain number of times so how long
9 would it take for you to expect to see a
10 transmission and then try to calculate on what the
11 issue might be if you don't see it?

12 So what are some models on maybe how to
13 improve surveillance? This is an old slide set but
14 that's okay. So better surveillance is the key
15 and for organ transplant, we have the disease
16 transmission advisory committee and some of the
17 audience has been involved with that. Jay Fishman
18 was very involved in starting that effort and I
19 think it's worked out very well. It's been
20 incorporated in the policy. They make a
21 determination on likelihood of transmission,
22 interface with public health authorities, CDC is a

1 member and we really thought, what was not thought
2 to be a problem, turns out is a problem so there
3 were no -- barely any cases at least, early on and
4 then as of 2009, there were about 150 cases of
5 suspected disease transmission through organ
6 transplant reported and now there is about 300 so
7 it's -- some of it is probably not relevant but a
8 lot of it is.

9 We've definitely seen a lot of repeats
10 but also some new pathogens that have come up.
11 Balamuthia, microsporidiosis, a number of
12 different fungi, so there has now been enough data
13 to try to estimate for organ transplant and
14 perhaps.2 to.5 percent of recipients have
15 unintended disease transmission which I am sure is
16 much higher than either blood or tissue but it is
17 a number that could be arrived at with
18 surveillance. Just quickly I want to go over some
19 comparisons between blood, tissue, organ and
20 hematopoietic stem cells just to give you a sense
21 of differences in tissue tropism. I mean the
22 bottom line is there isn't a lot of tissue tropism

1 for a lot of these, perhaps exceptions being
2 syphilis and parasites -- parvovirus I think is
3 just an artifact of it not being detected. It
4 likely happens, as you can see here for tissue,
5 parasites are a little bit hard for them to get
6 into the tissue that caused transmission and
7 survive particular processing. I want to close
8 with a couple of things on how we might want to
9 access risk possibilities. The WHO has developed
10 a resource through Project Notify, compiling
11 references on disease transmission through organs,
12 tissues, cells and most recently blood was added
13 so there is a website notifylibrary.org. It's
14 searchable and it includes both adverse reactions
15 and errors that have been reported as publications
16 or that have been reported in the so called grey
17 literature to the public health authorities so
18 this is a resource that can be used.

19 I am going to skip over these. Zika is
20 going to be covered I think later but one, our
21 most recent investigation involved *Mycoplasma*
22 hominis. It's a GU tract organism. Again these

1 two clinicians noticed surgical infections
2 associated with amniotic tissue implants that were
3 linked to a common donor. We did a multistate
4 investigation and found the M. hominis matched the
5 unused vials with these clinical infections and
6 also I think of great concern is that in five of
7 27 vials, the final disposition of those vials
8 could not be confirmed so again, traceability is
9 an issue still, I think, in facilities and that
10 hampers investigations.

11 So in conclusion, many infectious
12 pathogens can be transmitted through HCT/Ps
13 including viruses, bacteria, parasites and prions,
14 the risk of transmission is variable, related to
15 pathogen tropism, tissue type and of course,
16 tissue processing and preservation also.

17 Without surveillance or other donor
18 derived infection monitoring, it's difficult to
19 quantify risk and you need both the numerator but
20 you also need the denominator and it's been
21 difficult to get that data. We know how many
22 tissues are distributed, tissue banks are very

1 good at having that information but once it gets
2 into the hospital or the outpatient clinic, it's
3 -- that is information that we don't have and
4 perhaps nobody has in some cases so when
5 traceability is incomplete, investigations are
6 difficult.

7 Modeling may shed light on risk though
8 but data has to be driven by research. I'd like
9 to thank those who helped me put this together and
10 thank you very much. Next, I'd like to invite Ted
11 Eastlund to the podium. He is going to talk about
12 infectious diseases transmissions but conventional
13 tissues and he's going to tell us what
14 conventional means and I just wanted to say that
15 he's our infectious disease physician emeritus and
16 tissue banking and we are glad to have him.

17 DR.EASTLUND: Thank you very much. Can
18 you hear me in the back okay? Good. Since around
19 the early 1990s, in my job as tissue bank and
20 blood banker, I have been paying attention to the
21 diseases transmission cases that happened in the
22 United States and I'll show you a catalog that

1 lists those.

2 I'll show you in a catalog form, which
3 diseases have been transmitted by which tissues
4 and where it looked like the failures were also so
5 we'll cover the documented case of transmissions,
6 types of pathogens, the types of allografts
7 involved and I'll emphasize again the difference
8 between the so called viable tissues versus the
9 non-viable tissues and what we can do with them.

10 The age old discussion about the
11 multi-layer approach that is essential in reducing
12 risk, or selecting a safe donor and reducing the
13 burden, which we have been doing for years and the
14 effects of processing steps on risk reduction and
15 burden reduction and disease, transmission risk
16 and finally a tiny bit about bio surveillance and
17 I'll remind you that I am starting 15 minutes
18 late, that I started with 87 slides last week,
19 down to

20 on Friday and 34 yesterday -- two days
21 ago and I timed myself at 19 minutes and I am
22 almost half done so don't blame just me for your

1 late lunch.

2 The so called conventional tissues are
3 listed here, except for corneas, which Marian will
4 take care of next but from the deceased donor,
5 that includes bone, ligaments, soft tissues, skin,
6 heart, veins, arteries, dura mater and nerve
7 conduits. These, plus live donors, we don't have
8 much femoral head donations as live donors in the
9 U.S. anymore but in the rest of the world there
10 is, amnion and viable nerves.

11 Okay, for years we have been recognizing
12 that there might be a difference in risk that
13 seems natural when you look at the viable fresh
14 frozen types of tissues versus the non- viable
15 tissues that can go through extensive disinfection
16 and sterilization. Here is a list of the tissues
17 that we distribute right now.

18 On the viable side is refrigerated
19 cartilage, fresh refrigerated skin, arteries,
20 fresh nerves, one case of a disease transmission
21 through that, refrigerated corneas, cryopreserved
22 heart valves, veins and conduits, fresh frozen

1 articular cartilage, using some DMSO, unprocessed
2 femoral heads, cryopreserved demineralized bone
3 with stem cells added which are live,
4 cryopreserved amnion with stem cells -- not
5 cryopreserved but sort of cryopreserved amnion,
6 solutions to -- that are added to spine fusions as
7 the source of mesenchymal stem cells according to
8 their advertisements, and also this compares to
9 the ones that we can process well and that make up
10 numerically, the vast majority of the tissues that
11 are distributed, namely bone and tendon,
12 ligaments, acellular dermis, dura mater,
13 decellularized hearts coming up and nerve conduits
14 also, ear ossicles, and pericardium.

15 I guess we should not talk too much in
16 detail about some of the viable tissues that are
17 frozen in the past, even some of these were used
18 for growth factors and amnion for wounds and a
19 source of growth factors. Amnion, decades ago,
20 for treating Tay-Sachs and Neimann-Pick's that
21 gave temporary relief only. So a long history of
22 using cells and tissues that have metabolism

1 preserved to produce growth factors but they can't
2 be sterilized compared to the non-viable -- we
3 better hurry through this.

4 So let's go over the disease
5 transmission, just to emphasize about the
6 transmission rate of the frozen, untreated and
7 oftentimes viable tissues, they should have a very
8 low risk when we do our job well but there is
9 still a predictable low rate of transmission.

10 On the other hand, the heavily
11 processed, disinfected, and so called sterilized,
12 at least irradiated tissues, show you have such a
13 reduction of bioburden, plus irradiation before
14 and after that so I think it approaches almost
15 medical device type sterility in current large,
16 large tissue banks anyway in the U.S. so there is
17 a difference between the two that has widened in
18 the last 15 years as processing and sterilization
19 has become quite sophisticated.

20 I want to go first through just showing
21 the slide about the fatal cases. This is a list
22 of all the fatal cases that I can come across.

1 First of all, CJD over 200 cases worldwide, a few
2 in the United States, always -- almost always one
3 producer in Germany using methods with pooling of
4 dura during processing and possibly not much donor
5 screening, just at the same area that the
6 pituitaries were being collected at autopsies and
7 over 200 kids have received growth hormones from
8 that and gotten CJD -- it's about an equal number
9 of a couple of hundred from dura and a couple of
10 hundred or so from not just growth hormone but
11 also some other hormones from pituitaries so we
12 have had two cases or several cases in the U.S.
13 and one in Canada and this is a surprise because
14 it's not always just lyophilized dura but this is
15 a different type of processing of the dura, which
16 is excellent processing to get rid of bacteria and
17 viruses. The

18 (inaudible) it included
19 non-pooling, number one, it also
20 included acetone, sodium hydroxide,
21 that's supposed to have an impact
22 on prion transmission, a number of

1 good strong treatments and yet
2 there are two cases out there that
3 seem to be transmitted by that
4 product also.

5 Next is rabies, with eight cases from
6 cornea around the world, an iliac artery case,
7 also some femoral heads and tendons, some famous
8 cases of HIV transmission about five, possibly an
9 old article, four more but it's in German and it's
10 never been -- it's never had a chance to see if it
11 was frozen or was it freeze dried. A letter said
12 freeze dried, the article said frozen and only the
13 letter was in English.

14 One famous case in 2010, a young man
15 with acute sepsis on day three after a fresh,
16 refrigerated cartilage. Here is the list of the
17 bacteria transmissions that have been known, and
18 fungal and tuberculosis, some are historical, TB
19 1954, and old heart valves on the bottom right
20 there. I made this into the red ink as truly
21 infected donors which he mentioned earlier about
22 the group, toxic shock case but the diagnosis by

1 the emergency room physician, by the autopsy
2 pathologist and the tissue bank director were
3 incorrect and it took bio surveillance, that is
4 reporting an investigation, to go back and do the
5 testing to prove what went wrong but also how to
6 prevent this in the future.

7 In the brown are cases of bacteria that
8 are from the donor, so they are donor derived but
9 the donor was not infected. This is from
10 translation of the intestinal bacteria, there is a
11 very sensitive lining on the gut that even with
12 severe ischemia, you can get some bacteremia.
13 Well once you die, they flood the rest of the body
14 and that's why we have short time intervals after
15 death that you must collect the tissues and these
16 are ones that are donor derived but they are
17 really acquired during time of death or during
18 recovery and you can see all the lists here. I
19 won't read them all right now. The slides will be
20 available, I am sure, some time. Fungal, we had
21 talked about the heart valve incident, a very good
22 case report on that and fresh corneas too.

1 These are true derived viruses, derived
2 from the donor, that had been reported and really
3 worked up well. HIV from bone and tendon, HCV
4 from bone and tendon, and all of these have really
5 interesting stories so we should take three or
6 four hours to talk about these.

7 Cryopreserved saphenous vein, in the
8 case that Matt showed, that was reported to a
9 processor between the time of donation of the
10 organs and a long time later when a tissue bank
11 processed the tendons and that never came to light
12 until during the investigation because the tissue
13 bank said, well the tests were negative, they
14 couldn't have been from us but not the other
15 tissue bank, they thought about it.

16 Also the cryopreserved cardiopulmonary
17 patch, and HBV in the old days, and the cornea and
18 also heart valves. I investigated that. Other
19 ones included the rabies we talked about, the
20 cornea and the fresh artery, talked about the CMV,
21 it took a long time to prove and that was actually
22 transmitted from fresh skin transplants and it

1 wasn't the blood transfusions they got. The
2 freeze dried dura, we talked already about.
3 Herpes simplex from corneas, EBV through a live
4 donor, a father donating for his son who had a
5 nerve injury in a flail arm and he gave his nerve
6 from down by the ankle and also gave him EBV and
7 mononucleosis. The HTLV one, they didn't test it
8 and it was transmitted by a fresh frozen femoral
9 head.

10 Let's look at sources of contaminations.
11 Here's the catalog of what I say with the causes.
12 Number one, this diagnosis of infectious cause of
13 death, I give some examples. Another one is the
14 group B sepsis, donor screening, tissues, donor
15 testing for the infectious agent because the test
16 wasn't available or they just didn't do it. In a
17 number of viruses, insensitive donor testing,
18 using donors with known infection, hepatitis B
19 with heart valves, almost all of them had
20 antibodies but there was at least one that was
21 negative and got the disease.

22 Failure of the health authorities to

1 prohibit importation of known infections
2 allografts, the U.S. acted fast, Japan didn't and
3 that's where most of the cases were.

4 100,000, apparently, uses a year in the
5 heyday of dura in Japan. Failure to -- use of
6 contaminated fluids, HBSS solution was
7 contaminated by *Ochrobactrum anthropi* and caused
8 five cases of meningitis because of it when it was
9 used for dura patches, contaminated allograft from
10 the processing environment and (inaudible) test
11 tissue allografts containing residues of
12 antibiotics and interfering with the final
13 testing. There were quite a few cases like that
14 and the failure of a simple human error of not
15 employing their terminal sterilization. They
16 would have tendons that were used but they didn't
17 do anything to reduce that. They just gave
18 terminal sterilization and they forgot to do it on
19 a case and there two cases reported in an MMWR
20 because of that.

21 Let's go quickly into donor screening.
22 I'll just list them. What most people forget is

1 that volunteer donors are safer than paid donors,
2 to 50 times increased risk of markers
3 and disease transmission so luckily we have
4 volunteer donations mainly to -- donor history
5 screening and that's variable when you talk about
6 especially what happened in the last four or five
7 days of life -- that's the hardest part to
8 document. Risk behaviors are carefully screened
9 for. A physical exam takes place, there was blood
10 testing and microbiology testing of recovered
11 tissues takes place too.

12 Now microscopic examinations of tissues
13 were a little different, both modern biopsies take
14 place and sometimes they examine the heart and
15 autopsies. We'll go over the processing, which is
16 really an important step in sterilization and
17 lastly they had surveillance and so this is a
18 Swiss cheese model where each of these reductions,
19 step reductions, I listed about

20 of them are imperfect barriers and if
21 you stack one next to each other, it would be
22 exceedingly rare that all the holes would line up

1 and yet it happens and so you need to have many
2 holes lining up. Failure in more than one spot,
3 except for that one case where they did terminal
4 radiation with hardly any other processing, you
5 need to have a lot of things lining up and
6 multiple failures, usually, than most of these
7 cases.

8 Just quickly, I just mentioned that --
9 recovery biopsies are done at some tissue banks
10 and authorized the staff with certain
11 circumstances that decide to do biopsies and a
12 series of 560 over five years showed that 1.3
13 percent have significant malignancy or sarcoid
14 granulomatous disease, that's 3.6 per 10,000
15 donors. Now that may be important for viable,
16 fresh frozen tissue but the bulk of it is
17 processed and so it has no added safety benefit to
18 the processed, disinfected, sterilized tissues but
19 possibly others.

20 It does help make the recovery process
21 more efficient and it allows saving a lot of
22 donors by doing a biopsy to make sure that the

1 donor is okay, so what's the effect of processing.
2 This survey in 2013, U.S. tissue banks, one of the
3 biggest ones wouldn't participate, three others
4 wouldn't participate at first but eight to nine
5 months later, they participated verbally and one
6 happily took the whole test, the whole survey.

7 This is a study that Theo de By, Martell
8 Winters and a guy named Mike Strong helped out and
9 so it's not just one person that gets blamed for
10 the data but you can see that almost all of them
11 do significant decellurization steps, alcohol, and
12 antibiotics of different types. This is one
13 common -- I forgot to take off one other word
14 there but spiking, to validate your process and it
15 shows the bacteria that was spiked and what the
16 log reduction was and if you simply add them up to
17 the right, you get between 10 and 20 log
18 reductions which is a nice reduction, and on top
19 of it, all except one of these has irradiation
20 while it is in the package. Now it's low dose so
21 it doesn't have a big effect on the bone and
22 tendon but that's really effective. The other one

1 has a radiation also to reduce the bacteria before
2 processing so you're starting out at zero bacteria
3 basically and so you still add up to have a
4 terrific log reduction.

5 Another one here by a different bank
6 used -- came up with the same thing, 10, 11, 12,
7 log reduction. Spiking the viruses and
8 documenting the log showed equivalent also with
9 these model viruses that mimic the viruses that we
10 work with or the viruses themselves so it
11 demonstrates a very good log reduction bioburden
12 which you have dedicated yourself to do even
13 without processing so you add all those together
14 and you end up with a thoroughly safe product.

15 Now lastly, I wanted to mention about
16 virus surveillance because that's the one area
17 that's truly as important as each of these steps
18 because the number of cases have brought the light
19 problems, for instance, bio surveillance ended up
20 with organs, suddenly, they are realizing the
21 complexity of encephalitis and have learned many
22 new (inaudible) and such that have been

1 transmitted in case that they might have been
2 accepted before and then we find out now, from
3 tissues, back in 2002 that merely hypotension and
4 redskin is enough to reject a person because the
5 risk of bacterial sepsis. It's not always
6 antibiotics and in that case, we have this toxic
7 shock like syndrome that transmitted through
8 tendons was one of those cases with initially --
9 on the day of death, based on hypotension was
10 still red from its previous admission in emergency
11 room too so the problem is that these diseases pop
12 up late and this is one of our last slides and as
13 you know, it's up to 25 years for CJD for dura but
14 most of them are a few weeks to two to eight
15 months for documented, disseminated tuberculosis
16 and this is what we say all physicians need to
17 know and how many of us know it so it's a daunting
18 task to -- if you asked anyone, any doc out there
19 what's the risk of transfusion, they say -- they
20 come up with hepatitis and HIV. Well if we can at
21 least have -- we do have that degree of education
22 but I think we need more dedicated educational

1 efforts so that not just the orthopedic surgeon
2 who will see them up to a year later but the other
3 docs that take care of them for 25 years and
4 unfortunately I have to use the word 25 years,
5 need to know the presenting signs and symptoms to
6 be able to report them to FDA, tissue bank and all
7 the people involved in order to trigger what's so
8 important and that's a root cause analysis,
9 corrective action and applied not just locally but
10 applied every place.

11 So in summary, risk is reduced by
12 carefully performing a multi-step process to
13 select the safe donor and to reduce bioburdens.

14 Failures will occur at many of these
15 steps but because of the many, many steps, most of
16 them will be caught and are caught at various
17 stages. Today, bone processing at least has
18 reached a high degree of safety. The risk depends
19 on the type, and the frozen viable

20 (inaudible), the risk is greater in
21 those and so for those, I'd say we
22 need more improved process control,

1 QA, clinical safety and efficacy of
2 studies, virus surveillance and
3 clinical follow up are important
4 and warranted for especially these
5 as well as the others.

6 The trend for heavy disinfection, for
7 terminal sterilization, for the other banks in the
8 country and around the world should be highly
9 promoted and yet it's kind of a slow progress.
10 Virus surveillance still needs improvement so all
11 cases are identified and new types of infections
12 are emerging as we know. The Zikas and the
13 Chikungunya need close surveillance so we can act
14 quickly and programs are also needed so that they
15 have clear indications for allograft use, like
16 blood, that's evidence based and should be peer
17 reviewed and monitored against the indication.
18 That would help us identify or use it properly and
19 reduce the risk to the patients. Thank you very
20 much.

21 DR. KUEHNERT: Thank you, Ted. Next we
22 have Dr. Marian Macsai from North Shore

1 University and he's been very involved with EBAA
2 to talk about infectious disease transmission
3 ocular tissues, thank you.

4 DR. MACSAI: Thank you, Ted, to Matt and
5 the organizers of this interesting conference
6 today. I'll be speaking to you about infectious
7 disease transmission from ocular issue
8 transplantation and I have no proprietary or
9 financial interest in any of the products we'll be
10 discussing but I would like to thank Jennifer
11 DeMatteo from the EBAA who did help put together
12 this talk.

13 So corneal transplantation is a little
14 bit unique when compared to some of the other
15 tissues we are discussing. It's performed within
16 two weeks of harvest, the tissue is avascular,
17 disease transmission is rare, adverse reactions
18 are tracked initially and again, at three to six
19 months post transmission and as Matt alluded to,
20 in cases where HIV positive tissue has been
21 transplanted, the cornea recipients remain disease
22 free, so what is actually happening for patients

1 is that the surgeon typically requests a cornea
2 and it appears in the operating room.

3 There are 134 corneas transplanted daily
4 in the United States based on 2015 statistics.
5 Corneas are used for a multiple of different
6 procedures from full thickness corneal
7 transplantation which was dura graft 20 years ago
8 to partial thickness corneal transplantation,
9 which is now the norm.

10 The most common from our recent
11 statistics being endothelial keratoplasty in the
12 United States, scleral grafts and long terms
13 present rations are also done as well as
14 scientific studies. Our data from 2015 reveals
15 that 130 -- almost 131,000 whole eyes and corneas
16 were donated of which 79,000 corneal grafts were
17 used for transplant. Over 25,000 were exported
18 outside the United States and over 26,000 corneas
19 were used for research and education.

20 So let's look at ocular infections. The
21 ocular infections we care about are endophthomitis,
22 infection of the whole eye, keratitis, infection

1 of the cornea, scleritis, infection of the wall of
2 the eye and in each of these cases, the disease
3 presents three to fourteen days after the
4 inoculation and it may or may not be from the
5 recipient. The way we determine this is we do
6 cultures of the fluid inside the eye and we did it
7 to match the culture results that are found from
8 the donor to the mated ocular tissue transplanted
9 into a different patient.

10 One of the issues with ocular infections
11 is that many come from the recipient's flora. The
12 eye is not sterile into which we are transplanting
13 the cornea. Our data reveals that the incidence
14 of endophthalmitis is 2.8 per 10,000 cases in the
15 EBAA statistics and this ranges from five to 26
16 cases per year, we'll look at those later.

17 Now, Ted talked about rabies and in
18 fact, there are 11 reported cases of rabies
19 transmission, only one, the top, being in the
20 United States in 1979 and this is before donors
21 were screened. Imputability is determined by the
22 temporal association of the illness a lack of

1 other exposure and of course, examination of the
2 cornea discs for rabies virus RNA by PCR. As I
3 said, there has been one case in the United States
4 since '79, 10 cases outside the United States.

5 CJD, the diagnosis of CJD is made by
6 basically brain biopsy. It's confirmed by a test
7 of the corneal tissue or optic nerve. The problem
8 for corneal transplants at today's date is that
9 brain biopsies take too long to be processed. By
10 the time the brain biopsy is processed, the tissue
11 has been transplanted. There is one proven case
12 of transmission in 1974 and then there are nine
13 additional cases that have been reported as
14 probably or possibly due to corneal tissue. In a
15 CDC study, it was interesting that sporadic or
16 coincidental CJD unrelated to donor tissue is
17 expected to occur in one corneal recipient in the
18 United States every 1. 5 years.

19 It's unlikely that the possible and
20 probable cases were due to the corneal tissue and
21 that there are additional unrelated coincidental
22 cases that probably remain unreported. It's our

1 hope that EBAA's screening minimizes this risk of
2 transmission. Hepatitis B, there have been two
3 reported cases of presumed transmission in 1995.
4 Dr. Kuehnert discussed these a bit. Serology was
5 confirmed as acute HBV infection eight to 14 weeks
6 after corneal transplantation with no other risk
7 factors or exposures. Identical donor or
8 recipient subdeterminants or antigenic subtypes
9 were determined in these cases. Since that time,
10 there have been no reported cases of hepatitis B
11 transmission.

12 For hepatitis C, there are no reported
13 cases of transmission through corneal tissue.
14 There is an interesting case of a positive donor
15 that resulted in positive seroconversion of five
16 organ recipients. The two corneal recipients did
17 not have positive seroconversion. One of them was
18 positive for hepatitis C before transplant. The
19 other did not seroconvert, yet both hepatitis B
20 and hepatitis C are contraindications of donations
21 of corneal tissue.

22 Herpes simplex is a much more

1 complicated issue. The incidence of this audience
2 being infected with herpes simplex is over 90
3 percent. When we do transplantation, the act of
4 surgery, the use of steroids can reactivate herpes
5 simplex hence it is a difficult thing to
6 demonstrate transmission of the disease yet it has
7 been transmitted through the detection of DNA by
8 PCR in one donor and in this case, the genetic
9 characterization of the herpes simplex virus type
10 I was isolated from the donor before and after
11 corneal transplantation in the recipient,
12 demonstrating transmission through transplantation
13 but it is, as I pointed out, a very complicated
14 situation due to the fact that recurrent disease
15 can be activated by the surgery or the steroids we
16 use routinely during transplantation.

17 Other viral infections, there are many,
18 CMV. Well again, this is a situation where a
19 virus can be reactivated by surgery and steroids
20 but there is one known case of transmission where
21 there was a known seronegative recipient who sero
22 converted following transplantation from a known

1 seropositive donor with no history of blood
2 transfusion or prior febrile illness.

3 HIV is obviously something of great
4 concern to all recipients. There is a host of
5 information regarding HIV transmission through
6 ocular tissue. In 1987, Pepose reported four
7 corneas from two donors who were serial tested
8 positive for HIV antibodies without seroconversion
9 and the recipients and Schwartz described sero
10 conversion in organ recipients but not in three
11 corneal transplant recipients who received tissue
12 from HIV infected donors.

13 And then again in '92, Simonds reported
14 that all four recipients of organs and all three
15 recipients of unprocessed bone who were infected
16 with HIV one but 34 recipients of the tissue to
17 corneal recipients tested negative for HIV
18 antibodies and this donor was in the window period
19 as we've talked about after infection, prior to
20 detection by testing.

21 Some other less commonly talked about
22 infectious diseases include syphilis, ocular

1 syphilis presents with iridocyclitis scleritis
2 retinitis, optic neuropathy -- there have been no
3 cases reported of transmission via ocular tissue
4 and this is because the cornea does not have a
5 blood supply, it is an avascular tissue and
6 syphilis requires serum to survive.

7 Ebola, a rapidly emerging infectious
8 disease. Ebola is a contraindication to donation
9 but we all know that Ebola virus has been detected
10 in the aqueous humor of the patients who have
11 survived this devastating infection, even 9 weeks
12 after the clearance of the viremia.

13 Zika virus, again, never transmitted
14 through transplantation but of great concern to
15 the public and great concern to the ophthalmic
16 community. Zika virus not only causes genetic
17 deformities but in those who survive the
18 infection, there has been reports of nonpurulent
19 conjunctivitis, bilateral anterior uveitis with
20 keratic precipitates, aqueous humor has tested
21 positive for Zika virus RNA by means of real time
22 PCR and one case of bilateral posterior uveitis,

1 PCR was positive of the vitreous humor.

2 So this is an expansion of Ted's table,
3 looking at infectious diseases transmitted by the
4 cornea and these are those that have been reported
5 as having been transmitted and the ones that are
6 blank have not been reported as being transmitted.
7 Where did all these numbers come from and how are
8 we tracking this?

9 Well the Eye Bank Association of America
10 has 100 percent of US eye banks as members. This
11 organization credits eye banks and puts forward
12 medical standards twice a year that require the
13 tracking of all recipients and seeking three to
14 six month follow up on all recipients and this is
15 part of the accreditation process.

16 The outcomes are then reported to an
17 online adverse reaction system. Here is a graph
18 demonstrating the infections per 10,000 corneal
19 transplants and in red, you will see
20 endophthalmitis, in blue you will see infectious
21 keratitis, these are localized infections, not
22 systemic diseases. When we looked at the

1 endophthalmitis, we can separate it by different
2 pathogens as you see here, color coded in the
3 slide.

4 We tracked this very closely and one of
5 the things that we will be looking for always is
6 infectious disease transmission and over the past
7 few years as endothelial keratoplasty or partial
8 thickness corneal transplantation has become more
9 common, we've noted a spike in candida or fungal
10 infections, as you see here, in green, versus the
11 traditional full thickness corneal transplantation
12 data in red.

13 So, disturbed by this, we have done some
14 research and Dr. Elmer Tu showed that fungal
15 contaminates can be amplified in storage media by
16 more than 100 times when routine warming cycles
17 are done as compared to a single warming cycle and
18 from this, we have now put out an RFP for the
19 addition of antifungals to media to try and
20 prevent this moving forward but as discussed
21 previously for industry, this is not a large
22 source of revenue and we have not found any

1 interest from industry to date about the addition
2 of antifungals to corneal storage media. So in
3 summary, avascular -- the cornea is avascular,
4 disease transmission is rare. Our recipients are
5 not tested prior to receipt of a transplant. We
6 do not screen them for hepatitis B, C, HIV, CJD,
7 etc. we are tracking the adverse reactions both
8 initially and at three to six months and our hope
9 is that modern donor screening has and is evolving
10 greatly and we think it's very important to
11 protect our recipients and protect the public so
12 thank you very much for your attention.

13 DR. KUEHNERT: Thank you very much,
14 Marian, now we have John Miller from the National
15 Marrow Donor Program talking about infectious
16 disease transmission and stem cells.

17 DR. MILLER: Great. Thanks, Matt, I
18 appreciate that. I also appreciate Mike Strong
19 and the discussion in the first session that set
20 my talk up on some of the key points I wanted to
21 make on how hematopoietic stem cells are both
22 similar and very different from the other types of

1 tissues that we are talking today so thanks for
2 that and we'll hopefully share some data.

3 So really when we think about
4 hematopoietic stem cells, we want to look at what
5 do we think the infectious disease risks are and
6 what are the clinical impacts for the transplant
7 patients who receive the products who are very
8 different patients than the patients who are
9 receiving either tissues or organs or blood
10 products and I will start with a slide just
11 basically what are the type of products we are
12 talking about now but also what are we thinking
13 are going to be the products in the future because
14 when we think about cellular therapy and
15 regenerative medicine, a lot of those therapies
16 are basically using as their initial starting
17 material the types of stem cells that we talk
18 about as the hematopoietic stem cells.

19 We'll talk about the differences between
20 blood, tissue and organs and how that also can be
21 a positive negative. It's different but on the
22 other hand, we can learn a whole lot in the

1 hematopoietic stem cell world from the other
2 tissue products that are donated because you have
3 a whole lot more products than we do so that's one
4 of the big differences.

5 And then we'll talk a little bit about
6 Zika and what we've learned about Zika so when we
7 think about all of the science we are talking
8 about, what are all the practical implications of
9 implementing new strategies for screening for
10 emerging infectious diseases.

11 So when we think about what types of
12 hematopoietic stem cells we have, the traditional
13 source has been bone marrow collected in the OAR
14 from the posterior iliac crest. Peripheral blood
15 stem cells, basically these are collected from the
16 peripheral blood after we've used a mobilizing
17 agent to get the cells to leave the bone marrow
18 into the blood stream so we can collect them and
19 then the most recent stem cell product for
20 hematopoietic cells, umbilical cord blood.

21 And one of the key things I think we'll
22 talk about in the discussion section is cord blood

1 is the difference that it's cryopreserved and
2 banked so that raises some interesting questions
3 and possibilities for research questions.

4 We have different types of stem cell
5 transplants as to where the donor source is so it
6 can be an autologous self-donated for something
7 like a Hodgkin's or non-Hodgkin's lymphoma. It
8 can be a related -- either a twin or an allogeneic
9 and this is important when we think about the
10 different screenings but also they are regulated
11 in different pathways, right, Melissa? And then
12 what I am involved with day to day, obviously is
13 the unrelated, where we are trying to match a
14 donor from anywhere in the world with a patient
15 anywhere in the world who needs a life-saving
16 transplant.

17 First of all, how are hematopoietic
18 hematoprogenitor cell donors similar to blood
19 donors? Well basically, they are blood if you
20 think about it. They are regulated differently
21 and they contain different cellular concentrations
22 but they are all basically derivatives of blood.

1 They all contain the cellular and plasma
2 components of full blood, they are collected from
3 whole blood -- peripheral blood, the -- as I said,
4 cord blood is cryopreserved so that is different
5 and while they are not progenitor in nature, we do
6 use mononuclear cells as a therapeutic modality
7 for tumor recurrence and also for viral specific
8 infections that happen post-transplant and so
9 really when we think about one of the positive
10 things is we can look and say the risk for
11 infectious disease transmission is going to be
12 very very similar to what we would expect in the
13 blood industry and clearly there are a whole lot
14 more blood products collected every year and I'll
15 show you the data for us and there are stem cell
16 products.

17 Well how are the donors of
18 hematoprogenitor cells different from those whole
19 blood donors. Far fewer, so orders of magnitude
20 different so when we think about the data that was
21 presented by the speakers in this section, they
22 have a lot of data on the number of cases. Well

1 fortunately, we don't have a lot of data on the
2 number of cases because we don't have a lot. So
3 that's good, so we really do need to look at other
4 tissues to help us predict what might be emerging.

5 HLA matching is more critical in stem
6 cells than it is even in tissue and so we often
7 have a case where there may be only one donor for
8 a particular patient and so we have a transplant
9 physician who needs to look at the clinical risks
10 of not proceeding to transplant versus what might
11 be a screening risk and we have a pathway that we
12 can have those donors actually donate with a
13 transplant physician's approval. We also have a
14 large number of our products that are not
15 collected in the United States so again the HLA
16 matching, the tissue type matching means we are
17 going to be having the donor maybe someplace else
18 in the world and I'll show you how often that
19 happens and we also have the difference of the
20 gift of time so with our donors, we've got the
21 opportunity to have a longitudinal evaluation over
22 weeks to months of our donors before they donate

1 and we have that same ability and we do look and
2 follow up with each and every donor after their
3 donation, until they are fully recovered and we
4 also have some long terms studies going on so
5 different timelines as well.

6 Some other differences, our products are
7 infused fresh so we have them similar to the
8 corneas. They are infused hopefully within 48
9 hours of collection so if you were to get a
10 positive test result on the day of collection,
11 often the product had already been infused or
12 would be already infused. Pathogen inactivation
13 technology, I am surprised with the blood bankers
14 we haven't mentioned that yet but most of those
15 technologies work on mitigating the replication of
16 DNA, that's exactly what we need our cells to do.
17 They need to go in and they need to multiply to
18 beat the band and engraft so we don't have some of
19 those options to mitigate infections disease that
20 might actually be present.

21 And then obviously, our patients are
22 (inaudible) or at least reduced

1 intensity conditioning. They may
2 die if they don't get the product
3 that we have collected and so we
4 have a life and death decision if
5 something happens that precludes
6 that so anything on the last minute
7 is really not good.

8 So now I am going to get to some of the
9 data slides here. So if we look at the number of
10 transplants that occur in the U.S. each year, you
11 can see the total number of transplants is the
12 height of all of the bars but blue is bone marrow
13 and so that was the first source of hematopoietic
14 progenitor cells and then peripheral blood stem
15 cells or HPC(A), took over and then we have

16 (inaudible) and then you'll notice
17 the interest -- whoops - - well if
18 you look way over on the end, the
19 numbers are flattening out, which
20 is different, and we can talk a
21 little bit about why that may be.

22 So I talked about HLA being so important

1 a factor in determining clinical outcomes. This
2 slide looks at the data in a good risk patient,
3 what's the likelihood of survival if you decrease
4 the HLA matching and so if you have an eight of
5 eight, a perfect HLA match, 50 percent survival.
6 If you now have a seven of eight, it drops to 39,
7 six of eight, it drops to 28 so you are dropping
8 or 11 percent every time you go down in
9 a match grade. That's like should you take the
10 liver with hepatitis C? The patient dies so you
11 don't want to have a risk that's infectious
12 disease that's small in magnitude compared to
13 this, that's a clinical decision that has to be
14 made. So this is a good news bad news slide but
15 it shows you the likelihood of finding a donor so
16 what's the likelihood that if anyone in this room
17 were searching based on your ethnic background,
18 what is the likelihood that you'd find a match?

19 The good news is the total height of the
20 bars which looks at the different sources and
21 match grades put together, it's all over 90
22 percent, that's great. Throw in haploidentical

1 donors, basically the message of not everybody had
2 a donor has switched to almost everybody does have
3 a donor which is a great message but you can see
4 it varies by the ethnic background but the bars
5 add up with the blue -- the light blue on the
6 bottom is if you have an eight of eight.

7 So we said we want everybody to have an
8 eight of eight, it has the best outcome, right?
9 If you have the seven of eights, that's the light
10 green, it jumps up a whole lot but we know about
11 impact survival and then if you add the different
12 cord blood match grades, that's how we get up that
13 high but again, HLA is a key part to what we do.

14 We talked a little bit about
15 international exchange. It's really an amazing
16 thing when you look at our world, our culture,
17 everything that's going on, we get to work in a
18 field where the world really cooperates and so if
19 we look internationally, the data from the world
20 marrow donor association and you look at the
21 number of transplants where the donor and the
22 recipient were in different countries, that's the

1 international in red or they are in the same
2 country, well lo and behold, the numbers actually
3 overlap so you can't read them. Half the time,
4 the donor and the patient are in different
5 countries so it's truly an international endeavor
6 but that also raises the questions from an
7 infectious disease perspective, we truly do have
8 like that slide in the first session of the
9 diaspora of our products are going all over the
10 place, all over the time.

11 For our patients, 40 percent of adult
12 donor products come in from other countries so
13 it's true to us. It's not just countries around
14 the world, this is a phenomenon that's pretty
15 general.

16 I talked a little bit about we have more
17 time to do an evaluation of our donors and it can
18 be very thorough and it is, and having a small
19 number of donors, we have the resources to do
20 that. So as we think about going through the
21 evaluation of a donor, when they first come up as
22 a possible match and we do our confirmatory

1 typing, we will do infectious disease testing but
2 we are not going to do any medical evaluation
3 history and physical exam but as you go through,
4 you are doing a more complete medical evaluation
5 so that we are getting a complete medical history,
6 obviously a risk history, physical exam and then
7 another key part is after donation, we follow them
8 to make sure they are clinically recovered but we
9 are also looking to say do they have any
10 infectious disease or any symptoms of it so we've
11 got a wonderful cooperation with our research arm
12 that works with all of our hospitals to gather all
13 of this data so we have an automated and efficient
14 process to do that.

15 I basically said that in the last slide.
16 So a couple of slides and then I'll be done.
17 Infectious disease transmission in hematopoietic
18 cells transplants are very very rare so basically
19 we can transmit anything that you would think
20 historically we could transmit, right? Bacterial
21 transmission, not uncommon in marrow that the
22 product comes up with a positive culture.

1 Again how often do we see an actual
2 clinical event? It's really rare. We had a
3 possible salmonella so that raises the issue of a
4 different organ system with a reservoir that could
5 be making something appear in the bloodstream at
6 the time of collection and viruses like hepatitis
7 B and parasites like malaria so we have live
8 cellular products or even frozen ones that have
9 been cryopreserved with the intent of making the
10 cells viable in what we do so basically proof of
11 principal, we can transmit all of those.

12 We talked a little bit about related
13 donors. There is more infectious disease
14 transmission historically in related donors but
15 that's because they were the first source of
16 donors before the unrelateds so they were in the
17 prescreening for a lot of things like HIV and the
18 transplanters historically have used patients who
19 are hepatitis B or C marker positive for their
20 transplants and lo and behold, you see things so
21 -- and then one that I am surprised Ted did not
22 put in his talk because he loves this case is the

1 transmission of the HBV setting because the
2 contamination of the liquid nitrogen storage tank
3 so I thought that would be --

4 Last slide here, Zika. So we had fun
5 over the last year working with Zika and putting
6 into place the recommendations for screening and
7 the interesting things are that the geographic
8 spread continues to change, the reports lag behind
9 when the infections occurred. Like I said, our
10 donors are assessed weeks to months. They may
11 travel in the interim and you have to make sure
12 you are able to get that history. The real
13 interesting one is the partners. You have know
14 that male sexual partners, where they have
15 traveled in the last six months and when we first
16 had that, you are telling me this when it's spring
17 break season? But it's actually worked out, we've
18 done well at doing that so really when we think
19 about the way we put in screening for donors
20 historically, you didn't have a lot of change.
21 HIV was a risk, it was a risk. We kind of knew
22 what the risk factors were. Zika has been a case

1 where every time you get something in place,
2 something along the line changes of a different
3 geography or now we learn that sexual partners
4 actually can be a risk factor so we've basically
5 looked at our processes and said for some of these
6 new things, you can't change all your hardwired
7 infections -- IT and all that sort of stuff, you
8 need to have a very flexible and (inaudible) to be
9 able to implement those and so we actually -- we
10 have gone with the supplemental questionnaire with
11 the questions so we can change those without
12 having to go to IT and go -- okay, 18 months and
13 the next cycle for that software development,
14 right? So I think -- so then that basically
15 summarizes what I've said, the differences between
16 blood donors, tissue donors but the one point that
17 I emphasized to keep myself on time here is for
18 emerging infectious diseases, we have to remember
19 the emerging cellular therapies, think about all
20 the different cellular therapies in regenerative
21 medicine that's coming along, our car t cells,
22 cytotoxic t lymphocytes and all these things.

1 What are the infectious disease risks that we are
2 going to be looking at in those tissues either
3 before or after they go through all the
4 manipulation and genetic engineering to get them
5 to be what they are going to be.

6 So I think that's going to be probably
7 the most interesting area when we look forward in
8 hematopoietic cells is with all the great promise
9 of cellular therapies, we have to be thoughtful
10 about that as well so I think I will stop there.

11 DR. KUEHNERT: Okay. Next we have Dr.
12 Deborah Anderson talking about infectious disease
13 transmission by reproductive cells and tissues and
14 we're just a little behind so I think what we are
15 going to do is we are going to see if there are
16 any questions for speakers until after lunch when
17 we'll also have the panel discussion.

18 DR. ANDERSON: Thanks, Matt. I'll just
19 quickly cover the history of assisted reproductive
20 technology and how infections have impacted the
21 field and how we've adapted to the infections with
22 our guidelines and practice.

1 So the field really got started with
2 sperm insemination by donor and that was a
3 thriving industry in the 70s. Several sperm banks
4 were formed then and surveillance in the
5 infectious diseases in the sperm banks at that
6 time was pretty informal. They screen their
7 donors for the known serious treatable STDs,
8 syphilis, chlamydia and GC but other than that,
9 there wasn't a formalized screening program.

10 IVF was first described in 1978 and by
11 the early 80s, there were several IVF centers in
12 the U.S. and of course, this is about the time
13 that HIV appeared on the scene so we'll be talking
14 about that in a minute. '83, there was the first
15 pregnancy with donor eggs, '84, the first
16 surrogacy embryo transplant and then we got
17 ovarian tissue transplants and probably beyond in
18 the next few years with testicular transplants.

19 So the AIDS epidemic happened pretty
20 much concurrently with the IVF program growing and
21 it of course affected the field because there were
22 several early transmission in the sperm banks.

1 There were three reports in the 80s of
2 transmissions that had occurred early in the
3 epidemic before screening for HIV. In New York,
4 176 women were inseminated with semen from six HIV
5 infected donors and one seroconverted.

6 On the west coast, 230 women were
7 inseminated with semen from six HIV infected
8 donors and seven seroconverted. There was a ninth
9 case -- an eighth case reported by the CDC in 1990
10 where a woman was inseminated with sperm from her
11 husband who was a known HIV positive man. The
12 sperm had undergone a washing procedure but she
13 was infected nevertheless so there are eight bona
14 fide transmissions and the CDC says that there are
15 maybe may more that occurred that just weren't
16 followed up. So the way our field dealt with HIV
17 transmissions kind of mirrors the stages in
18 dealing with new pathogens in general.

19 The first step was to identify and
20 exclude the high risk groups and in this case it
21 was the gay population and IV drug users and then
22 as soon as screening tests became available, they

1 were applied and first there is serology which
2 isn't as specific as it can be and then later
3 there are nucleic acid tests which are much more
4 specific and reliable and finally, as the epidemic
5 matures, you've got risk reduction measures that
6 can be taken such as treatment and vaccination and
7 in the case of assisted reproductive technologies,
8 we've got sperm wash which is used quite
9 extensively in some clinics. So this is the
10 evolution of the HIV guidelines in the ART field.
11 The CDC reported in 1985 that semen donors should
12 be excluded from the high risk groups and then in
13 1990, they advised sero testing for all semen
14 donors and this even included direct semen donors
15 within intimate couples and that's because of that
16 one case where they found that there had been
17 transmission even with a sperm wash protocol.

18 So for a long time, the U.S. has
19 complied with the recommendation that there should
20 be no inseminations with semen from HIV -- sero
21 positive men and this means that all ART clinics
22 test their semen donors, even if their husbands

1 indirect inseminations.

2 And finally, the FDA recommended in 2005
3 that all semen, oocyte and embryos be regulated as
4 HCT/Ps under their published guidelines so the
5 field evolved with the evaluation of the FDA
6 guidelines in this area.

7 Now this is a specific case to the ART
8 industry and it started with the Brandon versus
9 Abbott Supreme Court Case which ruled that HIV
10 positive individuals are protected from
11 discrimination under the Americans with
12 Disabilities Act. This means that HIV infected
13 individuals are entitled to assisted reproductive
14 services and the society for reproductive
15 medicine, the ethics committee which I served for
16 many years really struggled with this case because
17 the CDC on one hand was saying that we couldn't
18 treat HIV positive sero discordant couples yet we
19 have this Supreme Court Case saying they should be
20 entitled to our services.

21 The Europeans were ahead of the curve in
22 this regard. They started offering sperm wash

1 procedures to lower the risk of HIV transmission
2 from seropositive male partners and this started
3 in the late 80s, a clinic in Milan and most of the
4 blood borne or systemic viruses will appear in
5 semen and seminal plasma and in the case of HIV,
6 it appears in semen on a fairly high concentration
7 in the white blood cell fraction.

8 There are a number of white blood cells
9 in semen, variable numbers but careful studies
10 show that there was no HIV associated with the
11 sperm themselves so the -- the viable sperm. So
12 the Europeans developed this two-step sperm wash
13 procedure which they still widely use for HIV and
14 for some other systemic viruses that appear in
15 semen. They first process the semen through a
16 (inaudible) which separates motile
17 sperm from other fractions in the
18 semen, the infected white cells for
19 example, will segregate here and
20 the seminal plasma stays above so
21 they've got washed sperm here that
22 separated from the white cell

1 fraction and then they do a second
2 separation -- they swim the live
3 sperm up from the pellet and
4 collect the sperm at the top of
5 this column so they've done a
6 two-step wash procedure to separate
7 the motile sperm from the HIV
8 contaminated fractions and they
9 continue to do this but this was
10 their first report in 2007, eight
11 European centers at the time were
12 offering sperm wash for HIV
13 positive men with HIV negative
14 partners and they reported 3,396
15 treatment cycles and no
16 seroconversions.

17 And these numbers have about doubled and
18 there are still no reported seroconversions with
19 the sperm wash procedure. In the U.S. the
20 industry has been more hesitant to do sperm wash
21 because of the possibility of litigation. Mark
22 Sauer at Columbia has been treating a lot of

1 discordant couples here with ICSI and he reasons
2 that he is not inseminating the women with the
3 infected sperm, he is inseminating the oocyte and
4 then putting the embryo back in.

5 So he performs ICSI with sperm from
6 infected men and has done over 400 consecutive
7 cycles and has not had any seroconversions. So
8 this has been the way that our ART industry has
9 dealt with the HIV epidemic. HIV has raised our
10 awareness of other systemic viruses that can
11 appear in semen, like HBV. It's even more
12 infectious than HIV. Luckily we have a vaccine
13 so, with the luxury of time, we can vaccinate the
14 recipient before inseminating with HBV positive
15 semen.

16 There is no indication for sperm washing
17 since you can immunize the uninfected partners.
18 HCV is also potentially sexually transmitted but
19 the risk is low. They screen semen donors for
20 both HIV RNA and for HCV serology but it's the RNA
21 positive men that you have to be worried about and
22 they may benefit from sperm washing since the few

1 studies that have been done in this area have
2 shown that the HCV virus is not associated with
3 sperm.

4 HTLV 1 and 2 are retroviruses that
5 appear at low prevalence in the U.S. and at higher
6 prevalence in Japan and some other countries. It
7 has the same infection profile as HIV. It
8 primarily affects T Cells and we know that T Cells
9 can appear in semen so sperm wash would probably
10 be advisable in these patients if you had to make
11 a choice. So moving forward into the emerging
12 epidemics that are sexually transmitted, there is
13 the threat of untreatable GC, our old STD friend
14 so we might see untreatable GC cases in our ART
15 clinics so we need to be vigilant in that regard.
16 There is molecular evidence of the sexual
17 transmission of Ebola virus and it appears that
18 some of these systemic viruses actually persist in
19 the genital tract after they are cleared from the
20 blood. Ebola is one such virus and, of course,
21 Zika is another -- we've recently found that Zika
22 is present in semen, it's sexually transmitted and

1 it can persist in semen long after it's cleared
2 from blood and here is one example from a case
3 that was worked up in Toulouse, France. A man
4 traveling from French Guyana with a Zika infection
5 and they found high levels of the Zika DNA in
6 semen long after it cleared from plasma and urine
7 so it seems to hang out in the genital tract maybe
8 because the genital tract has some immunological
9 barriers. The testis is considered a privileged
10 site and they took a picture of an HIV infected --
11 of a Zika infected sperm. They used an antibody
12 shown with a fluorescent marker here against the
13 Zika protein and speculate that the spermatozoa
14 themselves may be carrying Zika virus.

15 This is a very early report. It hasn't
16 been confirmed but this might be a case where you
17 can't wash the sperm, that the sperm themselves
18 might actually be carrying the virus, well worth
19 keeping an eye on. So let's see -- so our
20 guidelines for Zika in the ART clinics are at the
21 earliest stage of development where of course, we
22 are getting travel history from all of our ART

1 donors and we don't allow insemination if the
2 traveler has been to a Zika endemic region in the
3 last six months and we are starting to use the
4 Zika serology and map test to identify these
5 potentially infectious people.

6 So in conclusion, there are a lot of
7 sexually transmitted pathogens, some of them are
8 the classic pathogens that infect the genital
9 tissues like GC and chlamydia and trich and
10 syphilis. Others are systemic pathogens that make
11 their way into the genital secretions and are also
12 sexually transmissible. So far, the risk of
13 transmission through reproductive cells and
14 tissues has been low, in part due to vigilance and
15 rapid implementation of guidelines for
16 identification of risk groups, testing and
17 treatment. Thank you.

18 DR. KUEHNERT: Okay, for our final talk
19 before lunch, Dr. Brandy Clark from the FDA
20 talking about relevant communicable disease agents
21 and diseases.

22 DR. CLARK: Okay, today I am going to

1 talk about relevant communicable disease agents.
2 I'll go over a brief overview of donor eligibility
3 requirements and then I'll give an overview of the
4 RCDADs. I'll define and list the current RCDADs,
5 then I'll go over how FDA determines whether a
6 communicable disease is an RCDAD or not based on
7 the regulatory requirements and we'll give a
8 couple of specific examples such as West Nile
9 virus, Ebola virus and Zika virus.

10 So briefly, donor eligibility
11 requirements or donor eligibility determinations
12 based on donor screening and testing for relevant
13 communicable disease agents and diseases is
14 required for all donors of human cells and tissues
15 and tissue products.

16 HCT/Ps must also not be implanted,
17 transplanted, infused or transferred until the
18 donor has been determined to be eligible except as
19 provided in these regulations here. So relevant
20 communicable diseases and disease agents or RCDADs
21 is defined in 1271.3(r). There are two groups of
22 RCDADs. The first group defines the current list

1 of RCDADS -- or the specific relevant and
2 communicable disease agents when the regulation
3 was first published. The second group is
4 basically how we go forward when there is an
5 emerging infectious disease and we determine
6 whether or not it's an RCDAD or not.

7 So defining additional RCDADs, if the
8 FDA determines that an additional infectious
9 disease meets the criteria for an RCDAD under the
10 1271.3(r)(2) regulation or conversely if it
11 determines that an RCDAD is no longer -- meets the
12 criteria, then it can remove it from the list and
13 the agency will notify the public via a guidance.

14 So the general criteria that is listed
15 in 1271.3(r)(2), you can see it here on the
16 screen. It can be divided into three groups
17 basically so the risk of transmission by HCT/Ps to
18 the recipient or to those who handle the HCT/Ps or
19 come into contact with it, then there's the risk
20 to the HCT/P donor population and this gets into
21 the incidence and the prevalence of the disease,
22 then there is a risk to the population which is

1 the severity of the disease, is it fatal, life
2 threatening, does it cause permanent damage to the
3 body et cetera, and then lastly, we look at
4 whether or not there are appropriate screening
5 measures and testing that's in place.

6 So here you can see -- so you can hear
7 me? -- Here you can see a slide that lists the
8 current RCDAD screening and testing we have in
9 place. Let me go back and see if this -- there we
10 go. So we have Zika on here and then we have West
11 Nile which are two emerging infectious diseases
12 that we've dealt with in the last decade or so and
13 then we've recently published a guidance on West
14 Nile virus NAT testing and living donors, which
15 was published in September of 2016.

16 So additional RCDADs that meet that
17 criteria under 1271.3(r)(2) -- I'll go over the
18 three that I mentioned earlier. We focused on
19 West Nile virus but as you can see by the slide,
20 when the final rule was published in 2004 and then
21 following that there was a DE guidance that was
22 published in 2007, there was an ongoing epidemic

1 of West Nile virus and that was eventually an
2 emerging infectious disease and we'll go into why
3 it met the criteria for an RCDAD and it was listed
4 in the DE guidance that was published in 2007 as
5 an RCDAD to be screened for. So West Nile virus,
6 risk of transmission -- so there is evidence of
7 transmission via organ transplantation and via
8 blood, components, stem cells.

9 The pattern of transmission is
10 geographical. The spread suggests that most or
11 all the U.S. is at risk and activity of birds and
12 mosquitos, it's year round in the warmer climate
13 so the risk to humans is year round so your risk
14 to the donor population is significant. So then
15 we look at severity of effect and, as you all
16 know, West Nile virus is responsible for
17 encephalitis and meningitis epidemics. In 2002 it
18 was responsible for the largest meningitis
19 encephalitis outbreak to current North America.
20 It's caused fatalities, it causes permanent and
21 neurologic such as Guillain-Barre syndrome.

22 And the other thing that we look for, as

1 I mentioned previously, is are there appropriate
2 screening measures and testing in place? So when
3 the West Nile outbreak was going on, screening
4 measures were developed. You can screen by
5 medical history, you can do a physical exam and
6 assessment to see if a potential donor had West
7 Nile virus or had been possibly exposed to West
8 Nile virus and then eventually a licensed nucleic
9 acid test came along and then we published draft
10 guidance and eventually a final guidance in the
11 use of nucleic acid testing.

12 So challenges going forward, emerging
13 and infectious diseases, to be or not to be an
14 RCDAD, that's the question. We are going to go
15 over a couple of decisions that the FDA has made
16 and why they made them in the last couple of
17 years. We'll focus on Ebola virus and Zika virus
18 and it gives you an idea of why they are or not an
19 RCDAD. So Ebola virus disease, the risk of
20 transmission -- there have been no documented
21 cases of HCT/Ps but as someone mentioned earlier,
22 it can be found in the secretion of the eye,

1 aqueous humor, it can be found in semen for
2 prolonged periods of time so there is the
3 potential risk for transmission.

4 There are uncertain periods of time of
5 asymptomatic viremia and there is risk of
6 transmission through contact with body fluids,
7 that's well known. It's in the blood, it's in
8 urine, stool, saliva, semen, vaginal fluids,
9 vomitus, et cetera. But the overall incidence or
10 prevalence of the U.S. population, particularly of
11 human cells, tissue, and tissue products is
12 relatively low.

13 Severity of effect, we all know that
14 Ebola virus is a hemorrhagic fever virus with high
15 morbidity and mortality. Mortality rates are
16 upwards of 90 percent in some outbreaks. A 2014
17 outbreak that occurred in West Africa, you can see
18 here some statistics, they were upwards of 28,000
19 suspected or probably or confirmed cases and
20 almost 11,000 deaths reported as of April 2016.

21 And between 2013 and 2016, in the U.S.
22 we had 11 cases of Ebola virus disease, nine of

1 which were acquired outside the country and only
2 two deaths. So are there screening measures or
3 tests that we can do for Ebola virus? Well there
4 are screening measures of course. You can do a
5 medical history, you can do a travel history, you
6 can do a physical exam but there is no licensed or
7 approved tests for donor screening. So based on
8 that, Ebola virus disease did not meet the
9 criteria to be a relevant communicable disease
10 based on what's in the regulations of
11 1271.3(r)(2). It didn't have sufficient incidence
12 or prevalence to affect the population of the
13 United States and the other criteria that I didn't
14 mention previously but it's also in 1271.3(r)(2),
15 is that the Ebola virus disease, as you may or may
16 not know, can be a bioterrorism agent and one of
17 the criteria that's in 1271.3(r)(2) kind of deals
18 with this, is that it was not released
19 accidentally or intentionally in a manner that
20 places your donor population at risk so therefore
21 it could not be defined as an RCDAD.

22 Now on to Zika virus. In January 2016,

1 Zika virus became a nationally notifiable disease
2 in the United States and then in February 2016,
3 the World Health Organization declared a public
4 health emergency of international concern. This
5 was based on clusters of microcephaly and other
6 neurologic disorders such as Guillain-Barre
7 syndrome and their possible association with Zika
8 virus.

9 By then, there was transmission of Zika
10 virus in 28 countries and it was rapidly spreading
11 out from South America through the central
12 Americas and the Caribbean with the anticipation
13 of it hitting the U.S. mainland very shortly
14 thereafter.

15 So risk of transmission. There has been
16 evidence of transmission of Zika virus via blood
17 transfusion. Some studies show that there was
18 three percent of asymptomatic French- Polynesian
19 blood donors that were positive for Zika virus,
20 RNA by NAT testing during a recent outbreak. In
21 2016, nearly one percent of blood collected from
22 asymptomatic donors in Puerto Rico were tested

1 positive for Zika virus and there have also been
2 case reports for Zika transmission via blood and
3 platelet transfusions in Brazil.

4 You can get it from the bite of a
5 mosquito. There is maternal fetal transmission.
6 Other people have already gone over the sexual
7 transmission of Zika virus but vaginal, anal, oral
8 sex, male to male transmission, female to male
9 transmission, et cetera. There has also been a
10 case report of laboratory exposure here in the
11 United States so there is a theoretical risk of
12 transmission of Zika virus by HCT/Ps. Yet, as you
13 can see here, there is a brief summary of those
14 stats in the United States as of late January,
15 courtesy of the CDC. We have 219 cases of local
16 mosquito borne Zika virus in Florida and in Texas,
17 most of that is in Florida.

18 Okay, so severity of effect, this is not
19 all inclusive obviously but there is fetal loss
20 that can occur with Zika. It causes congenital
21 microcephaly, Guillain-Barre syndrome,
22 encephalomyelitis and transverse myelitis which

1 can be devastating and cause a lot of disability,
2 meningocephalitis. There are a lot of ocular
3 effects that have been associated with Zika virus
4 in the pediatric population and infants,
5 cataracts, retinal dysplasia and retinal atrophy
6 have been reported and then adults, uveitis has
7 been reported as well.

8 So in March of 2016, we published
9 guidelines for industry on donor screening
10 recommendations to reduce the transmission of the
11 Zika virus in the HCT/P population and so this met
12 the criteria of availability of appropriate
13 screening measures. This was based on the
14 available evidence, scientific evidence that was
15 available to us at that point and time, so
16 screening measures were available. You could
17 screen with a medical history, travel history,
18 deferral, and physical exam but at that point and
19 time, there were no licensed approved tests
20 available for donor screening.

21 So based on all that, we met the
22 criteria for an RCDAD under the regulation. There

1 was sufficient incidence prevalence to affect our
2 patient population or donor population. There was
3 severity of effect and then screening measures
4 could be implemented. So in summary, we went over
5 the definition of relevant communicable disease
6 and disease agents or RCDADs. We listed what the
7 current RCDADs are and then we went over the
8 regulatory approach the FDA takes to designating
9 how emerging infectious disease can become an
10 RCDAD or define an RCDAD or not and the key
11 regulation for that is 1271.3(r)(2) and the key
12 take home points are for an RCDAD, for an emergent
13 infectious disease is a risk -- what is its risk
14 of transmission, what is the severity of effect
15 and are there are available screening and testing
16 measures and that's all I had. Now we have lunch.

17 DR. MCCLURE: All right, just a couple
18 of little quick information about lunch before we
19 break (sic). We're running a little bit late so
20 we are going to meet back here at 1:50 to have the
21 panel discussion for this session. Unfortunately,
22 I think we will have to cut it a little bit short

1 but we'll meet back here at 1:50. Lunch is
2 available for purchase in the café that you passed
3 when you entered the building. To get to the
4 café, you have to walk back out the front entrance
5 of the building that you came into and it will be
6 through the glass doors immediately on your left.

7 It may take a little while to get this
8 many people through the cafeteria so I do want to
9 ask if you see our speakers from this session out
10 there, maybe push them to the front of the line so
11 they can make sure they can be back here and ready
12 for the panel discussion. As far as places to
13 eat, to sit and eat your food, there are some
14 tables outside if you want to walk around the
15 building, it's actually nice out right now. You
16 can walk around the building and there are some
17 tables kind of basically behind us. There are
18 some tables in the café and there are some tables
19 that have been set up just outside this room. In
20 addition, I know the signs say no food in this
21 auditorium, however, because our original plans
22 that they said they were going to make for us fell

1 through, they've made an exception so you can eat
2 here if you'd like, just please be sure to clean
3 up after yourselves.

4 And then one last thing for our
5 speakers, we do have an extra room reserved if you
6 guys want to join us in there. It's 1b42. It's
7 in an area that is FDA access only so we will try
8 to have some FDA folks standing by to escort you
9 back if you want to join us there for lunch. The
10 door is by the main doors, left to the door by
11 security. All right, thank you. We'll reconvene
12 at 1:50.

13 (Recess)

14 DR. KUEHNERT: Okay. We have our panel
15 made up of previous speakers here. Who are we
16 missing? We're missing John and Brandy.

17 Okay. So, while we're waiting for John
18 and Brandy, does anyone have any questions for the
19 speakers who are here? We know we skipped the Q&A
20 before, so I just wanted to make sure that if you
21 have any burning questions on presentations, that
22 you have an opportunity for that.

1 Okay. Hearing none, we'll move to the
2 discussion panel. The first question is: Does
3 knowledge of various modes of infectious disease
4 transmission, such as sexual transmission or
5 laboratory exposure, extrapolate to risk of
6 transmission by HCT/Ps? And how can we
7 extrapolate from observations of other
8 human-derived products, such as blood and/or
9 organs?

10 So, who wants to start, on the panel, on
11 that one? Dr. Eastlund.

12 DR. EASTLUND: Can you repeat the
13 questions?

14 DR. KUEHNERT: Sure. Let's start with
15 the first part of it. Does knowledge of various
16 modes of infectious disease transmission, such as
17 sexual transmission, lab exposure, etc.,
18 extrapolate to risk of transmission by HCT/Ps?

19 DR. EASTLUND: You can obviously hear
20 me. Well, of course, using the knowledge of how a
21 tissue transmitted an infection and learning what
22 went wrong, tells you what you can do in the

1 future. Is that sort of the question you're
2 asking?

3 DR. KUEHNERT: I think the question is,
4 if you see transmission in any way of a pathogen,
5 how does that extrapolate to risks of transmission
6 by HCT/Ps?

7 DR. EASTLUND: Okay, well then, as you
8 have a table there showing that many diseases have
9 been transmitted through bone marrow, through
10 blood, through organs, that arouses you to worry
11 about that for tissues. And so, it informs, that
12 we're going to get it ourselves also with tissues
13 eventually if you're not careful.

14 DR. MACSAI: Well, I think it makes us
15 investigate a little bit more about more details,
16 about the mode of transmission. And it's very
17 important because we could exclude a huge amount
18 of donor population. So, there's always this
19 risk-benefit ratio that we have to be looking at.

20 And that's why I think the devil's
21 always in the details. And we're riding that very
22 tight rope between public perception of risk and

1 true risk, which is very different.

2 DR. ANDERSON: I'll use an example: The
3 sexual transmission of HIV, that's the virus we
4 have most experience with. Not only is the amount
5 of virus in the semen, when it's transmitted
6 through semen, a factor and viral load is a
7 factor, but there's also susceptibility in the
8 partner. And there are a lot of people that think
9 that HIV's not transmitted unless there is
10 susceptibility in the partner. And inflammation
11 is one of the susceptibility factors. Maybe the
12 woman also has an STI, which makes her more
13 susceptible. So, in that case, it's not directly
14 applicable to the tissue transplantation model.

15 DR. KUEHNERT: Dr. Clark, any comment?

16 DR. CLARK: The answer is yes and no.
17 Because you can have a virus in a tissue, but it
18 may not be live virus, and it may not, you know,
19 infect the person.

20 So, I think you need studies to evaluate
21 and then determine what, you know, what the
22 transmission is for your HCT/P population. And

1 you can't necessarily extrapolate from the general
2 population. You need to study your donor
3 population, if that makes sense.

4 DR. FISHMAN: Now, can I just make a
5 comment in that regard?

6 DR. KUEHNERT: Yeah.

7 DR. FISHMAN: The question may relate --
8 it's Jay Fishman -- more to the assays we use,
9 which is really the subject of the next section.

10 But if you're measuring the wrong
11 compartment, blood or serum for example, and it
12 turns out to be a tissue-derived pathogen, then
13 it's hard to figure out. And that's where we get
14 in trouble. And then, of course, there's window
15 periods and latency and the like.

16 I would use, perhaps, a couple of
17 examples: One was the rabies that was derived
18 from the artery conduit that was used. And we
19 already knew that there were at least four
20 recipients of organs that had contracted rabies
21 from the same donor. And yet, none of us really
22 thought you could get rabies from an artery. And

1 so, all five were informative in terms of
2 neurologic disease transmission.

3 And I think the other was, perhaps, the
4 early experience back when Hepatitis C was non-A
5 non-B. And even when we were transplanting
6 livers, it wasn't 100 percent transmission. So,
7 at least it showed us there was a lot we didn't
8 know about the biology.

9 And I think the third point I would
10 make, is that this should focus our research in
11 terms of thinking about where we put research
12 dollars in this field, in terms of thinking about
13 the biology and how to extrapolate, to not just
14 blood and organs, but also, to other tissues that
15 are -- particularly, those that are not processed.

16 DR. MACSAI: I want to piggyback on Dr.
17 Eastlund's comment. Because while in organs, as
18 we said, we're testing the recipients in blood,
19 most tissues, corneas, reproductive, we are not
20 testing the recipients. And so, we have to be
21 careful about our definition of transmission.
22 Because if the recipient is in the window period

1 of infection, it may appear to be transmission
2 when it's not. So, it does become quite
3 complicated.

4 DR. KUEHNERT: Could you restate that?
5 I didn't quite follow that.

6 DR. MACSAI: If the recipient is
7 infected before they receive transfusion, whether
8 because they're already super sick or
9 immunocompromised or whatever, then they may
10 appear to have had the disease transmitted through
11 the transplant, be it blood, tissue, whatever.
12 But in fact, it's either reactivation of their own
13 disease or they were already infected prior to the
14 transplant. Or in some patients, we may have
15 false data because they're so sick when they're
16 getting the transplant, they pass before we even
17 know if disease was transmitted.

18 DR. KUEHNERT: Right. So, that's the
19 point you made earlier, which is a very good one,
20 that if recipients are not tested beforehand, then
21 you don't know whether they got infected due to
22 the procedure or were already infected.

1 The other thing is that, you know, some
2 data was presented, but there's more out there. I
3 think what is most telling is those investigations
4 in which there was a known positive donor, there
5 were known organ and tissue recipients, and the
6 tissue recipients that were negative. Those are
7 the ones that really tell us a lot about that
8 transmissibility, perhaps, as potential but did
9 not happen there. And for instance, corneas. You
10 know, there's a lot that, you know, we can learn
11 from what's already been done.

12 The other opportunity out there, and I
13 can't tell you how often this happens when we do
14 investigations at CDC, is when we find a recipient
15 is positive, there's a donor serum that shows
16 evidence, say through antibody, that the donor was
17 infected. But there was no autopsy.

18 Such an opportunity lost. And I don't
19 know how many pathologists there are here in the
20 audience, but that is really something that I feel
21 like we all could work together on, is to improve
22 the percentage of people who get autopsies that

1 become organ and tissue donors.

2 Okay. So, are we ready for the next
3 question? Number two. Oh, I guess I'm supposed
4 to do that. Oh, good. Okay.

5 What is the applicability of animal
6 models for the purpose of predicting potential
7 transmission in humans by HCT/Ps?

8 DR. EASTLUND: There are some obvious
9 times when it's applicable. If you're studying
10 whether syphilis can be transmitted, you can't
11 really culture it. You use animal models to see
12 if it's still there or if the infections there.

13 So, that would be an example of needing
14 an animal model just to document that something is
15 infected or transmissible or transmitted.

16 I don't know all the other diseases and
17 all the other tissues, but I think these can,
18 well, I guess we have the guinea pig assays and
19 stuff, too. But I'm sure that animal models can
20 inform us for many aspects of disease
21 transmission. So, I think there is plenty of room
22 for maintaining research and studies on those

1 models.

2 DR. ANDERSON: The macaques model within
3 the HIV field has been very valuable. It got the
4 simian HIV virus, that transmits in much the same
5 way, that HIV transmits. And they use this model
6 to study interventions and mechanisms.

7 The other model that's used in the STI
8 field is the mouse model. They've got the
9 humanized mouse model for HIV transmission. I'm
10 not a big fan of it. It has human T cells, but it
11 doesn't have a human epithelium, human dendritic
12 cells. There are a lot of problems with it.

13 And then, with the Zika transmission,
14 there have been a few studies in mouse models.
15 But they knock out the interferon pathway to get
16 infection, and I just wonder how physiologic that
17 is. We need to keep developing models.

18 DR. KUEHNERT: Any comment from the
19 audience on this question?

20 DR. MILLER: Yes, I'll just make a
21 comment. When we think about the mouse models,
22 which obviously, in transplant, are very, very

1 common. And it gets at the whole thing of the
2 immunocompromised, whether it's the animal or the
3 patient to mount an immune response to generate
4 what you're trying to detect. And so, a lot of
5 the antibody based models and whatever, you might
6 actually, you know, miss, you know, infections
7 that are in the models that we use in the
8 transplant world.

9 DR. KUEHNERT: That's a good point. So,
10 for animal models, we have to take into account,
11 immunosuppression, perhaps, of a knockout model
12 that fits the population.

13 DR. MCFARLAND: So, Richard McFarland,
14 FDA. And I was once upon a time a pathologist, so
15 I got your point about missing autopsies. They're
16 not very interesting once organs and tissues have
17 been recovered. So, there has to be a way to
18 incentivizes hospitals to do that. I'll see, I'll
19 talk to some friends that are still doing it.

20 But to the point on animal models, the
21 importance of animal models: One, is
22 understanding the disease, understanding the

1 kinetics of the disease, and tropism of the
2 disease.

3 So, I think it might also be worthwhile,
4 thinking beyond traditional animal models, but
5 think about, particularly, zoonotic diseases that
6 have the actual host in veterinary systems and
7 study those models. Particularly, in the HCT/P
8 world, when you're worried about where is this
9 organism? You know, which tissues is it in? How
10 long does it stay there? That kind of thing I
11 think could be really helpful. But otherwise, to
12 some degree, we're flying a little blind until we
13 get human data on that.

14 DR. KUEHNERT: Okay. Other comments
15 from the audience or the panel on question two?

16 Okay. We'll move on to number three.
17 Oh, sorry.

18 DR. KIBALO: Excuse me. My name's Ben
19 Kibalo, I'm from DSM Biomedical. I'm a medical
20 device guy, so this may be a segue to question
21 three.

22 Looking at the sterilization methods

1 that have been adopted, I feel like with the
2 HCT/Ps, since it's not a medical device, for those
3 ones that are being sterilized, there's an
4 opportunity to dial back some of that overkill
5 sterilization methodology. Is there any desire or
6 science behind, you know, doing a gentler
7 sterilization versus a half-cycle overkill method,
8 20-log reduction type that you would do for a
9 normal med device, that maybe will improve the
10 performance of some of these tissues when they're
11 implanted?

12 DR. EASTLUND: Can you rephrase the
13 question? Any desire for --

14 DR. KUEHNERT: Yeah, could you please?

15 DR. KIBALO: So, I'm really just
16 wondering if -- I guess to phrase it another way,
17 how was the sterilization methodology adopted?
18 Was it taken more from the medical advice side of
19 things where you have a sterility assurance level
20 of 10^{-6} , which is pretty extreme from a biologic
21 performance standpoint. You know, you're not
22 going to have a million bacteria on your device

1 that you have to kill. It might be like a 100 to
2 the power of 10.

3 So, could we dial back the sterilization
4 methodology to make a more biomimetic and more
5 biologically available scaffold instead of just
6 scorched earth, killing the whole thing for the
7 sake of safety? Does that make more sense?

8 DR. KUEHNERT: Yeah.

9 DR. KIBALO: More sense?

10 DR. KUEHNERT: Well, I think we need to
11 call an FDA friend to help us out with this
12 somewhere, to explain, you know, the variability
13 in processing methods in tissue. Because I think
14 that's important to your question.

15 DR. MCFARLAND: Okay. So, the answer to
16 that question I think, is product specific. When
17 we're talking in this meeting of HCT/Ps, we're
18 talking about HCT/Ps, which are regulated under
19 the tissue rules, so-called 361 HCT/Ps and the
20 so-called 351 HCT/Ps. Those have different
21 standards in order to market them and different
22 manufacturing interactions with the Agency in

1 terms of review and whatnot.

2 And the level of most tissues, aren't
3 labeled as sterile, even if they've had
4 pathogen-reduction technologies or X-rays done on
5 it. So, how much sterilization and
6 pathogen-reduction manufacturing is done on
7 tissues is really a largely manufacturer-specific
8 question. And there are some for which they are
9 similar to the traditional medical devices and
10 some of which that they aren't.

11 DR. KUEHNERT: Question up there?

12 DR. SCHULTZ: Dan Schultz from Tampa.
13 Ted's data kind of showed it. I mean the grafts
14 that were out there were non -- the one's that
15 were processed routinely, those included both
16 irradiated and purely aseptic grafts. And in that
17 population of grafts, it was zero.

18 I mean, effectively, those -- if you
19 look at the scope of all of the pathogens, we're
20 looking at the envelope viruses and things like
21 HCV. Those were not -- even if you take purely
22 aseptic processed grafts without irradiation,

1 those -- I'm not talking about the fresh grafts,
2 but the traditionally processed grafts.

3 My bank for example, for most of my
4 career was exclusively aseptic. No irradiation.
5 It changed when 2010 happened, and we had the
6 group-A strep and clostridial cases that you will
7 discard. So, we started irradiating some grafts.

8 But the fact is, even with regulated
9 aseptic processing, we have excellent outcomes
10 over decades, without any reports.

11 DR. KUEHNERT: So, this does segue into
12 the next question, which is how do standard
13 preservation methods; fresh, frozen,
14 cryopreserved, lyophilized, affect transmission?
15 And can we get scientific studies performed that
16 will help the HCT/P field better understand the
17 contribution of different preservation methods?

18 Now, I'm reading into this, that this is
19 talking about preservation rather than processing.
20 So, what does the panel think of the preservation
21 issue in terms of its impact on transmission?

22 DR. MILLER: So, in the hematopoietic

1 stem cell world, we cryopreserve with the intent
2 of keeping the cells alive, right? And we know
3 that in the cord blood world, where we
4 cryopreserve and we bank all of those units, even
5 within the human cells, some survive
6 cryopreservation better than others. The good
7 news is the cells we want do. Granulocytes die,
8 red cells lyse.

9 So, I think we have to be really careful
10 when we think about the different, you know,
11 cellular organisms that might be emerging
12 infectious diseases. To (inaudible) say ooh, some
13 are going to survive, some aren't. I think from
14 the cells that we do try to cryopreserve, we
15 already know that it varies.

16 So, my guess is, if we were to look at
17 mother nature, a whole lot of those critters are
18 going to survive, and we already know about
19 viruses. So, I think when we look at the
20 cryopreserved, we're bringing along everything
21 probably.

22 DR. MACSAI: Our tissue is fresh. So,

1 not a whole lot of preservation, except that in
2 the preservation media, there's currently
3 antibiotics and not antifungals, which we're
4 currently seeking a way to introduce and work with
5 the regulatory bodies regarding the safety and
6 efficacy. Because in Europe, antifungals are
7 routinely added to preservation media for corneas.
8 So, we are sort of a different animal. We don't
9 have any lyophilized -- I can't speak to that.

10 DR. KUEHNERT: So, Dr. Strong.

11 DR. STRONG: I think if you change the
12 order up there and put cryopreserved second, you
13 pretty much have the order of safety. So, fresh
14 is least safe. Frozen, slightly better, although
15 we know lots of things that get transmitted from
16 frozen. Cryopreserved, of course, is
17 cryopreserved. I mean we're cryopreserving
18 everything, if it's done properly, which isn't
19 always the case. And lyophilized, which is
20 processed over and over again.

21 So, the more processing you do, the
22 lower your bioburden is going to be. And freeze

1 drying, certainly, goes through multiple steps of
2 processing before it gets to the final stage. So,
3 I mean I think we know quite a bit about how
4 processing affects transmission.

5 DR. MILLER: The only caveat I would add
6 to that, Mike, because I agree with you in your
7 order and exactly what you said. In our stem cell
8 world, the more processing you do, the more you're
9 increasing the risk of contamination during the
10 processing, with bacteria.

11 DR. MACSAI: But this is preservation,
12 correct? We're being asked about preservation.

13 DR. STRONG: Yeah, I think that what I
14 was commenting on is the innate presence of
15 microorganisms that might be transmitted.
16 Certainly, the more you handle, the more chances
17 are you're going to contaminate from external
18 sources, unless you're working in a highly
19 controlled environment.

20 DR. EASTLUND: So, I answered something?

21 DR. KUEHNERT: Yeah, I think so. I mean
22 it sounds like the consensus from the panel and

1 the audience is, as far as standard methods,
2 probably not much.

3 Actually, I would like to ask, and Ted,
4 if you know the answer to this, how often has a
5 disease transmission occurred despite these
6 methods? Or how often has there been lack of
7 transmission, you know, with these methods from
8 just what we know?

9 DR. EASTLUND: Well, with preservation
10 in general and the temperatures, the only
11 microorganism, we forget about maybe multicellular
12 organisms in general, but the most famous pathogen
13 is syphilis. That is 48 hours in the
14 refrigerator, and it's dead, period or 72.

15 So, even just cooling it in the
16 refrigerator kills it. And so, certainly,
17 freezing would also. And I would imagine freeze
18 drying, but I don't know data on that.

19 But I had the advantage of knowing this
20 question ahead of time, and I was going to have
21 time to show a slide. I gave a brief talk to the
22 Society of Cryobiology in the early 90s on the

1 effect of cold. So, it made me rethink that, plus
2 look at a few things.

3 And I'll first mention about fresh
4 things. Things stored at room temperature. Does
5 that mean it's impossible to transmit something?
6 And, of course, it isn't. But we have all these
7 examples of fresh nerve, platelet transfusion at
8 room temperature, transmitted bacteria,
9 mycobacterium chelonae from prosthetic heart
10 valves stored at room temperature, transmitted to
11 many patients, platelet transfusions. We've got
12 intracerebral electrodes stored at room
13 temperature that have transmitted prion CJD from
14 one patient to another. So, room temperature, of
15 course, doesn't do much but allows it.

16 Refrigerated, there's one example after
17 another of how refrigeration doesn't stop
18 transmission of viruses through skin, cornea,
19 artery, veins, organs, and red cell transfusions.
20 Of bacteria from heart valves, cartilage, skin,
21 and red cell transfusion. Refrigeration doesn't
22 stop transmission of fungus from corneas. And it

1 didn't stop transmission of CJD through red cell
2 transfusions, three or four cases, and corneas.

3 But freezing, the same thing. One after
4 another, frozen products of human origin have
5 transmitted viruses, bacteria, and fungi.

6 But then the question comes up, how
7 about storing as freeze dried? That should be
8 finally the thing that saves us. Of course,
9 that's the way you save bacteria and fungi to sell
10 it from ATCC to people who want viable fungi and
11 bacteria.

12 So, freeze drying alone does not do
13 that. Freeze drying of the dura and the growth
14 hormone didn't stop prions. Freeze drying of
15 anthrax powder didn't stop its use for biological
16 warfare. And freeze drying of factor VIII for
17 hemophiliacs didn't stop HCV and HIV transmission.

18 So, none of these actually are a useful
19 step to stop transmitting of diseases from any
20 human substance.

21 DR. KUEHNERT: Excellent. Yes, sir?

22 MR. BURKE: Very interesting discussion.

1 Corey Burke with Cryos International. Kind of
2 illustrates that all our tissues are different.
3 The one that the cryopreservation probably helps
4 with preventing spread of anything, is semen
5 donation, because we have the six-month
6 quarantine. Donors are tested before it goes into
7 quarantine. When it goes officially into
8 quarantine and then after the six-month period.
9 So, there is an example that cryopreservation can
10 help in that regard.

11 DR. KUEHNERT: Well, that's true. I
12 mean that's kind of an angle I hadn't thought of,
13 which is that if you have a living donor and you
14 can test them multiple times and you have a tissue
15 that you can store in the meantime, then that can
16 help you. But the freezing itself doesn't
17 necessarily -- it won't kill much.

18 And the thing I think that, you know, it
19 is pretty obvious, is that the HCT/P arena is very
20 diverse. So, we're not really talking about one
21 thing or two things or three things or maybe even
22 100 things. So, it's very, very difficult to make

1 any definite conclusions over all of these
2 tissues.

3 And maybe, you know, one thing that'd be
4 very helpful, is to try to categorize these things
5 in terms of risk, of which processing is one
6 factor, the type of tissue is another. But I
7 don't know, maybe the panel can comment on whether
8 that's been done in their respective fields in
9 terms of trying to stratify the risk by type of
10 tissue and processing.

11 DR. MACSAI: Well, we can't really
12 cryopreserve the cornea or kill the endothelial
13 cells, so that's out. But we do think that with
14 processing and rewarming tissue, we may allow
15 fungi to reproduce. Hence, antifungals may be
16 better. But there's no processing that I'm aware
17 of or preservation that I'm aware of that would
18 inhibit virus or prion particles.

19 DR. KUEHNERT: Wait, as far as risk
20 stratification, is there actually a transmission
21 risk stratification concerning bacteria or fungi
22 for corneas, in terms of how long they're stored

1 or how they're rewarmed?

2 DR. MACSAI: So, there is one study that
3 looks at, does processing increase the risk of
4 fungal contamination? And that study said no.
5 And now, there's another study that says maybe.

6 So, we're in, you know, a constantly
7 evolving knowledge base, trying to figure it out.

8 There are different ways to preserve the
9 cornea. Outside the United States, organ-culture
10 media is done. Wherein the United States,
11 cold-storage media is done. And even in those
12 situations, where there's more time to culture the
13 cornea and look for bacterial and fungal
14 contamination, there's still postoperative
15 infection that's occurring, if you look at the US
16 type data and the European Eye Bank Association
17 data.

18 And that becomes a very complicated
19 issue because the recipient is not sterile and the
20 environment in which the transplant's done is not
21 sterile.

22 DR. EASTLUND: Let me ask a question

1 about the organ culture, the culturing of corneas
2 and using them weeks and weeks later. Don't they
3 use high concentration of glycerol? I'm not sure
4 if they do or not. And if so, that's got
5 antibacterial and antiviral properties.

6 DR. MACSAI: Do you mean in the organ
7 storage media?

8 DR. EASTLUND: Yeah. Yeah, cause they
9 must store it at 37 or I'm not sure how -- what --

10 DR. MACSAI: I'm going to have to plead
11 some ignorance about that. I don't want to
12 misconstrue.

13 DR. KUEHNERT: Okay.

14 DR. MACSAI: There's glycerol in all the
15 media.

16 DR. KUEHNERT: Okay, we're out of time,
17 I think. Is there --

18 MR. BRUBAKER: One more.

19 DR. KUEHNERT: One more. Okay, great.

20 DR. PELTIER: Linda Peltier from McGill
21 University Health Center in Montreal. Looking at
22 preservation methods and transmission, when we

1 talk about transmission, it's really long before
2 that step. It's not at cryopreservation. I think
3 it's more at screening level and at the donor
4 screening, that we will have to put our, or more,
5 energy for them because when it's cryopreserved,
6 we're doomed already. And in the freezer, if it's
7 liquid phase, we're doubled doomed if the bags are
8 not double bagged.

9 So, I think that we have to think prior
10 to that, which is probably the introduction of the
11 next section. But I think that we're too late on
12 the preservation methods.

13 DR. KUEHNERT: Stringent donor
14 screenings. Good point. Any other last comments?
15 Okay.

16 DR. MILLER: I would just add to that,
17 just really quick. Add collection methods in the
18 middle from where you are to the preservation as
19 well. Because we know the collection method
20 impacts it too. If we look at marrow cord blood
21 and (inaudible).

22 DR. KUEHNERT: All right. Thank you to

1 the panel.

2 (Applause)

3 DR. FISHMAN: Hey, Matt, is that yours
4 is that -- nope. We're ready to move right along?

5 So, while we're waiting for the next
6 bunch of slides to appear. I love it when it
7 happens. I'm Jay Fishman from Mass General. My
8 expertise is really outside this entire area, so I
9 have no biases. Xenotransplantation, solid organ,
10 bone marrow transplantation, clinical and
11 research.

12 So, I think we're going to have a very
13 interesting session on screening and testing
14 approaches. So, the last series of questions were
15 directly relevant. And our first speaker is
16 Michelle McClure, our host. Thank you.

17 DR. MCCLURE: All right. So, I think
18 that last question that we had for the last
19 session, leads up to this very nicely, as this
20 session is really designed to focus on some of the
21 issues surrounding our screening and testing
22 approaches themselves.

1 So, my intent for this talk is not to do
2 some regulatory, you know, typical FDA regulatory
3 talk, but rather just to provide a little bit of
4 information to set some background for the rest of
5 the talks in this session.

6 So, I'll discuss a little bit about what
7 the traditional approach to donor screening and
8 testing is currently. I'll provide some
9 information about cell and tissue claims for donor
10 screening tests and really, what those mean.

11 We'll discuss a little bit about
12 screening versus diagnostic tests. And also,
13 probably a little bit of information about our
14 current use of multiple types of tests.

15 So, you saw some of this in an earlier
16 talk already. But this is really what set up our
17 approach that we currently use for donor screening
18 and testing.

19 So, in FDA's regulations, we say that,
20 you know, for every donor of HCT/Ps, you have to
21 do a donor eligibility determination. So, what is
22 that?

1 The donor eligibility determination, or
2 the DE determination, is based off of screening
3 and testing of the HCT/P donors for relevant
4 communicable disease agents or diseases or RCDADs,
5 as we've been referring to them. DE determination
6 is required for all donors of HCT/Ps with a few
7 exceptions. And an HCT/P must not be implanted,
8 transplanted, infused, or transferred until a
9 donor has been determined to be eligible, again,
10 with a few special exceptions.

11 So, when is a donor eligible? In order
12 for a donor to be considered eligible, you have to
13 complete your donor screening and donor testing.

14 So, donor screening must indicate that
15 the donor is free from risk factors for or
16 clinical evidence of infection due to any RCDADs.
17 And, also, the donor is free from communicable
18 disease risks that are associated with
19 xenotransplantation.

20 And then the test results for relevant
21 communicable disease agents or diseases, must be
22 negative or nonreactive with one exception for a

1 nontreponemal test for syphilis, in which there's
2 additional testing that can be done.

3 So, for screening, we say that you have
4 to, to screen for these risks, you have to screen
5 or review relevant medical records.

6 So, what are the relevant medical
7 records? FDA considers these to include a current
8 donor medical history interview. A current report
9 of the physical assessment or examination. And
10 then other records if available. Those other
11 records might include: Additional lab test
12 results beyond those that were required, other
13 medical records, coroner autopsy reports, or any
14 other information that might come from a relevant
15 source. For example, there are some cases where
16 relevant information may be found in a police
17 report.

18 So, what are the general testing
19 requirements? Well, we say that you must -- by
20 FDA's regulations, you must test a donor specimen
21 for evidence of infection due to communicable
22 disease agents. The test must be performed using

1 appropriate FDA licensed, cleared, or approved
2 donor screening tests, with the exception for
3 chlamydia and gonorrhea, for which there are no
4 screening tests licensed. And so, instead, in our
5 regulations, we provide some information about
6 specific types of diagnostic tests that can be
7 used instead.

8 In all cases, these tests must be
9 performed in accordance with the manufacturer's
10 instructions for use. And they must be performed
11 in a CLIA certified laboratory or in an equivalent
12 as determined by CMS.

13 So, some additional information about
14 these screening tests: As I pointed in the last
15 slide, FDA's regulations state that you must test
16 a donor specimen. However, it doesn't actually
17 say that you have to test a donor blood specimen.

18 But all the screening tests that are
19 currently available are designed for use with
20 blood specimens. And part of that really stems
21 from the fact that a lot of these tests are being
22 designed for use to screen blood donors. And then

1 being, you know, some additional information,
2 studies being performed to then include tissue
3 donors as well.

4 But, of course, the blood donors are the
5 big market and are really the focus of a lot of
6 the test manufacturing companies.

7 So, when we're dealing with HCT/P
8 donors, we've got two different types of donors:
9 We've got those from whom your specimen could be
10 collected. You've got your living donors. So,
11 obviously, their heart's going to be beating when
12 you collect a specimen. And then you also have
13 donors who would be considered -- are deceased
14 donors, but you could still collect a blood
15 specimen for testing before that donor's heart has
16 stopped beating.

17 So, in either of those cases, if blood
18 is collected while the donor's heart is still
19 beating, then we say that you can use a test as
20 labeled for living donors. And this includes
21 tests that are labeled specifically for blood
22 donors. Even if they don't have that additional

1 language about living donors, we will consider
2 these acceptable.

3 On the other hand, if blood is collected
4 after the heart has stopped beating, then you must
5 use a test specifically labeled for cadaveric
6 specimens instead of the more generally labeled
7 test, when applicable and when available.

8 We have had some, you know, some time
9 points in the past where those tests with that
10 special cadaveric claim just weren't available.
11 And until they became available, people performing
12 the DE determination were able to use a test
13 labeled for living donors. And the reason for
14 this is that once the heart stops beating, there
15 are changes that occur to the blood. And this can
16 affect your test results. And you'll hear a bit
17 more about this in one of the talks later in this
18 session.

19 So, what other set of requirements are
20 for the so-called cadaveric claims? And I wanted
21 to make sure and put some of this information in
22 there, so that people understand what having that

1 additional claim actually means.

2 So, we have a guidance for industry to
3 inform people of the types of studies that we
4 recommend in order for them to get this additional
5 cadaveric claim on a screening test. This
6 guidance is written with a least burdensome
7 approach, and it includes recommendations for
8 sensitivity, specificity, and reproducibility
9 studies.

10 At least for the sensitivity and
11 reproducibility studies, these studies typically
12 involve specimens that are spiked instead of
13 natural positive specimens.

14 The requirements, like I said, it's a
15 least burdensome approach. So, we recommend a
16 minimum of 50 specimens for the sensitivity and a
17 minimum of 50 specimens for the specificity
18 studies. Again, these are just minimums.

19 And then for the reproducibility study,
20 it's a minimum of specimens but with multiple
21 repeats since the goal there is

22 really looking at the reproducibility of

1 testing that specimen.

2 And in all these cases, we compare the
3 results of those specimens, of data collected from
4 the specimens, to data collected for living
5 donors.

6 And another thing to keep in mind is
7 that these cadaveric claims, these are not
8 stand-alone claims. In order to get this
9 cadaveric claim, you have to also have your test
10 license cleared or approved for screening of blood
11 donors. And there are many, many more, much more
12 extensive studies that have to be done to get that
13 initial blood donor, living donor, screening
14 claim. And so, this is sort of in addition to
15 that claim.

16 So, and I know in the morning session,
17 during the discussion, there was a little bit of
18 information about the screening versus diagnostic
19 tests, but I'll repeat some of that again here.

20 So, in general, when FDA approves or
21 clears your license to test, we look very
22 carefully. And the language that's in that

1 intended use is very particular. And so, tests
2 will be labeled as either screening and/or
3 diagnostic tests. So, for example, a screening
4 test, you might see the statement: Intended for
5 Use as a Donor Screening Test. Or for a
6 diagnostic test, you'll see a statement: Intended
7 for use as an Aid in Diagnosis. Or it'll be
8 something similar to that, that you'll see.

9 And it's important to keep in mind that
10 these are different. There are different study
11 requirements that companies must do to get one of
12 these claims. For example, some of the stuff that
13 was mentioned already earlier today is, for
14 screening tests, there's a higher emphasis placed
15 on sensitivity. We want to make sure we're not
16 missing any infected donors. However, that also
17 means you might have a higher false positive rate
18 than you have with some of the diagnostic tests.

19 The populations that these studies are
20 done in are also different. For screening tests,
21 you're dealing with an asymptomatic, very low
22 prevalence populations. The majority of your

1 donors are not infected, but we're testing them
2 anyways. However, with a diagnostic test, you're
3 using that test because you have some reason to
4 suspect that that patient might be at risk of
5 having a disease. So, they are a little bit
6 higher risk.

7 And also, just as regulatory background,
8 the screening tests are regulated by CBER. And
9 these are usually handled as either a biological
10 license application, a BLA, or as a 510(k). So,
11 they are cleared or licensed. Whereas, the
12 diagnostic tests are handled by CDRH, our center
13 for devices. They're regulated as medical
14 devices. And so, usually, regulated through the
15 PMA or 510(k) pathway. So, they're usually called
16 either approved or cleared.

17 And another thing about the diagnostic
18 tests, is that while I said that currently, all
19 donor screening tests use blood as a specimen,
20 that's not necessarily always the case with the
21 diagnostic tests.

22 So, some other information about these

1 different types of tests: We know that, in some
2 cases, we might need to conduct more than one test
3 in order to adequately and appropriately assess or
4 test for a single communicable disease agent. So,
5 these might be a NAT, a nucleic acid test. And
6 that test, something such as a PCR or TMA or some
7 sort of serologic test.

8 And this is really to account for the
9 different phases of infection. We know that for
10 each disease, this looks a little bit different.
11 The period of viremia will be longer for some and
12 shorter for others. And the amount of overlap
13 that they have between when you can detect the
14 nucleic acid itself in the blood versus when IgM
15 or IgG becomes detectable, will vary. And they
16 create different window periods as well.

17 So, the need for one versus multiple
18 types of tests may not necessarily be the same for
19 every disease or every agent that we're testing
20 for.

21 And I won't go through this, but I just
22 put this here as an example of, currently, some of

1 the types of tests that the FDA recommends in
2 cases where, you know, you can see that some of
3 the chronic disease are those that we tend to have
4 recommendations for more than one type of test,
5 cause it's a bigger period that we're having to
6 assess for.

7 All right. So, with that, I'll let the
8 rest of the next speakers come up. For the rest
9 of the session, we're going to talk about, we're
10 going to have two speakers come up and discuss the
11 reliability and utility of donor screening
12 approaches. We'll have a talk to discuss the --
13 my slide is disappearing. So, we'll talk about
14 from one of our testing labs to talk about their
15 experience when using cadaveric blood as a
16 specimen for testing. And then this will be
17 followed up with a talk about pathogen persistence
18 and infectivity in cells and tissues using
19 everybody's favorite at the moment, Zika virus, as
20 our example.

21 Great. Then I'll turn it over to the
22 next speaker.

1 (Applause)

2 DR. FISHMAN: So, as you've heard, our
3 next topic is covered in a duet by Dr. David Gocke
4 and Jennifer Li. And Dr. Gocke will come first.

5 DR. GOCKE: Thank you, sir. Good
6 afternoon everybody. I'm kind of happy to be here
7 and listen to this interesting exchange of ideas
8 and congratulate the staff for - - the FDA staff
9 for putting this thing together.

10 So, my job is to talk about the
11 correlation, if there is any, between risk
12 behaviors with the development of viral markers in
13 tissue donors. And that will bear on the question
14 or the issue of the reliability of the medical
15 social history.

16 Here's an old study that we published
17 about 10 years ago, in which we looked at the risk
18 of cadaveric tissue from donors who used
19 non-injected illicit drugs. You may, I'm sure,
20 know that the FDA rule says that one must exclude
21 intravenous drug users or injection drug users.
22 But we were bothered by the fact that we saw many

1 donors who were using illicit drugs; cocaine, PCP,
2 other things of that sort. And we knew that their
3 behavior patterns would be very similar to that of
4 intravenous drug users.

5 So, we wanted to know if there was a
6 difference. And sure enough, in over 12,000
7 donors, we found that about nine percent of them,
8 with a history of non-injection drug use, were
9 seropositive for one or more of the infectious
10 disease markers. And that was compared to only
11 about four percent of the donors who lacked that
12 kind of history of non-injection drug use. Of
13 course, that had very poor positive predictive
14 value. But it did lead us to question ourselves
15 about the suitability of accepting such donors.
16 And MTF chose to decide not to take these donors
17 even though they were not excluded by the FDA
18 rule. We thought it was the right thing to do.
19 It costs us eight or ten percent of the donors out
20 there, but that's what we did.

21 Going forward, we wanted to further
22 explore the question of the reliability of the

1 med/soc history, and ask the question of just how
2 reliable is that med/soc history in identifying
3 unsuitable donors. And to be more specific, which
4 med/soc history risk factors could possibly
5 predict, or could have told us in advance that
6 this donor was likely to turn out to be HIV or Hep
7 B or Hep C positive.

8 So, we did a little study in which we
9 correlated the presence of these risk factors with
10 sero and NAT positivity. And I want to point out
11 here, that now I'm talking about the era, we've
12 advanced to the timeframe when NAT came in to
13 widespread use. So, I'm talking about donors
14 tested, both for antibody and NAT. The previous
15 study I referred to was just serological positive.

16 And this is in recovered donors. In
17 other words, these were donors that we perceived
18 to be suitable for recovery. We wouldn't have
19 gone ahead with the trouble of taking them in if
20 we didn't think they were going to meet the FDA
21 and AATB guidelines.

22 And we compared the med/soc risk factors

1 in 353 donors who turned out to be positive for
2 one of the big viruses, with 340 who turned out to
3 be sero or NAT negative. And these were matched
4 by age, sex, and region of the country. We didn't
5 draw all the donors from a region that would be
6 high incidence of this or that.

7 And here are the factors that we looked
8 at. And this is where I have to apologize because
9 I'm going to skim over a lot of information, that
10 you need to understand the definitions in these
11 categories. For example, on the left, you look at
12 tattoos and body piercing. If we rejected donors
13 because they had a tattoo or a body piercing, we
14 wouldn't have very many donors.

15 What we're focusing here on is tattoos,
16 for example. What we dwell on is prison cut
17 tattoos, gang tattoos, homemade tattoos. With
18 piercing, we dwell on genital piercing, not just
19 somebody who's got their ears pierced or their
20 nose pierced or something like that.

21 And then on the other side there, you'll
22 see things like multiple sexual partners. When I

1 talk about this, I always get the question, well,
2 you old, prude Dr. Gocke, just how many are too
3 many sex partners. And I always respond it's not
4 the quantity, it's the quality that counts.

5 And then, of course, cocaine. There as
6 you know from what I said already, we've been
7 excluding individuals who had a history of cocaine
8 use of any kind within the past year. But we do
9 have some donors in there where mom said, oh, my
10 boy was good, he might have used cocaine. Okay,
11 I'm an old infectious disease guy, and I've seen
12 thousands of patients with Hepatitis and HIV. And
13 one of the things that you know very soon is that
14 history is unreliable when you're dealing, even
15 with first-hand information with the patient. But
16 now you're dealing with a secondary source of
17 information, the next of kin. And think about it,
18 the next of kin often don't know or they have good
19 reason to conceal or deny the facts. So, the
20 history is very unreliable.

21 And here are the results, summarized in
22 red. These are the factors that jumped out, that

1 looked to be positive to us by chi-square
2 analysis. Some of you may not be happy to see
3 marijuana on the list, but wouldn't be surprised
4 at many of the other things. Cocaine still lights
5 up history of intravenous drug use more than five
6 years ago. Ethanol abuse. Well, ethanol is a
7 drug, and individuals who have a drinking problem,
8 are likely to have other behavioral problems as
9 well.

10 So, that's the way it's sorted out. And
11 I know we could spend more time talking about the
12 definitions and talk about the numbers and
13 frequencies, but I'm going fast because the time
14 is limited.

15 Reliability of the source. Well, we
16 noticed that in cases in which the test was
17 positive, sero or NAT was positive, less than half
18 the time was it from a spouse. And down at the
19 bottom there, if you look at the source or the
20 history of being from another person, that would
21 mean a friend or colleague or companion, much more
22 likely to see that in a seropositive case. Again,

1 back to the reliability of the history.

2 So, I'm trying to summarize here,
3 basically, what I have to say. We think that
4 about nine percent of donors, talking now about
5 donors who appear to meet FDA guidelines already,
6 about nine percent who have a positive history,
7 med/soc history, turn out to be marker positive.
8 But at the same time, the remaining 90 percent
9 with a positive history, turn out to be marker
10 negative. And on top of that, of those with a
11 negative history, about four percent are marker
12 positive. Such a dilemma, that it's not a very
13 pure cut. It's not exactly what we would like to
14 see.

15 So, we feel the history is useful in
16 that it helps us to avoid unnecessary recoveries
17 of tissues. We don't like to recover tissue,
18 certainly, not respecting the donors wishes to
19 take it in and then throw it away. And
20 furthermore, it costs money. It costs us time and
21 money to recover a donor. And we don't like to
22 have a rejection. So, the history is useful to

1 avoid unnecessary recovery, but it certainly is
2 not sufficient to assure safety of the tissue.

3 Now, thank God for NAT, my superhero of
4 NAT appeared at a time in history. And we have
5 looked at how the serology and NAT tests perform
6 and compare. This was over 10,000 donors done in
7 the recent era, around 2013-14.

8 And you see at the top, there, that
9 obviously, 92 percent of them were NAT negative,
10 seronegative. And there were a few who were both
11 NAT positive and seropositive, only about .03
12 percent. A somewhat larger number who were NAT
13 negative but seropositive. I would interpret
14 those as probably representing a remote infection,
15 seven percent.

16 And then, here are the ones that I'm
17 glad we picked them up, but they puzzle me because
18 there are a few patients who are NAT positive but
19 seronegative. Ones that we would have missed
20 before.

21 When I ask myself, when in the days
22 before we were doing NAT testing, why didn't we

1 see more cases of HIV or Hepatitis associated with
2 transplantation of organs. And I digress, but we
3 could talk about that separately. But anyway, NAT
4 does help.

5 Now, I don't think I have time to really
6 get in to what we're doing now. There is a sore
7 point of my own here that I will breeze through
8 and touch on for the sake of my FDA friends.
9 We're looking at why we reject. And the largest
10 number of donors that we reject are due to
11 Hepatitis B. And if you look at, what did I say
12 that's about over 60 percent of them we reject
13 because of Hepatitis B positive tests. Now, to
14 test B positive, would be either a NAT test for
15 Hep B or would be Hep B core. I happen to think
16 the core is an antiquated test. And here on the
17 left, you notice, in the bar, that eight percent
18 of the Hepatitis B donors had a positive NAT for
19 Hepatitis B. The remainder, we're rejecting
20 because they have a positive core. And the FDA
21 requires us to do total core. If we were to do
22 any IgM core, we would save the majority of those

1 donors. And I submit, there's a lot of good
2 donors that we're missing or wasting on because of
3 this anachronistic test.

4 So, let me conclude this sad tale with
5 just a comment about the layers of safety. And I
6 think you've heard this from previous speakers
7 already today. Tissues which do not contain
8 viable cells, the screening, the DRAI, or the
9 med/soc history or whatever you want to call it,
10 and sero and NAT testing and the processing,
11 especially the processing, certainly makes the
12 tissue safe. I have confidence with that. But
13 tissues that contain viable cells that cannot
14 tolerate harsh treatments, we're left to rely on
15 the DRAI and on the sero and NAT testing, which
16 means that one should be very careful about
17 selecting appropriate donors. So, thank you very
18 much. (Applause)

19 DR. FISHMAN: And to move on to Dr. Li,
20 covering the second half of the same topic.
21 Please.

22 DR. LI: Great. Thank you so much for

1 having me this afternoon.

2 That segues well into to my talk, I
3 think. I was asked to talk about some of the
4 challenges regarding screening of ocular donors.
5 I have no financial interests.

6 So, as we've already heard, from the
7 last speaker, screening of ocular tissue is
8 probably similar to screening of a lot of the
9 other tissues around. Serologic testing, medical
10 history questionnaire, full-body examination, and
11 of course, an extensive chart review.

12 The EBAA medical standards does have
13 required donor testing. And these donor testings
14 are in accordance to the EBAA requirements, FDA
15 requirements, State requirements if applicable,
16 and other testing requirements of the country of
17 import if outside the U.S.

18 The donor testing, as we all know,
19 includes HIV, Hep B, Hep C, syphilis, and then
20 other relevant diseases as per each eye bank.

21 One of the challenges, I think, with
22 testing for ocular tissue, of course, is the issue

1 of the postmortem blood draw, which I think our
2 next speaker is going to talk more about. From
3 our standpoint, from my banking standpoint,
4 obviously, plasma dilution is a huge concern. And
5 it can affect the results of communicable disease
6 testing.

7 We do allow for pretransfusion or
8 infusion samples drawn up to seven days before
9 recovery. But a donor is considered ineligible if
10 there's been sufficient plasma dilution.

11 I think one of the biggest challenges of
12 ocular tissue, of course, is the timeframe within
13 which we have to work. Ocular tissue here in the
14 U.S. at least, is typically stored in cold-storage
15 temperatures, an intermediate-term preservation.

16 And so, corneas are preserved in a
17 solution that helps maintain cellular viability
18 for about 14 days. I say 14 days, but the reality
19 is if you talk to most corneal surgeons, and I'm
20 sure most eye bankers, tissue is typically placed
21 well before 14 days. I would say most surgeons
22 are looking to have tissue that's probably seven

1 days or less, for better or for worse.

2 And so, we've already heard some of the
3 challenges of the postmortem interview with
4 historian. As we've heard, questionnaires really
5 don't provide, necessarily, sufficient information
6 to identify potential risk factors. And this is
7 particularly a challenge in high-risk populations,
8 which is the exact population that we need the
9 most reliable data in. The EBAA has endorsed the
10 use of the eye-only UDRAI questionnaire starting
11 in October of 2014. And we've provided new
12 guidance for eye banks for use of the UDRAI.

13 The next step for us in terms of donor
14 screening, of course, is the full-body
15 examination. And this is just to look for any
16 signs of HIV, Hepatitis, or other sorts of high-
17 risk behavior. And this is done obviously, at the
18 time of recovery.

19 And then the final step is really, the
20 extensive chart review process. And I think this
21 is probably the part that, at least my eye bank,
22 finds to be the most challenging. We have to look

1 at all the relevant medical records, which was
2 already discussed a little bit, but this is
3 everything. This is EMS reports, Code Blue
4 records, ER records, all dictated reports, all
5 medication records, radiology reports; and all
6 orders, progress notes, Is and Os, vital signs.
7 You can imagine the challenge here. In this day
8 now of electronic medical records that are
9 supposed to help all of us, it instead creates
10 massive amounts of paper for people to kind of go
11 through.

12 And so, we have, with ocular tissue, at
13 least, a short timeframe, with which we have to
14 review all the medical records. Go back and talk
15 to primary care doctors, go back and talk to
16 historians, if there are discrepancies in the
17 records. And all of it has to be done, again,
18 within this timeframe of technically 14 days, but
19 you're looking more at like seven days.

20 And, again, this extensive
21 questionnaire, medical record review process,
22 there is a real question of reliability in our

1 high-risk populations. There is required testing,
2 but there are some things that, within that
3 timeframe of 14 days, is unrealistic to test for.
4 One of the challenges that we're having right now
5 is with fungal, fungal contamination of our donor
6 tissues. And there's really no good way to test
7 reliably for fungal within 14 days. All those
8 results would come back after the fact.

9 And, again, the challenge of kind of
10 going through all of those medical records and
11 re-interviewing the historians or the primary care
12 doctors within the timeframe that's needed for
13 transplantation.

14 So, those are the big challenges, I
15 think, from the ocular standpoint that comes in
16 terms of screening and testing for our tissue.

17 (Applause)

18 DR. FISHMAN: Thank you very much. Our
19 next speaker is going to cover something which
20 multiple prior speakers have referred to, about
21 test performance using postmortem blood. Dr.
22 Prince.

1 DR. PRINCE: Good afternoon. Okay, some
2 of the things I'm going to cover today are listed
3 here. We're going to talk about infectious
4 disease reactivity rates in postmortem samples.
5 And I'm going to present some information, both
6 from cross-sectional studies and from serial
7 sampling studies. And then we're going to talk
8 about some of the parameters that are associated
9 with false positive reactivity. These include:
10 Post-death collection time and hemolysis. And,
11 briefly, we'll touch upon some possible causes of
12 false negative reactivity, including inhibitors
13 and hemodilution. And finally, I'll just mention
14 one example of test failure that we see
15 occasionally.

16 This is a representative cross-sectional
17 study from a French group, where they compared
18 reactivity rates in cornea donors to living donors
19 and the general French population. And you can
20 see that compared to the living donor group, the
21 cornea donor group showed profoundly increased
22 reactivity rates, particularly for HIV and HTLV

1 and limited increases for the other markers.

2 This was generally assumed to represent
3 false positive reactivity, but they didn't really
4 do any further analysis to distinguish possible
5 differences in the population groups for that.

6 A more recent cross-sectional study was
7 presented at last years' AATB by Rod Hale from our
8 organization. The study involved a huge number of
9 samples and represents over five- years' worth of
10 results. And he compared living donors to cornea
11 tissue donors and then people making an anatomical
12 gift.

13 And what Rod did is he broke down the
14 tissue donor group in to those where the blood was
15 collected premortem versus those where the blood
16 was collected postmortem. And you can see that
17 for most of the markers, there was an increased
18 reactivity rate in the postmortem group compared
19 to the premortem group. Particularly, for surface
20 antigen, HTLV, and HBV NAT.

21 Now, a couple of other things that Rod
22 noted from this study is that the proportion of

1 samples that were hemolyzed, was greater in the
2 postmortem tissue donor group compared to the
3 premortem group. And that proportion was even
4 higher in the anatomical gift group. He also
5 noted that the post-death collection time was much
6 longer for the anatomical gift group compared to
7 the post-mortem group.

8 So, this suggests some sort of
9 interesting, complicated, perhaps, interplay
10 between hemolysis post-death collection time and
11 reactivity rates to infectious disease markers.

12 Now, I mentioned a more direct way to
13 look at changes in reactivity postmortem versus
14 premortem are from serial sampling studies. This
15 study by Wilkemeyer and colleagues, to my
16 knowledge, represents the largest study of this
17 type that's been performed. He looked at samples
18 from 487 cornea donors. And in these sorts of
19 studies, you collect a sample before death and
20 then another sample after death. You then run
21 both samples through your infectious disease
22 markers panel and compare the results for each

1 individual.

2 And what they did is, they segregated
3 the group into two different groups based on the
4 post-death collection time. And you can see, if
5 you look over on the right, those where the
6 postmortem sample was collected within 24 hours of
7 death, only had 0.18 percent discordance samples.
8 And all of those represented false positive
9 reactivity.

10 But over on the left, if the post-death
11 collection time was more than 24 hours, the
12 discordant rate was 6.5 percent, fourfold higher
13 than the less than 24-hour group. And in this
14 group, we say mainly false positives but also, a
15 few false negatives as well. So, this clearly
16 shows that there seems to be some relationship
17 between post-death collection time and increased
18 discordance between premortem and postmortem
19 results.

20 Now, going back to that French study
21 that I mentioned at the beginning, they did a nice
22 evaluation of their postmortem samples, looking at

1 the relationship of their reactivity rates in
2 relation to the post-death collection time. And
3 they broke it down into four different groups.
4 And you can see that for the three markers that
5 they're talking about; HIV antibody, surface
6 antigen, and the core, the reactivity rate
7 increased with increased post-collection time,
8 peaking at somewhere after 24 hours. What they
9 also noticed, is that the proportion of samples
10 that were hemolyzed, also increased with
11 post-death collection time. But that increase
12 seemed to happen a little bit earlier than the
13 increases seen in the reactivity rates.

14 So, they took the next step and looked
15 at this a little further, where they segregated
16 each of their time groups into samples that were
17 hemolyzed versus samples that were not hemolyzed
18 and looked at the reactivity rate. And that
19 analysis showed that the increase in reactivity
20 was clearly linked to hemolysis and not post-death
21 collection time per se. But there is some sort of
22 relationship there because the longer the

1 collection time is delayed, the more samples are
2 hemolyzed.

3 So, just to summarize here about false
4 positive reactivity, so this is most likely a
5 surrogate marker of postmortem absence of osmotic
6 regulation resulting in cell rupture and release
7 or generation of factors that actually cause the
8 false positive reactivity.

9 A lot of leaders in this field, like
10 Marek Nowicki, feel that it's not the released
11 hemoglobin that's responsible for the false
12 positive reactivity, it's something else. What
13 that factor is, is still unclear.

14 The limited research on physiological
15 differences in premortem and postmortem blood
16 indicates that there's a general reduction in
17 total protein concentration postmortem. But when
18 you look at specific proteins, there's similar
19 levels of albumin, IgG, and IgM. So, again,
20 there's still much work that needs to be done to
21 understand that.

22 So, studies are needed to identify the

1 factors in postmortem serum and plasma that's
2 responsible for false positive reactivity to
3 infectious disease serologic assays. And
4 likewise, studies are needed to further
5 investigate postmortem false positive reactivity
6 in NAT assays and the relationship to specimen
7 quality and the time of collection.

8 Moving on to false negative. As the
9 Wilkemeyer study showed, false negatives appear to
10 occur much less often than false positive
11 reactivity. But it's of a serious concern from a
12 safety standpoint because you run the risk of
13 donor-derived infection of an unrecognized
14 infection, transmission of an unrecognized
15 infection.

16 So, one of the most obvious potential
17 sources of false negative reactivity would be an
18 inhibitor in the postmortem serum or plasma. But
19 there have been multiple spiking studies using
20 antibodies, antigens, and nucleic acid material.
21 One example of each of those is listed here. And
22 every single one of these studies has shown that

1 there is no evidence for any sort of inhibitor in
2 postmortem blood.

3 So, what are the other possibilities?
4 One that we've mentioned before is hemodilution.
5 Hemodilution requires massive blood loss from the
6 donor and transfusion of crystalloids, colloids,
7 or blood products prior to death. Neither one of
8 these alone can cause hemodilution.

9 Now, titration studies, and those
10 spiking studies that I just mentioned, indicate
11 that the blood would need to be diluted at least
12 20-fold, to give a false negative result in the
13 routine infectious disease serologic assays that
14 we're now performing. And hemodilution rarely
15 leads to such high levels of dilution. That being
16 said, there are a couple of described cases of
17 false negative results due to hemodilution. These
18 do occur. They're rare.

19 And the best one described is by Helm,
20 Heim et, al. in HCV. In this particular donor,
21 the premortem sample was HCV antibody positive,
22 RIBA positive. And on that RIBA blot, there was a

1 clearly visible IgG control band. But in the
2 postmortem sample, which was a false negative,
3 RIBA negative result, there was no IgG control
4 band visible. And that indicates that the
5 postmortem sample, for whatever reason, had an
6 extremely low level of IgG. And the general
7 consensus of the authors was that this was due to
8 hemodilution in this donor.

9 Just to touch here on a last issue of
10 test failures. In our lab, we really don't see
11 test failures in postmortem blood, with one
12 exception: And that is, we will see, in about two
13 percent of samples, we will get an invalid Ultrio
14 NAT result when it's initially tested due to a low
15 internal control signal.

16 So, what that means for us, is that we
17 then have to dilute the sample and retest it so
18 that doubles the turnaround time for that
19 particular donor.

20 What we have found, and no big surprise,
21 everybody is aware of this, is that the vast
22 majority, greater than 95 percent of these

1 samples, are hemolyzed. Suggesting that, again,
2 there's a relationship between hemolysis and this
3 failed assay. But less than 10 percent of all
4 severely hemolyzed samples give us an invalid
5 result in this assay. So, again, it's not just a
6 simple relationship between hemolysis and poor
7 test performance. There's other factors involved,
8 and we honestly just don't know what any of those
9 factors are at this point.

10 So, just to summarize: Infectious
11 disease assay reactivity rates are increased in
12 postmortem blood specimens, compared to premortem
13 specimens. Increased reactivity rates are most
14 significantly associated with hemolysis, which is
15 in turn, associated with increasing time between
16 death and specimen collection. Hemolysis appears
17 to be a surrogate marker for cell destruction,
18 releasing unknown factors that are actually
19 causing the false positive reactivity in these
20 infectious disease assays. False negative assay
21 reactivity in postmortem specimens is really rare
22 compared to false positives. But although some

1 false negative results represent hemodilution, the
2 mechanisms responsible for most false negative
3 results, remains unclear. And lastly, test
4 failures are uncommon but, again, are nearly
5 always associated with severe hemolysis. And
6 that's it. Thank you. (Applause)

7 DR. FISHMAN: Very nice job of squeezing
8 a lot of information in. Thank you.

9 Our next speaker is going to deal with
10 the pathogen that I have on my tie today, the Zika
11 virus and pathogen persistence and infectivity in
12 cells and tissues. Graham Simmons. Thanks very
13 much.

14 DR. SIMMONS: Can I have my first slides
15 please? As you can tell from my title I'm from
16 Blood Systems,

17 this is going to be about blood
18 transfusion. Biased talk, I'm afraid.

19 DR. FISHMAN: Do we have his next -- his
20 first slide? There you go. Thank you.

21 DR. SIMMONS: So, many viruses can
22 persist as either infectious or replicating or

1 just naked viral nucleic acid in a variety of
2 tissues.

3 Now, we all know about the chronic
4 infections, but it can occur for many acute
5 infections as well, particularly, West Nile virus.

6 Today, I'm going to talk about Zika
7 virus and some of our findings with this
8 flavivirus. And it could also happen with
9 chikungunya virus, which can persist for many
10 months in some tissues.

11 Also, I'm just going to give a bit of
12 background on Zika virus nucleic acid testing and
13 then some of our data and other peoples' data on
14 tissue tropism. And then talk about viral
15 infectivity.

16 So, in terms of Zika testing,
17 serological tests are probably not that useful for
18 identifying acute infections. However, there are
19 also issues with the nucleic acid testing.
20 Particularly, that in this previous season and
21 probably going forward, even if there are some
22 small epidemics in the U.S., the majority of cases

1 are likely to be travelers. And because of the
2 travel, they tend to be at the very late end of
3 acute infection. For seropositive, very low viral
4 loads. And so, therefore, can be difficult to
5 detect.

6 And I'm going to try to talk a bit about
7 this factor that's been mentioned a few times,
8 that a lack of plasma viremia does not necessary
9 equal lack of presence in tissues. Whether that's
10 infectious or not, is another matter.

11 So, a number of Zika nucleic acid tests
12 have now received emergency-use authorization from
13 the FDA. I'm particularly going to talk about the
14 Trioplex assay from the CDC.

15 In terms of blood, during the screening
16 at least, there's been two assays which have
17 received FDA EUA. And that's from Roche Molecular
18 Systems and -- this is now out of date, this
19 should be Grifols. And (inaudible) have made a
20 blinded dilution series of the Zika virus and
21 distributed it to a number of participants. And I
22 got results back and plotted the sensitivity of

1 these various assays.

2 As you can see, clustered in the middle
3 here, this is several different labs running the
4 CDC Trioplex assay. This yellow line is actually
5 French labs who are running an alternative
6 platform, which is not approved in the U.S., but
7 is approved for diagnostics.

8 And then, shown in red, is the combined
9 results for the two blood donor screening
10 platforms from Roche and

11 (inaudible). And you can see that
12 they are significantly more
13 sensitive than any of the other
14 tests.

15 And as dramatically shown here, in a
16 collaboration we formed with California National
17 Primate Research Center, where they infected two
18 non-pregnant female macaques with Zika. And we
19 followed them for 14 days.

20 Now, you can see using the standard CDC
21 assay, we can detect the viremia for about five
22 days. This is even shorter if we actually use

1 infectivity.

2 In comparison, when we look on the
3 hematologic platform, you can see that it
4 significantly extends the detection window out to
5 days in one animal. All right. It's
6 also been suggested

7 that Zika virus RNA and infectivity may
8 persist in compartments other than plasma for
9 longer periods. And this includes urine, saliva,
10 and semen, etc. And this is obviously important
11 for non-mosquito transmission mechanisms. But it
12 may also lengthen the detection window for
13 determining acute infection.

14 And I'm showing a couple slides from
15 Charles Chui and Jean Patterson at Texas Biomed.
16 This is unpublished work that they've kindly
17 shared with me. And it's studies that they've
18 performed in marmosets.

19 And you can see, as I said, in a serum,
20 the viremia is detected between three and seven
21 days. However, when they look in urine, saliva,
22 feces, and semen, they find, at least in some

1 animals, they can continue to detect RNA up to 13
2 or

3 days. Unfortunately, it's not
4 consistent, that, for example, here for semen, you
5 can see that two out of the four animals failed to
6 have any detectable RNA in the semen at any point.

7 A (inaudible) with similar (inaudible)
8 persistence in whole blood. We've demonstrated
9 this for West Nile virus and Dengue virus in the
10 past. This is an example of our West Nile virus
11 studies where blood donors who identified index
12 has been West Nile virus RNA positive were
13 involved in follow-up studies.

14 And you can see that even at 90 days,
15 the majority of donors still have viral RNA
16 detectable in their whole blood samples, in
17 comparison to plasma, which is cleared between 14
18 and 21 days and from PBMCs, which is cleared
19 between 21 and 30 days.

20 And we still don't actually know what
21 the mechanism of this whole blood association
22 really is. But one possibility that I would

1 mention to you is that it may be infection of
2 hematopoietic stem cell precursors. And then they
3 go on to develop and continue to shed Zika virus
4 or flaviviruses. And this, certainly, fits with
5 the half-life of being over 90 days, which is a
6 red blood cell's life.

7 And we did similarly see this for Zika
8 virus. Again, index of positive donors who were
9 involved in follow-up studies. And at visit four,
10 which is three months, again, the majority of the
11 donors are still RNA positive in packed red blood
12 cells and packed whole blood. Again, in
13 comparison to plasma, which was cleared between
14 weeks one and three, PBMCs, and also various
15 different platelet preparations, whether the
16 viruses quickly cleared.

17 So, you might say maybe we should swap
18 from using plasma or serum as a matrix for testing
19 to red blood cells or packed whole blood.
20 Unfortunately, that doesn't appear to be the case,
21 that in about 10 percent of donors who we've
22 involved and followed so far, we found that at no

1 time point did they have any RNA positivity in
2 their red blood cell fraction.

3 So, to summarize this part, Zika RNA can
4 persist for three plus months in the RBC fraction.
5 And, again, this highlights the fact that a lack
6 of plasma viremia does not necessarily equal a
7 lack of viral RNA in tissue. However, 10 percent
8 of donors, as I said, lack viral RNA in their red
9 blood cell fraction at any point.

10 So, now I'm going to talk about some of
11 our studies on tissue tropism. As I mentioned, we
12 had a collaboration with California National
13 Primate Research Center, where they infected two
14 macaques. These macaques no longer had any
15 detectable viral RNA in any bodily fluid at day
16 10. And we euthanized at day 14 and analyzed the
17 tissues for viral RNA. And you can see, we saw
18 very high levels of viral load up to 10⁷, 10⁸ in
19 some of these tissues. And this included bone
20 marrow. In general, lymph nodes and spleen were
21 the highest levels. And then we also saw pretty
22 high levels in heart tissue, skin, blood vessels,

1 etc. And then a number of other tissues were
2 lower levels. Various different muscle and
3 skeletal tissues and, also, genitourinary type
4 tissues.

5 In contrast, in this study from Charles
6 Chiu and Jean Patterson, I mentioned, they
7 sacrificed their animals at day 28. And they
8 found virtually no tissue was RNA positive. This
9 included eye tissue, the heart, liver, lung, etc.

10 And in fact, only one of the two
11 marmosets had detectable viral RNA in any tissue,
12 and this was in the lymph nodes. So, we don't
13 know yet whether this is due to the different time
14 period or maybe Zika is persistent in tissues but
15 not very persistent and is mostly cleared by day
16 or if the difference with the marmoset
17 model. We're currently doing more macaque studies
18 where we will leave the animals for longer before
19 necropsy.

20 We also looked at fetal infection. So,
21 this is a pregnant female who was infected, both
22 by the IV and the intra-amniotic route in order to

1 guarantee infection of the fetus. And indeed, we
2 saw fetal death at day seven. And, again, you can
3 see that the maternal tissues are very highly RNA
4 positive and so are placental tissues, amniotic
5 fluid, cord blood, etc., and fetal tissue's also
6 very highly RNA positive.

7 And probably a more realistic model,
8 Dave O'Connor and Ted Golos of Wisconsin Primate
9 Center, performed infection of pregnant macaques
10 as well. Again, this is unpublished data that
11 they were kind enough to share with me.

12 So, they infected pregnant animals via
13 intradermal route in order to mimic a mosquito
14 bite. And then they left the animals until 10
15 days before normal term, before necropsy.

16 And you can see, again, some of the
17 maternal tissues are fairly strongly RNA positive.
18 And despite the lot longer incubation period, in
19 one out of three, the amniotic fluid is positive.
20 And the result was positive in placenta in one of
21 the animals.

22 And then when they looked in the fetal

1 tissues, there was a lot lower levels of RNA, but
2 this is probably due to the route of infection and
3 the time period left. And RNA infection was
4 really sporadic. So, one animal had RNA- positive
5 result in the optic nerve. We also saw in the
6 pericardium in one animal and in bone marrow in
7 one animal, etc.

8 So, this is just a rundown of all the
9 different tissue studies, and that we see very
10 levels and persistence in the reproductive and
11 gestational tissues. We also see high levels in
12 fetal tissues. In our macaque study, we saw
13 infection in muscle and skeletal tissues and in
14 skin. And other groups have shown in vitro
15 replication in various skin cell types.

16 Also, in ocular tissues, a couple of
17 mouse studies have shown very high levels of viral
18 replication and even transmissibility of
19 infectious virus, one mouse to another.

20 But all these results really still ask
21 the question of whether this persistence leads to
22 infectivity, particularly after seroconversion

1 when strongly neutralizing antibodies are present.

2 In at least one case, again, that we've
3 heard of, that appears to be through, that in
4 semen, you can detect virus by an RNA for many
5 weeks after infection. And in some cases, it does
6 appear to be infectious. There is at least one
7 report of sexual transmission 30 to 40 days post
8 infection of the sexual partner. There's also
9 been infectious viruses being cultured in semen up
10 to 69 days post-disease onset. However, this is
11 obviously an immune-privileged site, so how this
12 can relate to other situations is not clear.

13 So, we tried to approach this by looking
14 at this disconnect between viral RNA copy levels
15 and infectivity. So, we took RNA-positive human
16 serum from a plasma or rather from a blood donor,
17 who had a fairly high viral load. And when we
18 look in tissue culture of infectious units, you
19 can see that we see about 500 RNA copies equals

20 infectious platforming unit. We also
21 used a very sensitive

22 immunosuppressed mouse model. And we've

1 already had a couple comments about using mice as
2 models. And I'd just like to point out, we're not
3 trying to look at this as a mimic of transmission,
4 more they're fairly test tubes that we're trying
5 to work out the absolute infectivity of them, a
6 sample.

7 And you can see in this mouse model, we
8 have only 21 RNA copies. It's sufficient for the
9 percent infectious studies. When we
10 tissue-culture expanded the
11 virus, obviously, we get a far higher
12 viral loads and titers. But the ratios actually
13 go down somewhat, between 5 and 10 percent. So,
14 this may suggest that a tissue-culture-grown virus
15 might not be an ideal substitute to use for
16 spiking studies because it really doesn't
17 represent the infectivity of a prime example.

18 And then, I'd also like to highlight
19 that the in vivo model is a lot more sensitive, at
20 least 10-fold more sensitive than the tissue
21 culture model (inaudible) time.

22 And then, the highlight really is that

1 these 21 RNA copies, is clearly far below the 50
2 percent limited detection of the current CDC
3 RT-PCR assay.

4 And we're now going on to continue these
5 studies, looking at minimal infectious studies, by
6 returning to the macaque model, which obviously,
7 will be a more realistic model for, in our case,
8 we're looking at human blood transfusion. So,
9 thank you. (Applause)

10 DR. FISHMAN: And get the speakers to
11 come up front for our few question before we take
12 a break. And before we take questions from the
13 audience I'm going to give Dr. Gocke a chance to
14 talk about something that he alluded to.

15 (Recess)

16 DR. FISHMAN: So I had one question to
17 start which was you, like myself, were very with
18 the power of nucleic acid testing as an adjunct to
19 screening and diagnosis. But you raise the
20 question, well, why was in the eras before NAT
21 testing we didn't see more infection? Was it that
22 we weren't missing much or that it didn't matter

1 or that symptomatic disease was less common?

2 DR. GOCKE: I'm puzzled by that and I'm
3 hopeful that with all the experts assembled in
4 this auditorium you can help me to understand
5 that. I can think of a number of possible
6 reasons, underreporting, being one. Question is
7 whether-- and this is for Dr. Simmons, how does
8 one tell when you have a positive nucleic acid
9 test that that's infectious? What else, any
10 other? I think that --

11 DR. SIMMONS: I think a lot of it may be
12 (inaudible) infection.

13 DR. GOCKE: The number of positives were
14 small and so it may have just been lost in what
15 goes on out there in the busy world. That's the
16 best I can do.

17 DR. FISHMAN: Other comments from the
18 panel? If not, one question, and I'll let Dr.
19 Simmons start. So we're in the era, I suppose I'm
20 not supposed to say this, but we're in the era of
21 routine nucleic acid testing and the criteria that
22 we use for assays are spiking assays. So let me

1 be blunt about it, are those useful?

2 DR. SIMMONS: Yeah. I mean, I think
3 they're useful. You want to try and mimic natural
4 situation as close as possible. So, I, you know--

5 DR. FISHMAN: Has anyone actually done a
6 comparison between natural infection and spiked
7 assays in terms of the quality of the assays and
8 whether or not they are comparable?

9 DR. SIMMONS: Yeah. So the two panels
10 we produced, one was a tissue culture spiked virus
11 and the other was the same human plasma that we
12 did in the mice and tested several dilutions in
13 plasma. And there we saw pretty similar levels
14 that the limited detection for the assays was very
15 similar.

16 DR. FISHMAN: Other comments?

17 DR. BRAMBILLA: Don Brambilla from RTI.
18 I want to comment on this. I work on the virology
19 quality assurance program which is funded by NIAID
20 to provide proficiency testing, among other
21 things, to laboratories, and HIV research that's
22 funded by NIH. And several years ago we did a

1 test on one of our proficiency panels in which we
2 put replicate aliquots of patient samples next to
3 replicate aliquots of spiked samples to see what
4 kind of standard deviations we got. We got about
5 the same standard deviation for both of them.
6 And, you know, pretty much performance.

7 DR. FISHMAN: So I can just add my own
8 experience to that because I developed a lot of
9 homegrown assays and it may be a nature of a
10 homegrown assay, but I don't find that to be the
11 case. And I find that spiked and if you spike
12 into multiple different samples you actually get
13 multiple different results. So that there is some
14 variability there and I worry a little bit about
15 the differences, not one way or the other, but of
16 natural samples versus spiked samples that's why I
17 brought it up. Michelle, did you --

18 DR. SIMMONS: I would definitely say
19 that for different matrices it may be different.
20 With the positive plasma diluted into the plasma,
21 but then I feel looking at whole blood then that
22 may be a completely different issue because it

1 didn't, even if the virus is bound to the surface
2 of the red blood cells or it's internalized. So
3 that would definitely make a difference. And I
4 think with semen samples, too, there would be
5 issues with spiking.

6 DR. FISHMAN: Michelle, do you have a
7 comment?

8 DR. MCCLURE: Yeah. So was just going
9 to, you know, put in a little plug for, at least
10 for, the screening test that we use. Well, we
11 don't have these additional studies for the
12 cadaveric specimens, but for the initial studies
13 where the manufacture is trying to get a claim
14 just for testing of blood donors and other living
15 donors. There are numerous different types of
16 studies that they have to do and a lot of them are
17 very large studies that will involve some spiked
18 specimens, but there are a certain amount of
19 studies, or some studies that they have to do that
20 involve true, positive, naturally infected
21 specimens. And these are, of course, they're not
22 specimens that are initially collected from blood

1 donors, but where they will go to collect
2 specimens from a place where, you know, if it's
3 Zika virus then maybe they got their specimens
4 from Brazil or they'll get them somewhere to where
5 they can find a certain number of specimens from
6 an infected donor and include those in the study.

7 So at least for the screening test for
8 the, for what's done on the living donors there
9 are some requirements there to try to capture that
10 potential difference that's there. Of course, we
11 don't have that for cadaveric donors because I
12 don't think anybody is going to be able to provide
13 us with a supply of naturally infected specimens
14 from deceased donors, but it would be great if we
15 did.

16 DR. GREENWALD: This is Melissa
17 Greenwald from HRSA, I'll add to that there's a,
18 hopefully, a paper coming out in the near future
19 of some research that I participated in with some
20 colleagues at FDA when I was still there. Where
21 we did obtain specimens from individuals who were
22 infected at the time of death with HIV, hepatitis

1 B, hepatitis C. Small numbers, because having
2 been the reviewer for some of these assays I
3 wondered the same question. I will emphasize what
4 Michelle said, which was that spiked studies are
5 only the way to get license predicated on having a
6 blood donor screening claim which is very
7 important because I would be skeptical about that
8 being the only way to evaluate an assay.

9 But what we found in our data is that we
10 were able to detect, you know, analytes, antibody
11 not in the assays from naturally infected
12 individuals. There are some, you know,
13 methodological issues, but it is something
14 definitely to think about and be skeptical about,
15 and, but that it seems to be fairly reliable in
16 being to, at least, make part of the assessment on
17 the reliability assays.

18 DR. FISHMAN: Other comments from
19 anybody on this topic or questions for our panel?
20 Please.

21 (INTERRUPTION; OFF THE RECORD
22 DISCUSSION)

1 MS. SHIER: So coming to you, Quest
2 Diagnostics Nicol's Institute in Chantilly,
3 Virginia. We're receiving an increasing number of
4 requests for donor cornea rim culture,
5 specifically for a fungus, and I was wondering if
6 you could address the clinic utility and the
7 guidelines for this, giving that we do incubate
8 these for 4 weeks before we're able to provide a
9 result.

10 DR. LI: So in terms of ocular tissues,
11 again, as a clinician, as a surgeon, the biggest
12 concern I actually have is with fungal infection
13 and fungal contamination of tissue. In the
14 studies that have been done in the past, looking
15 at utility of donor rim cultures for bacteria have
16 really not shown that that is a useful practice.

17 DR. LI: That being said, fungal is
18 different. A fungal seems to be a little bit on
19 the rise for us. It's still a little unclear why.
20 We're kind of looking into that, but it may have
21 to do with some of the processing that we're doing
22 of donor corneal tissue at this point in time.

1 But we, if in fact, again, if there is
2 contamination from fungal, our media doesn't
3 contain anything to help it, right? So for
4 bacteria we've got the Optisol, it has gentamycin,
5 streptomycin in it and that seems to do a fairly
6 good job. And then, more importantly, for my
7 recipients, my patients, are all getting
8 antibacterial coverage postoperatively as well.
9 Which, I think, decreases their risk of developing
10 an infectious keratitis or an ophthalmitis.

11 DR. LI: Now, with fungal, there's no
12 treatment, they're not getting any sort of
13 barriers to fungal coverage, postoperatively. And
14 they're also being placed on steroids,
15 postoperatively, it's topically. Which can also
16 increase their risk of developing a fungal
17 keratitis or an ophthalmitis. And so, from our
18 standpoint, from a corneal surgeon standpoint, I
19 think the donor rim culture for fungal is actually
20 the most important. Because if we do get a
21 positive back then we will actually adjust our
22 postoperative medication regimen for our patients

1 to try and decrease the risk of infection.

2 DR. LI: Fungal infections of the eye
3 are notoriously hard to treat. And so, the
4 earlier we can get on it, the better. And so, I
5 actually, personally, I culture all of my donor
6 rims for fungus.

7 MS. SHIER: Yeah. So we do screen, you
8 know, we are screening those on a weekly basis.
9 So if it's positive, it's going to go out, but,
10 obviously, it could take multiple weeks to grow.
11 Depending on the fungal organism, of course.
12 Right, candida will usually recover within a week.

13 DR. LI: Yeah. And so, again, I'm not
14 surprised that you're seeing more requests for
15 that just because it is becoming more prevalent.

16 DR. FISHMAN: Can I just ask -- we'll
17 get to you one second. Have you thought about
18 using other screening, nonculture screening
19 methods like a glucan test for your culture media
20 or for your corneas so that we don't have to
21 increase the random use of antimicrobials in our
22 population?

1 DR. LI: The random use of
2 antimicrobials in our population. Sure, we should
3 look into that. (laughter)

4 DR. FISHMAN: Sorry, I'm an ID guy, so,
5 you know, it's like --

6 DR. SIMMONS: Well, you know,
7 unfortunately, an ophthalmologist, I'll be the
8 first to admit a lot of what we do, you know, the
9 only thing that has been shown to effectively
10 decreases the risk of postoperative and
11 ophthalmitis for our eye patients is the prep. I
12 mean, so most of what we do is --

13 DR. FISHMAN: Yeah, way better than
14 calling me afterwards. Yeah.

15 DR. SIMMONS: Yeah.

16 DR. FISHMAN: Please. DR. Kagan:

17 Richard Kagan from

18 Cincinnati. Has there ever been a study
19 done in organ donors who later became tissue
20 donors, shortly thereafter, looking at the
21 premortem blood sample that was obtained with a
22 postmortem blood sample taken at the time of the

1 actual tissue recovery?

2 DR. GOCKE: Richard, I think Dr. Kagan
3 raises a very worthy point because I think it's a
4 missed opportunity there. We have not a lot, not
5 all of them, but there are matching tissue and
6 organ donors where we have an opportunity to do
7 valuable research and I think it's good that you
8 brought that to attention.

9 DR. HANLEY: Patrick Hanley from the
10 International Society for Cellular Therapy and
11 also down the street at Children's National. So,
12 I think it was you actually, you mentioned that
13 there was false positives with the hep core, hep B
14 core, and we are moving more towards NAT testing.
15 But my question is, are we going to be moving
16 towards NAT testing for all pathogens, all viruses
17 or, you know, what do you guys think? Because we
18 do find it simpler if it's all NAT or all serology
19 rather than NAT for this and serology for that.

20 DR. GOCKE: Well, I don't know quite how
21 to answer that. I think you pose an economic and
22 financial question there which goes beyond strict

1 scientific answers. I suppose you could say it
2 would be entirely logical to do just NAT testing.
3 I don't think we're at that point yet.

4 DR. FISHMAN: Wouldn't that depend to a
5 certain extent on the pathogen though in terms of
6 the timing of the serologic versus the nucleic
7 acid response. So in some it's been shown that
8 they are not mutually exclusive that they are --
9 it's beneficial. West Nile is the one that comes
10 to mind for screening tests. So I don't think
11 you're going to get off the hook that easily.

12 DR. GOCKE: I think when you're -- what
13 comes up is not just in the initial screening, but
14 the follow of that patient. It may be more useful
15 to follow the antibody tighter than to follow the
16 NATs.

17 DR. FISHMAN: Other comments from the
18 panel?

19 MALE: A question about qualifying the
20 assays for licensure for the tissue donors in
21 particular. One of the most difficult
22 requirements is the reproducibility studies

1 because you're requiring 20 replicates in and the
2 volume of sample that's obtainable from cadaveric
3 donors is, generally, prohibitive for such things.
4 Do you see some flexibility in trying to get
5 around where sample access is a problem?

6 DR. MCCLURE: Yeah. So when you're
7 looking at reproducibility, it's really looking
8 at, you know, getting those same results over and
9 over. And so, while, ideally, we would use the
10 same specimen to do all those replicates, however,
11 sometimes that is a limitation with cadaveric
12 specimens. So in those cases there is potential,
13 you know, maybe create some pools of the specimens
14 for testing and use those same -- make sure and
15 use those same pools of maybe two or three
16 different specimens to do that, to do all the
17 replicates.

18 DR. MCCLURE: And it's something that
19 we've always -- when there's been issues it's
20 something that we've, you know, FDA tries to work
21 with the manufacture to get around it, so that we
22 can make sure and get the data that is needed.

1 DR. STRONG: Jay, I have a question for
2 you. Since you're a pig guy, you so proudly have
3 proclaimed. Mike Strong, Seattle, retired. I'm
4 curious about it, what your thoughts are towards
5 the recent dramatic success with human- pig
6 chimeras and its potential for emerging infectious
7 disease from that model?

8 DR. FISHMAN: So just to -- for
9 background for those who didn't read the non-lay
10 press reports of pig-human chimeras. We don't
11 really have organs being produced that can be used
12 for transplantation yet in these. And the
13 prospects are kind of modest. That said, and you
14 could certainly talk about various ethical issues
15 that I won't go in to right now, the idea that
16 there would be transplantable tissues, organs,
17 whatever coming from pig-human chimeras doesn't
18 overcome the main infectious disease barrier to
19 porcine transplantation which has been the porcine
20 endogenous retrovirus. Which, by way of
21 disclosure, I cloned and patented it. So, I'm not
22 sure it's a huge advance from that perspective. It

1 may be in terms of availability, but's it's not
2 like we're short of pigs for, as organ donors who
3 are the correct size or skin donors in the like,
4 so I don't know if it's a major advance, yet. I
5 think that, and I think my guess is that the
6 ethical issues are going to come fast and furious
7 before the infectious disease issues. And that
8 said, there have been no human studies that
9 suggest that this virus, which has been inhibitory
10 for xenotransplantation is actually infectious for
11 humans. So it is in vitro for certain human cell
12 lines, but not for intact, normal human cells. So
13 hard to know where that's going to go, but there's
14 a great meeting coming up with the FDA in
15 September on exactly that subject.

16 DR. STRONG: So what's your prediction
17 for the possibility of these getting to a trial
18 stage?

19 DR. FISHMAN: The chimeras, I don't
20 think I'm going to be working by the time they
21 come to clinical trials. I'm hoping.

22 DR. STRONG: Forget about retirement,

1 I'm here to say.

2 DR. FISHMAN: I'll be dead by then.

3 (laughter)

4 DR. STRONG: Have you signed your organ
5 donor card?

6 DR. FISHMAN: Yeah, I have.

7 DR. MCCLURE: I think we're going to let
8 Melissa add one more comment and then in interest
9 of time we might let everybody take a quick break
10 and then come back so that we can get to some of
11 the prepared questions.

12 DR. FISHMAN: (talks over) Do you want
13 to take a break or do you want to just go right
14 into these?

15 DR. MCCLURE: Well, I guess that's up to
16 everybody else. We had a break scheduled, but we
17 can skip it if we don't need it.

18 DR. FISHMAN: Do we need a break?

19 DR. MCCLURE: All right. Then we'll
20 keep on going. So we'll let Melissa finish this
21 thing, then we'll get to some of these questions.

22 DR. FISHMAN: We're going to go on.

1 We're going to be here until 8 o'clock, folks.

2 (inaudible)

3 DR. GREENWALD: For the recording,
4 Melissa Greenwald, HRSA, again. For the
5 individual who was asking about pre and postmortem
6 specimens from the same individual when they
7 donate organs and tissues. I actually spent a
8 couple of years trying to design that study. And
9 it turns out when they collect organs that they
10 remove the blood and they're using organ
11 preservation fluid instead to circulate the body.
12 So you can't really get postmortem blood from
13 those individuals. However, with AOPO I worked
14 through their Organ Donation Research Consortium,
15 and it seems like there's a certain percentage of
16 tissue donors that live in New York, you know, did
17 a little mini study over a month for me, you know?
18 And about 10% of their tissue donors, if they went
19 back to the lab they could find premortem
20 specimens from the people they were able to obtain
21 postmortem specimens from. And so, that would be
22 a way to obtain pre and postmortem specimens from

1 the same individual. And I just wasn't able to
2 get that done at FDA before I left. So someone
3 should do that study.

4 DR. FISHMAN: There's one more question
5 in the middle. No, no you're not allowed to do
6 it. There are rules here.

7 DR. SCHULTZ: Dan Schultz from Tampa. I
8 work for an OPO as well as a tissue bank. And one
9 of the sticky points on the OPO side is,
10 obviously, they've done their testing on the front
11 end and then if you were in the back end
12 subsequently do a second, a repeat. It's
13 different when you're talking about their initial
14 testing, but if they do screening tests and you
15 repeat it, the fear is obviously you're doing
16 another test. And they're going to have to deal
17 with that result. Likewise, if you had released
18 tissue and someone decided later to send out a
19 specimen and get new news. You then have to deal
20 with it, and, in fact, it may be just completely
21 artefactual because of that specimen. So that's
22 another thing to keep in mind coming from the OPO

1 perspective on that. But if you could do it
2 completely blinded, get those specimens. Perfect.

3 DR. FISHMAN: Yeah. And just to comment
4 on that, and I don't know if Matt wants to comment
5 based on his experience. But when we looked back
6 at the discordance between, and the same donors
7 between testing there was a certain amount of
8 discordance. And it didn't go one way or the
9 other, as I recall. Matt may recall better than
10 I because he's much younger, but his idea was that
11 this retesting, and there wasn't a mechanism for
12 communication of results between the tissue and
13 the organ communities, and blood, I should say,
14 which is unfortunate. And I think that is a clear
15 opportunity to increase the safety of all the
16 things that we transplant because this redundant
17 testing may have a benefit, but it's only a
18 benefit if people know about the results. So
19 let's go on to the discussion panel because
20 Michelle worked very hard at putting together
21 these questions before we started. And the first
22 questions is --

1 DR. MCCLURE: I will say that was a
2 whole group of people, including our
3 representatives from AATB, EBAA, ASRM, NMDP. We
4 thank them very much.

5 DR. FISHMAN: She worked them very hard
6 at making us try to answer these before we got
7 here. (laughter)

8 DR. MCCLURE: Make sure they get credit,
9 too.

10 DR. FISHMAN: This is about accessing
11 the blame, not credit. (laughter) Are there
12 improvements that could be made in the traditional
13 donor screening and testing approach as to better
14 protect public health? And this is about the
15 issue of traditional donor screening and the
16 increased heterogeneity of diseases, tissues, and
17 donors. So let me turn it to the panel.
18 Basically, can we improve the way we're doing
19 testing now, and if so, how? And with talking
20 about the diversity of tissue types as well as our
21 donors.

22 DR. GOCKE: Well, I think as I -- the

1 point I tried to make in my talk was that we need
2 to learn a lot more about the reliability and
3 usefulness of donor screening methods, both
4 historical and testing. And so, yeah, the answer
5 to your question is, yeah, we need to do more work
6 or research. Exactly how that's going to go, we
7 are trying to look at it in terms of identifying
8 the reasons that we reject donors. Could we have
9 predicted that? Could have done a better job?

10 I think the testing is a another aspect
11 of this whole process and I was going to say I was
12 a little astounded by my new friends, Dr. Prince's
13 comments on the false reactives, about the effect
14 of hemolysis on the test results. Can we improve
15 - - could we make improvements in how we handle a
16 specimen, storage, transporting, centrifugation.
17 Simple things like that, that could play a role.
18 So I think we have more work to do.

19 DR. FISHMAN: Dr. Prince?

20 DR. PRINCE: Yeah, I can say this
21 because I'm the lab guy and doesn't affect me,
22 but, you know, if there were any way to increase

1 the -- well, decrease the time between death and
2 the collection of the specimens, it's going to cut
3 down on hemolysis, and, not only the time. It's
4 using the right gauge needle and using the right
5 collection tubes and getting it into centrifuge as
6 fast as you can, would go a long way, I think, to
7 improve in the quality of the specimens that we
8 have to work with.

9 DR. FISHMAN: Other comments from, Dr.
10 Strong.

11 DR. STRONG: Mike Strong, Seattle,
12 retired. In that regard, there were some
13 techniques developed to remove hemolysis from lab
14 samples. And I wondered if you have done any
15 studies looking at those techniques to see if it
16 has any effects on the outcome of the test?

17 DR. PRINCE: I have to plead ignorance.
18 I'm not aware of those studies that you can do to
19 remove hemolysis. That would be really
20 interesting to see. I've always wondered if
21 there's something you could add to a hemolyzed
22 sample to neutralize the false reactivity and

1 things. And so, it's sort of along those same
2 sorts of thought processes.

3 DR. STRONG: Well, there were studies
4 published -- well, I have to confess, I've been
5 retired for ten years. So these would have been
6 studies published more than ten years ago. But it
7 always intrigued me that, that would be an
8 approach. The problem is the sample size. We
9 don't have enough samples or enough samples to get
10 those studies done. But it seems like one place
11 where we can remove hemolysis. And I do think
12 there are inhibitors. The studies that we did
13 back in the early 2000s with nucleic acid tests,
14 there clearly were the inhibitors which you could
15 remove by simply diluting a sample, one to two.
16 So --

17 DR. PRINCE: Right. And that's what
18 works with the NAT now. We get an invalid NAT
19 result, we just dilute it one to five, and we
20 always get a result.

21 DR. GOCKE: You know, we're touching
22 here on a big difference between the real world

1 and the nitty gritty of recovering a donor and
2 requiring a tissue versus what best possible
3 approach might be. And I don't know, I understand
4 the importance of what Dr. Prince says. But, you
5 know, we're trying, when a person dies and you're
6 trying to get permission to recover that tissue,
7 there's a rush to assemble the necessary
8 information and data within a short period of time
9 get the tissue recovered and often in the middle
10 of the night. So and with a team of recovery
11 technicians who may or may not be sensitive to Dr.
12 Prince's requirements for how the blood is
13 collected. So there is a difference between the
14 real world and what we would like it to be, Mike.

15 DR. PRINCE: That's why I said I'm just
16 a lab guy. I know that it's much more difficult
17 out there in the real world than it is in my
18 little lab.

19 DR. GOCKE: But Dr. Strong is going to
20 tell us how to work on that problem. (laughter)

21 DR. FISHMAN: Matt?

22 DR. STRONG: Well, this is just more of

1 a disruptive question related to number one here,
2 which is that, remember, there was an FDA workshop
3 a few years back on advanced molecular testing,
4 focusing on next generation sequencing. And this
5 is something that, I remember, the blood bankers
6 in the room kind of had a panic attack because you
7 know that actually every donor is likely going to
8 be positive because you've got all sorts of, sort
9 of the human genome in your blood. But this might
10 also solve sort of the some of the issues
11 concerning, you know, questionable results
12 concerning nucleic acid testing, serology. You
13 just replace it with some sort of algorithm to
14 discern all the results on next generation
15 sequencing to the things that you're interested
16 in. And presumably, shield yourself from the
17 results, from the results of the things you're not
18 interested in. And I just wondered if anyone in
19 the panel has sort of looked at that and at least
20 compared NGS versus the serology in that approach.

21 DR. FISHMAN: So maybe I can take a shot
22 at that one because we've done whole genome

1 sequencing from macaque samples recently. And one
2 of the things that happened, and you can look at
3 different virologic markers in completely
4 asymptomatic animals, and we found two viruses
5 that have never been previously described. And we
6 actually don't know what to do with them. The
7 reality is, and I'm -- just to build on your
8 comment, which is, the idea that there
9 improvements that we could make in the donor
10 testing paradigm assumes that we know what we're
11 looking for, and I don't know think that we do.
12 And I think, so there's the public health piece
13 which is very important, where we say should we be
14 looking and testing these and looking for
15 anything, any biologic that is contaminating these
16 samples, and then asking what we're picking up.
17 And then there's the piece that you just said
18 which is the ones that we know about that are
19 required by various regulations that we seek. And
20 I think both are important. But I think the -- I
21 would answer the first question, is that we don't
22 know what we're missing, and, therefore, it's very

1 hard to say how we can make improvements or which
2 assays we should deploy. Clearly, the comments
3 that you've made are relevant. We have to make
4 the assays that we're using better and make them
5 work better. But that's assuming we know what it
6 is we should be looking for. Um, and so one of
7 the slides had the TTI viruses on -- well, they're
8 wildly increased in any abnormal or
9 immunosuppressed host. We don't know what they
10 do. They're an interesting marker, but we all
11 carry them. And yet they're not excluded, I hope,
12 by anybody's regulations which we don't even know
13 if they cause disease. But there are going to be
14 a lot of new pathogens that we're going to
15 discover, and I don't think we're looking hard
16 enough.

17 DR. SIMMONS: So, I'd just like to say
18 at BSRI we have performed a lot of fellow
19 discovery work. And, in general, blood donors are
20 actually pretty clean. All that's needed is the
21 GNLA viruses, but we really found any interesting
22 on level viruses from blood donor populations.

1 DR. FISHMAN: Yeah, and I think that
2 gets to -- I think that's probably right. And I
3 think he gets to the issue of looking differently
4 at semen and at stems and at tissue. And so, we
5 can't put all of these together because the host
6 is different, and, therefore, the demands on the
7 sample are a little bit different. Other comments
8 regarding question one? Please.

9 DR. SIMMONS: And in just regarding
10 Matt's question about next gen sequencing isn't
11 really at the sensitivity at the moment to get
12 anywhere in near the blood screen platforms.
13 There are people such as, APA Diagnostic
14 (phonetic) in
15 (inaudible) working on specific
16 target capture prior to the next
17 gen sequencing. But they may yield
18 good results in years to come.

19 DR. FISHMAN: Okay, to move to the next
20 question which I've think we've dealt with fairly
21 nicely. But how reliable is the use of behavior
22 history for a living and deceased donors in the

1 absence of an available test. We're using
2 available tests. What we've heard is the donor
3 history is useful, but not exclusively useful.
4 Any additional comments that anybody would like to
5 make about it?

6 DR. SIMMONS: No, no. I --

7 DR. GOCKE: I tried to make that point
8 very clear. It's not very -- it's useful for us,
9 only in a -- we don't like to recover tissue and
10 then throw it away. But it certainly doesn't
11 prove the safety of the tissue.

12 DR. MCCLURE: I mean, it's -- in some
13 ways what we have to work with, right? So there's
14 no getting around it, but --

15 DR. FISHMAN: I think there is, though,
16 another aspect to this which is that we haven't
17 refined out questionnaires or examined the way we
18 use questionnaires, and is there a way we could do
19 them better? And I'm just asking that in the
20 sense that we have donor questionnaires. We keep
21 using them. Aren't you retired? (laughter)

22 DR. STRONG: Mike Strong, retired. I

1 don't -- you know, I don't, you know, I don't go
2 to these meetings anymore. So I have to make up
3 for questions. Actually, the blood folk have this
4 question on their plate for 20 years as to the
5 validity of the donor questionnaire. And I know
6 in BPAC meetings in the past that we have
7 discussed with the behavioral scientist how to
8 best test the questions that are on the
9 questionnaire because you're dealing with
10 different ethnic groups, who have different
11 understandings of what the questions might mean.
12 And I think one thing that would be very useful in
13 this population would be to engage some of the
14 behavioral science people who developed this kind
15 of work and know how to test them to look at
16 validity and efficacy of any of the individual
17 questions that we ask because some of them are
18 absolutely worthless.

19 DR. FISHMAN: Is that -- oh, please, in
20 the back.

21 DR. PELTIER: Linda Peltier McGill
22 University

1 (inaudible). On the behavioral,
2 I'm (inaudible) that's, now you
3 know. History, should we also,
4 there's some countries who started
5 also to ask, not only the donor,
6 but the companion of the donor so
7 that we have a better and history
8 and behavioral history of it. So
9 should we start not only asking the
10 questionnaire to the donor, but
11 also to his companion or her
12 companion? Would that increase or
13 increase the quality or decrease
14 the risk of transmission?

15 DR. FISHMAN: I don't know that it's
16 been studied, um, there is the time limitation and
17 the confusion around consent, which is, the
18 question are you asking people who are the also
19 the people who are going to be giving consent or
20 are you asking additional people? There are
21 ethical issues as well with that. I don't have
22 any difficulty with it. I understand where it's

1 coming from, but --

2 DR. PELTIER: And as for organ donors, I
3 always say, because I work in the Canadian OPO and
4 the donor will always die with what he never said
5 to anyone. So sadly, probably there will be one
6 case that will pop up and we won't ever be able to
7 screen that person or even have the history of
8 that.

9 DR. GOCKE: I'm sorry I didn't really
10 hear the question. I couldn't understand the
11 question.

12 DR. FISHMAN: The question is really
13 surrounding about who do you ask the donor
14 questions of and should you be doing more? And
15 that's, of course, a very tricky issue in a
16 variety of ways.

17 DR. GOCKE: Yes, you know, you don't
18 really -- the effective proper taking of a
19 questionnaire or medical history requires a
20 certain amount of skill and experience and just
21 reading off of a sheet of paper. Did this donor
22 or did this individual do this or that or that's

1 not necessarily getting a full and complete and
2 reliable history. Now, I don't know how to get
3 around that problem. You can't really have highly
4 trained physicians or nurses who are doing the
5 actual interviews at all hours of the day and
6 night. It's a problem. It's a -- your question
7 is good, but the answer is difficult.

8 DR. FISHMAN: Please.

9 MR. REAL: So a -- I think this is on,
10 isn't it? Yeah. Okay, a couple of quick, quick
11 things here. This is Mike Real from MTF. There
12 was some questions about the donor risk assessment
13 interview earlier and standardization, evaluation,
14 and there has been massive amount of work that's
15 been done jointly through AATB, AOPO, and EBAA on
16 a uniform donor risk assessment questionnaire.
17 Not only assessing it, it's -- getting something
18 uniform for all of the different groups to utilize
19 on deceased donor and living donors as well. But
20 also the evaluation by -- and I can't remember the
21 group's name. Scott, do you? NCHS, to evaluate
22 the effectiveness of each of the individual

1 questions at eliciting the responses that you need
2 to get the information that you need.

3 So for those of you in the room that
4 don't understand that it's been eight, nine years'
5 worth of work and refinement in getting a very
6 effective tool. The only thing is, it's not
7 required. Now, there's been various adoption --

8 DR. FISHMAN: When you say very
9 effective, measured by what?

10 MR. REAL: Well, I think that the --
11 initially measured by the group that we worked
12 with and listing their response in test groups as
13 to get the -- as you ask them that, are you
14 getting the information you need in order to do
15 that. Now, is it effective in eliminating the
16 need for testing? I think that we all know that
17 that's not true because you're dealing with
18 secondary individuals. You're not dealing with
19 the donor themselves in most circumstance, and so
20 forth.

21 But it's a much better tool than what
22 we've utilized for many, many years. And the

1 adoption of it has been very good. I'm guessing
2 that the majority of all the accredited banks,
3 both the EBAA and AATB are utilizing these and I
4 know of AOPO's, are utilizing it as well. So it's
5 a massive step forward from, nobody's using the
6 same questionnaire. The questions aren't
7 effective. They're out of date. That, I just
8 don't feel that that's true from the amount of
9 work that's gone on.

10 And then secondly, to kind of address
11 Dr. Gocke's comment there. You're right, we can't
12 have trained nurses and physician, but we can have
13 trained technicians and coordinators. And we can
14 spend time with them on how to elicit their
15 response, how to ask the questions so they're not
16 just reading it off a piece of paper. They know
17 what drill down questions to ask. They know, um,
18 how to read people's responses to determine, is it
19 accurate? Do I need to seek another source of
20 information, et cetera? So to answer the
21 question, how you make the -- this better tool
22 that we have more effective is training.

1 DR. GOCKE: Yeah. I have to agree with
2 my colleague, Mike Real and Bruce or Scott. You
3 know, I don't mean to denigrate (inaudible) but we
4 have come a long way, baby, with regard to that
5 history. But it's still only piece of the puzzle.
6 We still have problems in implementing it
7 effectively.

8 DR. FISHMAN: So let's move on to the --

9 DR. GOCKE: The real world is a problem,
10 baby.

11 (laughter)

12 DR. FISHMAN: So question three. What
13 approaches -- oh, sorry.

14 DR. SCHULTZ: One other comment with
15 regard to how we can improve -- Dan Schultz from
16 Tampa, and with the AATB, Chair. One of the other
17 things we can do as an improvement is basically,
18 common sense. And that this, although, first of
19 all, if we have a person who is an authorized
20 donor, they're on the death registry, then
21 girlfriend, spouses, whomever, they're all open
22 game for histories because they're on the

1 registry. If they are an authorized donor, by a
2 spouse or parent, if they give us the okay to talk
3 to a girlfriend, another person who's close to
4 them always optimal. Because the fact is if you
5 ask my mom when my appendix came out she'll know.
6 If you ask my wife or I won't say girlfriend, but,
7 anyway, if you ask they're going to know certain
8 things that the others are not going to know.

9 And so, in my situation if I find out
10 later that somebody has a girlfriend that showed
11 up in the ER, yet the parent did the history, I
12 always ask to talk to the girlfriend. And we try
13 to get that, now, sometimes we don't, but we know
14 and we see that those histories are quite
15 different on the high risk things versus what we
16 get on the medical background.

17 DR. FISHMAN: Thank you. So what
18 approaches could be considered to prevent
19 transmission of pathogens that are present in
20 certain tissues after the viremia has resolved?
21 Screening tests or other tests that could be
22 applied to cells, tissues, organs, whatever.

1 DR. MCCLURE: I'm not going to answer
2 that question, but I will start the conversation
3 since no one is jumping in. Obviously, this
4 presentation that we just saw from Graham on Zika
5 virus is a prime example of where this becomes an
6 issue. Where we're seeing infectious virus in
7 placenta or in semen at points where it's no
8 longer detectable in blood, you know? What can we
9 do to better address that because we're also
10 sitting here listening to, you know, people talk
11 about behavioral history as a tool alone is not,
12 maybe is not all that great. So what other
13 approaches can we look at?

14 DR. GOCKE: Well, the question sort of
15 raises -- the question poses the question of what
16 could one do to treat the tissue after recovery?
17 You're not dealing with history now. We're
18 talking about some method of inactivating viruses,
19 pathogen reduction type of thing. Of course,
20 beginning in the early days of, uh, the industry
21 we were all preoccupied by about the safety of the
22 tissue. And many tissue processors took up the

1 habit of frying it with gamma radiation, or doing
2 other forms of harsh chemical treatment. Well, I
3 think there's been a body of evidence that
4 accumulated in the meantime that says this
5 destroys the biological properties of some tissues
6 and it's not the answer. It's not a good thing to
7 do.

8 So is there something out right now in
9 the blood industry? There's a lot of excitement
10 about pathogen reduction methods. I don't think
11 that can be applied to the kind of tissues we deal
12 with. But, yeah, we need to look for other means
13 of treating the tissue.

14 DR. FISHMAN: Comments from anyone else?
15 I think it also speaks, though, to the need for
16 research in terms of just the kinds of things
17 you've heard.

18 DR. GOCKE: Yeah, absolutely.

19 DR. FISHMAN: In terms of persistence
20 and infectivity of pathogens in various tissues
21 and we know have heard over and over again that it
22 varies by organism and it varies by tissue and we

1 don't know what else it may vary by. So we don't
2 know that we gain assurance on one organism versus
3 another.

4 DR. GOCKE: There's a need for funding
5 of that kind of research. I think we repeatedly
6 bump into that kind of issue. One of the
7 questions this morning raised the same thing. And
8 I think what happens is that individual tissue
9 processors don't have the time, resources, and
10 money to invest in the kind of research that's
11 needed to answer these questions. And if they did
12 it would be proprietary information. Okay. So,
13 you know, there's a need for independent funding
14 from a source that's going to get really at the
15 root of the problems.

16 DR. FISHMAN: Other comments?

17 DR. SIMMONS: Yeah, I'd just like to
18 back up what you said that it's going to be
19 completely pathogen specific and, you know. And,
20 you know, for Zika, for example, one it's dropped
21 below detection in plasma the (inaudible) are
22 probably pretty low. So, you know, we heard

1 before that maybe freezing isn't that good of
2 pathogen reduction, but if it reduces it by
3 tenfold, which in our tissue (inaudible) examples
4 it certainly does. And that may be enough. If
5 the (inaudible) stay low.

6 DR. MCCLURE: And I will follow up with
7 Dr. Gocke's comments. I think that kind of points
8 to another big lingering question that I think we
9 plan to talk about during tomorrow's panel
10 discussion also. And that is, what can we, as a
11 field, do to, you know, focus more on some of
12 these research efforts. I mean, yes, we know that
13 some, you know, private institutions may do some
14 research, but maybe that's not information they're
15 willing to share or maybe they are willing to
16 share it they just need a way to get that
17 information out there or help getting that
18 information out there or, you know, anything -- I
19 think we need to start thinking about what can we
20 as a collective field do to improve the research
21 so that we have better tools and resources
22 available to us.

1 DR. GOCKE: I would say amen to that. I

2 think

3 (laughter) I would love to see a
4 REDS type study done in the tissue
5 industry. And I think the TODES
6 study attempted to blaze the trail
7 here. But maybe this is one of the
8 beneficial effects of having a
9 meeting like this where you bring
10 participants from different aspects
11 to get together and start thinking
12 how could we collaborate. For
13 example, I think many, some tissue
14 banks, tissue processors would be
15 glad to help collaborate with test
16 developers to develop panels of
17 specimens.

18 There's opportunities like Dr. Kagan
19 raised about mapping donors that are both organ
20 and tissues donors. I think we need to come
21 together. I agree with that.

22 DR. FISHMAN: Other comments? Okay.

1 We've touched on this, I'd like to change it just
2 a bit. What measures can be taken to improve test
3 performance in post mortem blood specimens? And
4 the question I would ask for my lab jocks, are
5 really are there controls that we could introduce
6 so that we would know whether or not specimens
7 were suboptimal, in other words, could we modify.
8 You talked about hemolysis and the fact that
9 perhaps it wasn't hemoglobin. Is their research
10 going on or are there tools that would allow us to
11 assess the viability or value of individual
12 specimens?

13 DR. PRINCE: Not that I'm aware of
14 currently. And I that would be my recommendation
15 as part of these last few questions is that
16 another area of research is to identify whatever
17 these factors are that's responsible for false
18 positive and even false negative results.
19 Assuming that it isn't hemoglobin which seems to
20 be the case. How do you go about that? I don't
21 have a good handle on that, but as far as today
22 there's no way we can tell exactly which hemolyte

1 specimens going to be fine and which hemolyte
2 specimen's going to be a problem.

3 DR. FISHMAN: Yeah, I mean, to that end
4 I was impressed by your data suggesting that in
5 vitro versus in vivo isolates used in spiking
6 studies were different. And one might not have
7 assumed that although we know, for example, for
8 some common viruses like cytomegalovirus that the
9 strains that have been carried and used routinely
10 in lab assays are not the clinical strains anymore
11 that they have deviated over time. So they lose
12 genes over time. So that shouldn't be terribly
13 surprising, but we keep rediscovering that. So,
14 okay, and what can do to increase the availability
15 of donor screening tests labeled specifically for
16 testing specimens in the post mortem? I don't
17 know if we still have our industry representatives
18 here, what can we do to make more palatable, more
19 common, more frequent, and from my panel?

20 DR. MCCLURE: Well, I think our friend
21 from Roche has left already. I don't see her up
22 there anymore. But one thing I'll start out by

1 saying is one topic that's been brought up already
2 is about tissue establishments helping to provide
3 panels that these test kit manufacturers can use
4 for testing. Another thing is also just
5 communication among the end users to those test
6 kit manufacturers.

7 We tend to, in the tissue field, we tend
8 to kind of ride the coat tails of the blood field.
9 But the blood -- the test kit manufactures don't
10 just predict what it is that the blood field's
11 going to need. The people in the blood field,
12 they are communicating constantly. They have very
13 close relationships with these test kit
14 manufacturers. And that's how they communicate
15 their needs. And so that way the test kit
16 manufactures can try to be prepared, you know, as
17 prepared as possible as new diseases are emerging
18 or as there's a new need for testing.

19 So I think, just my general comments,
20 there's a couple things that I think there's some,
21 some lessons we can learn from that field and kind
22 of being proactive ourselves and making sure that

1 end users are communicating to those test kit
2 manufactures. And also, not just about our needs,
3 but also about how they can get the specimens that
4 they need to do the testing, and try to make it as
5 easy for them as possible because we know we're --
6 this field is not where their money comes from.

7 DR. FISHMAN: Dr. Strong.

8 DR. STRONG: Mike Strong, I'm still
9 retired. Since I've been through this process
10 before myself I can comment on it. When that
11 testing first came out, of course, we were doing
12 this for the blood industry and it was a
13 nationwide clinical trial probably the first time
14 that's ever happened in a test kit environment.
15 And there were several blood centers that also
16 were involved with tissue recovery. Ours was one
17 of those. And the thing that worked for us to get
18 the two NAT TMA manufactures to cooperate for
19 tissue was to ride on the coat tails, as you say,
20 of the blood testing. Because there's not enough
21 samples to be, as she already spoke to, that it's
22 not worth their while. There's just not enough

1 cases for them to put a lot a lot of money and to
2 developing a test kit that's specific to tissue
3 and cell donors.

4 But if there's partnerships that can be
5 arranged with blood centers where the volumes are
6 such that it's worth their while and it can be
7 folded in to development of test kits that include
8 this, that's where we were successful. So both
9 with Gen Probe and Roche, we partnered with them
10 to include tissue testing samples and there's
11 where the partnership comes up for the tissue
12 banks.

13 I know MTF has participated in studies
14 because they have a large volume of samples. They
15 have enough that they can select from. And many
16 tissue banks actually have samples that they store
17 for the lifetime of the tissues that are in stock.
18 So there are samples available, but it's a
19 requirement to do a partnership because it
20 requires a collaboration between one of a high
21 volume user like a blood center, the tissue
22 center, and the test kit manufacture, and to some

1 extent the FDA. Because that requires some
2 communication about how to best qualify these
3 tests to meet the needs of the transplant
4 community. So it's doable, but it requires a fair
5 amount of coordination.

6 DR. FISHMAN: Other comments on this
7 question? okay, last question. How can we access
8 and utilize data that already exists in the HCTP
9 field, such as that collected by testing
10 establishments? There's an assumption underlying
11 this particular question that there are data --
12 that there are such data. I have the advantage of
13 not being in the field, so I can assume that this
14 was written with knowledge of secret files.
15 (laughter) But I don't know that to be a fact. We
16 have no secrets in the organ world.

17 So how do we get more data? And I think
18 also from the organ arena, transmission events in
19 the organ arena are mandated and they're mandated
20 for multiple different levels. So at the clinical
21 center, at the OPO, other places that might have
22 positives. So it doesn't always occur, for sure.

1 But it is a requirement of participating in the
2 organ system. The question, are there such data
3 and how do we get more access to them?

4 DR. MCCLURE: Well, I don't, I don't
5 think that there's any secret knowledge that
6 (laughter) the group had when
7 coming up with these questions, but
8 more so, you come to meetings like
9 this and you always hear people
10 presenting on some data that they
11 have. And, you know, so there's a
12 question of sometimes this is
13 really great, very helpful
14 information. Is there a way to --
15 as people are gathering this type
16 of data that we can try to
17 encourage, better encourage people
18 to share this data somehow or
19 publish this data so that, you
20 know, maybe further the field will
21 be able to pick up with additional
22 studies on top of it. Or so that

1 we're not all doing the same
2 studies, but, you know, progressing
3 forward and learning as much as we
4 can from the information that's out
5 there.

6 DR. FISHMAN: Comments. I'm sorry.
7 Yes, please.

8 DR. PELTIER: Yeah, Linda Peltier,
9 McGill University. For cell therapy there's
10 CIBMTRs collecting from every centers who are
11 doing transplant who are fact certified to be
12 giving the data and providing data. So there is a
13 bunch of data, but it doesn't necessarily
14 integrate, also, the kit you used to do all the
15 testing. So maybe we can improve the collection
16 data that different centers are doing and like a
17 group CIBMTR and maybe use it from there on. And
18 we can even go retrospective if we want to, and
19 there's a way do it.

20 DR. FISHMAN: Dr. Eastlund.

21 DR. EASTLAND: Ted Eastlund, New Mexico,
22 Minnesota, Wisconsin, retired. This question

1 about how can we access practical data from tissue
2 that could be helpful, maybe in managing samples
3 and then new testing or what's needed in the
4 future. I thought of an example of that, but it
5 doesn't come up an answer. But I worked for,
6 almost a whole year, or a whole year, with a
7 tissue bank and reviewed donor charts of 4,000 in
8 a year. And I would come across some that I was
9 told, the sample's hemodiluted. And I thought I
10 knew everything, but again, one more thing I
11 didn't really understand and figure this out. I
12 thought I knew a lot about hemodilution. Well, I
13 found out this is a common ordinary thing. And in
14 that year I either had six or eight and I asked
15 the lab to notify me. That they said it looks
16 like watery blood. And they had, long before me,
17 already done automatic things like hematocrits,
18 doing total protein, and setting up a system that
19 if it's a total protein that's high enough.

20 And let me explain what happened. Out
21 of those, let's say eight; seven of those had
22 basically, normal total protein. Now, you can

1 say, oh, they got plasma transfusion, but they
2 didn't. And that was, to me, puzzling but it
3 wasn't to them because they had set up a situation
4 to solve the problem. And how can you get this
5 watery blood with a good protein content? And I
6 was left with the fact that, you know, when the
7 body dies it settles out the blood and where the
8 needle goes is important. Is it at the -- in the
9 heart, in an area where a lot of red cells have
10 settled out?

11 Well, normally when you want to do a
12 hematocrit you mix up the tube. But you just
13 can't lift up the body and mix that up. So is
14 there another -- now, this is not a giant problem,
15 I understand. And it's a hidden problem, not to
16 the big tissue banks, but to a lot of the smaller
17 ones, it is. Is there something practical you
18 should be doing? Putting the needle in and
19 pushing it in and out a few times? And so, it is
20 an issue of collecting data that's already out
21 there and then trying to solve the problem. Not
22 necessary, regulatory wise, but solve it and share

1 the results and there could be many different
2 examples like that. That if these problems were
3 shared readily or if you sought the specific
4 problems they're having maybe we'd all learn
5 things and even regulate some things if needed.

6 DR. FISHMAN: I would make a comment in
7 relation to that which I think is valuable. And
8 the notion is, is that there are a lot of data,
9 but there's not a lot of cross communication
10 between communities. So data that are presented
11 in one venue, not necessarily seen by anybody
12 else, and it might be -- and I don't suspect it's
13 the job of the FDA, but of the society's or the
14 other groups, to collect these data and to
15 assemble them in some form. And some of it may be
16 online publication which is available now, but
17 wasn't in the past. Some of it might be meetings
18 that, like this, that basically bring together
19 groups that have data from different arenas. And
20 I think this happens too little, but somebody
21 could do that.

22 And the other I would refer to is, Matt

1 mentioned Project Notify where at least there is a
2 collection of transmission events so that you can
3 look up and say did this every occur before or who
4 often and what situation. But doesn't address the
5 issue of which assay was used and what kind of
6 patient population, for what kind of discussion.

7 DR. MCFARLAND: Well, I think we were
8 thinking along similar lines because it occurred
9 to me, is this fundamentally a question, at first,
10 of a place to hold the data, a nonbiased party
11 that can keep those data that can have for sake of
12 a better word, a sandbox for people to ask
13 questions about these data and come up with
14 various sort of collaborative issues. And the
15 question is, what would necessarily be the right
16 thing? Would some place in HHS be the right
17 place? I don't know. But is that sort of along
18 the lines of what you were thinking because --

19 DR. FISHMAN: Yeah. I mean, it depends
20 on the goal. So for example, just think of a
21 concrete example. So in the organ transplant
22 arena, we have an infectious disease community of

1 practice where, which is generally about
2 management. It's not the saw an interesting case
3 of, it's the I've got this case and I don't know
4 what to do with it. But it serves that specific
5 function. You could make these communities do
6 whatever you want now and they're online, and the
7 number of responses that you get is rather rapid
8 -- that you get rapidly is quite, quite
9 impressive.

10 So people are engaged because it's their
11 life's work. So I think that is a question of
12 finding the right home for those kinds of
13 interactions. Oh, please.

14 MR. LOVERDI: Jason LoVerdi from AATB.
15 Just to make everybody aware, we are collecting
16 data from 2012 and 2015 in the National Tissue
17 Recovery through Utilization Survey. This survey
18 was actually conducted back in 2007, but it's been
19 a while since this has been repeated. We do
20 collect data from all aspects, from
21 (inaudible), disease testing, to
22 referrals, recovery, processing

1 storage, and distribution. And
2 that should be done by the end of
3 the year.

4 DR. MCCLURE: Can you comment on who
5 will be filling out that survey?

6 MR. LOVERDI: So we expect, from our
7 accredited banks, 100% participation as it is an
8 accreditation requirement. We are asking that
9 some recovery agencies that are not accredited
10 participate. I can't speak as to whether they
11 will participate or not. But all of our banks
12 will absolutely participate.

13 DR. FISHMAN: Other comments? Hearing
14 none, I think we're adjourned for today. Thank
15 you all, and thanks again to all of our excellent
16 speakers. (applause) Please fix spacing Please
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22 (Whereupon, the PROCEEDINGS were

1 adjourned)

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1 CERTIFICATE OF NOTARY PUBLIC

2 COMMONWEALTH OF VIRGINIA

3 I, Carleton J. Anderson, III, notary
4 public in and for the Commonwealth of Virginia, do
5 hereby certify that the forgoing PROCEEDING was
6 duly recorded and thereafter reduced to print under
7 my direction; that the witnesses were sworn to tell
8 the truth under penalty of perjury; that said
9 transcript is a true record of the testimony given
10 by witnesses; that I am neither counsel for,
11 related to, nor employed by any of the parties to
12 the action in which this proceeding was called;
13 and, furthermore, that I am not a relative or
14 employee of any attorney or counsel employed by the
15 parties hereto, nor financially or otherwise
16 interested in the outcome of this action.

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18 (Signature and Seal on File)

19 Notary Public, in and for the Commonwealth of
20 Virginia

21 My Commission Expires: November 30, 2020

22 Notary Public Number 351998

